TABLE OF CONTENTS

I. EEC

AUSTRIA

BELGIUM/LUXEMBOURG

FRANCE

GERMANY

GREECE

ISRAEL

ITALY

MALTA

NETHERLANDS

UNITED KINGDOM

II. EEMA

AREA I - SCANDINAVIA/FINLAND

DENMARK

FINLAND

ICELAND

NORWAY

TACTART

SWEDEN

AREA II - EASTERN EUROPE

POLAND

TURKEY

U.S.S.R.

AREA III - MIDDLE EAST SOUTH

BAHRAIN

KUWAIT

OMAN

QATAR

SAUDI ARABIA

UNITED ARAB EMIRATES (ABU DHABI, DUBAI)

.A.S.U .IIIV

CANADA ·IIV

VENEZUELA **YAUDUAU** PUERTO RICO **AMANA**¶ **WEXICO** ALIAMITAUD EL SALVADOR ECUADOR

COSTA RICA COLOMBIA CHIFE BRAZIL **BOLIVIA** ARCENTINA IATIN AMERICA

> NIAGS PORTUGAL

> > V. IBERIA

CANARY ISLANDS

DOWINICAN REPUBLIC

EEMA (CONTINUED)

LEBANON ECKL ALGERIA AREA IV - MIDDLE EAST WEST

MOROCCO

BENILO (BENIN' NICEE' LOCO) AREA V - AFRICA, WEST AFRICA

DIBOUTI EAST AND SOUTH AFRICA, ZONE I

EIHIODIA

SOUTH AFRICAN CUSTOMS UNION

NICERIA CENTRAL AFRICA

AREA VI - SWITZERLAND

EMITZERLAND

ALLASTEUA AUSTRALIA/NEW ZEALAND .III.

FINI

AISA .VI

GNATIAHT NAWLAT SINGYPORE **DHITIDDINES PAKISTAN AISYAJAM** KOKEY MAGAL AIGNI HOME KOME MAUD CHINA ONLIED KINGDOW

NEIHERTYNDS

ATLIAM

XJATI

IZKYEľ

CHEECE

CEBWYNX

ELKANCE

BETCINW\TOXEMBOORG

AIATZUA

I. E.E.C.

NAME OF MARKET: AUSTRIA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE:	15,127 AUSTRTA TAI	15,670 BAK WERKE (MON	15,515 OPOLY)	15 , 721	15,469
IMPORTED FROM 1) B.A.T.	24.0	22.0	18.2	19.7	N.A.
2) R.J. REYNOLDS	45.7	48.2	51.1	52.1	N.A.
3) PHILIP MORRIS	3.3	3.1	2.6	1.9	N.A.
4) SEITA	42.4	48.7	58.9	56.8	N.A.
5) OTHERS	35.4	38.1	31.4	31.2	N.A.
POPULATION TOTAL (MILLIONS)	7.5	7.5	7.5	7.5	7.5
PER CAPITA CONSUMPTION	2028	2088	2067	2079	2040
POPULATION OVER 15% YR OF AGE (MILLIONS)	5.6	5.9	6.0	6.0	6.0
PER CAPITA OVER 15YRS	2685	2646	2600	2610	2495
SMOKER INCIDENCE	•				
% OF TOTAL POPULATION	24.0	23.4	23.4	23.5	23.5
% OF FEMALE POPULATION	23.0	24.0	25.0	26.5	27.0
% OF MALE POPULATION	56.0	55.0	54.0	53.4	53.0
COMPANY SHARES					
1) AUSTRIA TABAKWERKE A.G.	84.4	83.3	82.5	82.0	81.6
2) USA	7.0	7.2	7.1	6.5	5.9
3) GERMANY	7.3	8.0	8.9	9.8	10.0
4) GREAT BRITAIN	0.4	0.3	0.2	0.3	0.3
5) SWITZERLAND	0.5	0.6	0.6	0.7	0.6
6) FRANCE	0.2	0.4	0.4	0.5	0.5
7) OTHERS	0.2	0.2	0.3	0.2	1.1
NO. 2) - 8) : LICENSEE AND IMPORTS					

(AUSTRIA)			1978	1979	1980	1981	1982
BRAND FAMILY SHA	RES %						
	TRADEMARK						
BRAND NAME	OWNERSHIP MA	NUFACTURER					
1)HOBBY	ATW	ATW	18.0	17.7	17.6	18.4	16.5
2) MILDE SORTE	ATW	ATW	13.6	14.5	14.5	14.2	14.3
3) FALK	AIW	ATW	12.7	13.1	13.3	13.0	12.7
4) DAMES	ATW	ATW	11.6	11.1	10.6	10.6	10.7
5) SMART EXPORT	ATW	ATW	8.4	7.2	6.1	5.5	5.1
6) MEMPHIS	ATW	ATW	5.6	6.4	7.0	7.7	8.8
7) MARLBORO	PM	ATW	5.2	5.6	5.8	5.0	4.6
8) HB	ATW	ATW	4.4	4.8	5.3	5.9	6.1
9) JOHNNY FILTER	AIW	ATW	3.5	3.3	3.1	2.9	3.7
10)A-3	ATW	ATW	2.9	2.4	1.5	1.5	
11) ERNTE 23	REEMISMA	ATW	1.7	1.9	2.4	2.6	2.9
12) HOBBY EXTRA	ATW	ATW	1.2	1.4	1.2	1.2	1.3
13)FLIRT	AIW	ATW	0.9	0.8	0.9	Shell from both	
14) FLIRT FILTER	ATW	WIA	1.0	1.0	1.0	1.1	
15) CAMEL	RJ REYNOLDS	ATW					0.6
MARKET SEGMENTAT			02.0	00.7	04.6	05.5	05.4
FILTER (NON-ME	•		93.0	93.7	94.6	95.7	96.4
FILTER MENTHOL	•		0.5	0.5	0.5	0.5	0.3
NON-FILTER			6.5	5.8	4.8	3.8	3.6
PRICE SEGMENTATION	OM *						
PREMIUM (A.S.	25-36 - IMPORT	S)			***	من سه سه	1.2
HIGH (A.S.	26-32 - INT'L	LICENSEE PRODUC	TS)				17.2
MEDIUM (A.S.	20 - AVERAGE P	RICE, AIW PRODU	CTS)		-		81.6

^{*)} A COMPARISON BETWEEN THE YEARS 1978-1981 IS MEANINGLESS BECAUSE OF INFLATION AND PRICE INCREASES DURING THIS PERIOD.

(AUSTRIA)	1978	1979	1980	1981	1982
TAR & NICOTINE SEGMENTATION %	1970	1979	1900	1301	1902
ULTRA LOW	and 600 ton			1.0	1.0
LOW				48.0	52.0
MEDIUM				44.7	41.8
HIGH/FULL FLAVOR	(MAT 1974) COM			6.2	5.1

^{*)} A COMPARISON DURING THE YEARS 1978-1980 IS IMPOSSIBLE SINCE TAR AND NICOTINE CONTENTS ARE DEPENDING ON THE HARVEST AND THE COUNTRY OF ORIGIN.

*) THE AUSTRIAN MONOPOLY AND THE AUSTRIAN TOBACCO LAWS CONSIDER THE LITN CIGARETTE UP TO 15MG OF TAR AND 1.2 NICOTINE.

LENGIH SEGMENTATION %					
70 MM AND SHORTER					
71 MM TO 79 MM	6.3	5.9	5.2	3.5	3.1
80 MM to 85 MM	92.9	93.2	93.7	95.6	95.8
86 MM TO 94 MM	0.8	0.7	0.9	0.7	0.9
95 MM TO 99 MM		en e	-		
100MM		0.1	0.1	0.1	0.1
OVER 100 MM	date and the	0.1	0.1	0.1	0.1
PACK COUNT SEGMENTATION %					
20 CIGTS/PACK	100	100	100	100	100
PACK TYPE SEXMENTATION %					
SOFT PACK	67.3	66.9	65.6	67.8	66.1
FLIP TOP BOX	26.6	29.1	31.4	30.5	28.1
SHOULDER PACK	4.7	0.4	0.2	0.2	0.2
SLIDE AND SHELL	0.7	0.3	0.4	0.4	0.4
PRINCESS PACK					
OTHER	0.7	3.3	2.4	1.1	3.9

(AUSTRIA)			1978	1979	1980	1981	1982
CIGARETTE ADVE	1) Y 2) E	ING MEDIA AVAILABILITY TES BANNED RESTRICTED					
A) TELEVISION	-, -		2	2	2	2	2
B) RADIO			2	2	2	2	2
C) NEWSPAPERS			3	3	3	3	3
D) MAGAZINES			3	3	3	3	3
E) COUPONS		·	3	3	3	3	3
F) POINT OF SA	LE		1	1	1	1	1
G) BILLBOARDS			1	1	1	1	1
H) CINEMA			1	1	1	1	1
I) SAMPLING			1	1	1	1	1
*) FOR ALL INT HEALTH WARNING ANSWER EITHE	& T&	CIONAL LICENSED AND IMPORTED BRAIN LISTINGS TES OR NO	ANDS ADVERTISIN	G AND PROMOT	ION ARE TOT	ALLY PROHIBITE	D.
WARNING ON:	A) P	מארועפ	YES	YES	YES	NTIO .	3750
WHITHING OIL.		ARIONS	NO	NO NO	NO	YES NO	YES NO
		ACCOUS ADVERTISING	YES.	YES	YES	YES	NO YES
	C) L	DATELIDING	TEN	100	TEO	IE	IES
SPECIFIC T&N	NUMB	BERS ON:					
		PACKS	YES	YES	YES	YES	YES
		ARTONS	NO	NO	NO	NO	NO
	C) A	DVERTISING	NO	NO	NO	NO	NO
TAR BAND PRINT							
	A) P	PACKS	YES	YES	YES	YES	YES
	D) 0	13 DEOLG	170	170			
		ARIONS DVERTISING	NO	NO NO	NO	NO	NO
	C) A	DATELIZING	NO	NO	NO	NO	NO
CONSUMPTION OF	OTHE	IR TOBACCO PRODUCTS					
CIGARS (MILL		**	61.0	58.3	52.1	49.7	43.0
PIPE TOBACCO	-	OUSAND KILOS)					200.0
		OUSAND KILOS)	92.6	92.6		108.0	95.0
		THOUSAND KILOS)	2.1	1.9	1.7	1.4	1.2
		CILOS' Source: https://www.indust	rydocuments.uc			4.6	8.2
			-	,	-		

NAME OF MARKET: BELGIUM/LUXEMBOURG

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	18,101.7	19,038.2	19,586.6	19,636.7	21,049.2
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	10.3	10.3	10.3	10.3	10.3
	1,757.4	1,848.4	1,901.6	1,906.5	2,043.6
	7.2	7.3	7.3	7.3	7.4
	2,514.1	2,608.0	2,683.1	2,690.0	2,844.5
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	32.0	N.A.	32.9	N.A.	34.0
	23.0	N.A.	25.5	N.A.	29.3
	42.0	N.A.	40.9	N.A.	39.1
COMPANY SHARES 1) ROTHMANS 2) CINTA 3) PMB/WELTAB 4) B.A.T. 5) REYNOLDS/GOSSET 6) H. VAN LANDEWIJCK	47.7	47.9	47.8	47.4	45.3
	14.2	14.3	14.5	14.4	15.1
	6.5	7.4	8.8	10.3	11.5
	10.7	10.5	10.2	10.1	11.3
	14.0	13.2	12.1	11.1	9.9
	6.9	6.7	6.6	6.7	6.9

(BELGIUM/LUXEMBOURG)			1978	1979	1980	1981	1982
BRAND FAMILY SHARES	કૃ						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER			2. 0	22.0	21 2
1) BELGA	ROTHMANS	VAN DER ELST	31.3	31.7	31.2	33.8	31.3
2) ST. MICHEL	GOSSET	GOSSET/RJR	11.9	11.3	10.2	10.1	8.6
3) MARLBORO	PMB	PMB	2.4	3.7	5.4	6.7	8.3
4) BASTOS	CINTA	CINTA	6.2	6.2	6.7	7.6	7.5 5.7
5) GAULOISES	CINTA	CINTA	6.5	6.3	6.0	5.8	5.7
6) BOULE D'OR	B.A.T.	B.A.T.	4.0	4.2	4.3	4.4	4.6 4.1
7) JOHNSON	ROTHMANS	JUBILE/LAURENS	4.1	4.1	4.1 3.5	4.4 4.1	4.0
8) RICHMOND	ROTHMANS	JUBILE/LAURENS	3.3	3.4	3.5 3.7	3.7	4.0
9) P. STUYVESANT	ROTHMANS	INT'L SALES	3.3	3.5 2.5	2.4	2.5	2.3
10) KENT	LORILLARD	H.V. LANDEWYCK	2.6 3.2	2.5 2.8	2.4	2.3	1.8
11) BOULE NATIONALE	B.A.T.	B.A.T. PMB	1.3	1.2	1.1	1.2	1.1
12) ARMADA	WELTAB	B.A.T.	0.5	0.5	0.5	0.6	1.0
13) GOLD DOLLAR	B.A.T. WELTAB	PMB	1.5	1.3	1.2	1.1	1.0
14) VISA	ROTHMANS	INT'L SALES	0.5	0.6	0.8	0.9	0.9
15) DUNHILL	ROTHIANS	TINT IT SATTED	17.4	16.7	16.3	10.8	13.8
OTHERS			17.4	10.7	10.5	10.0	13.0
MARKET SEGMENTATION	ક						
FILTER (NON-MENTH	OL)		78.2	79.7	81.0	82.3	83.6
FILTER MENTHOL			0.9	0.6	0.7	0.7	0.7
NON-FILTER			20.9	19.7	18.3	17.0	15.7
PRICE SEGMENTATION	20 ' S	25'S SIZE					
PREMIUM	+BF 55	- KS	1.1	1.0	1.1	1.1	1.2
HIGH		BF 56-88 KS	13.1	14.7	19.3	21.8	27.1
MEDIUM		BF 55 KS/RS	84.5	83.0	78.4	76.0	70.4
LOW		BF 52 RS	1.4	1.3	1.2	1.1	1.3
TAR & NICOTINE SEGM			0.4	0.9	1.0	1.1	1.8
ULTRA LOW (0-6MG T	AKJ		0.8	3.4	4.7	4.5	4.6
LOW (6-10MG TAR)	MC መአውነ		98.8	95 . 7	94.3.	94.4	93.6
FULL FLAVOR (+10-	rig TAK)		90.0	JJ • 1	J ∓ • J.	2202	22.0

(BELGIUM/LUXEMBOURG)					
	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION %					
BLOND: LOCAL BLOND	56.1	53.4	49.3	48.8	45.5
BLENDED	14.2	15.2	19.6	22.0	27.4
BLACK	28.5	27.2	25.4	23.6	20.7
LIN -LOCAL BLOND	0.5	3.0	4.0	3.7	3.9
-BLENDED	0.7	1.2	1.7	1.9	2.5
LENGIH SEGMENTATION %					
79 MM AND SHORTER RS	77.7	76.5	75.9	73.2	66.6
80 MM TO 85 MM KS	19.4	20.5	20.3	22.9	29.3
86 MM TO 94 MM SKS	0.9	0.9	1.0	1.0	1.1
96 MM TO 100MM	1.8	1.9	2.6	2.7	2.8
OVER 100M	0.2	0.2	0.2	0.2	0.2
PACK COUNT SEGMENTATION %				•	
20 CIGTS/PACK	10.8	12.2	17.0	19.8	25.2
25 CIGTS/PACK	89.2	87.8	83.0	80.2	74.8
PACK TYPE SEGMENTATION %					
SOFT PACK	93.6	92.3	89.9	86.3	83.0
FLIP TOP BOX (HINGE LID)	4.8	6.2	9.5	12.1	15.4
SLIDE AND SHELL	0.7	0.6	0.7	0.6	0.6
PRINCESS PACK	0.9	0.9	0.9	1.0	1.0

(BELGIUM/LUXEMBOURG) CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED	1978	1979	1980	1981	1982
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	3 3 1 1 1 1 1 3 1	3 3 1 1 1 1 1 3 1	2 2 3 3 1 1 2 3	2 2 · · · 3 3 3 1 1 2 3	2 2 3 3 3 1 3 2 3
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES	YES	YES	YES	YES
	YES	YES	YES	NO	NO
	NO	NO	YES	YES	YES
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	NO	YES
	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS CIGAR (MILLIONS) SMOKING TOBACCO (THOUSAND KILOS) CIGARILLOS (THOUSAND KILOS)	232.0	213.7	204.1	163.3	1004 1000 1000
	4,891.3	4,647.2	4,546.6	4,933.1	1007 1000 1000
	860.3	790.3	808.7	730.9	1004 0000 1000

NAME OF MARKET: FRANCE

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	A-1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	85,727	85,650	85,414	86,368
POPULATION TOTAL (MILLIONS)					52.8
PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS)					16.36 40.8
PER CAPITA OVER 15 YRS		dent leas sees			21.18
SMOKER INCIDENCE	•				
% OF TOTAL POPULATION					36.4
% OF FEMALE POPULATION	CALLED CALABOTE CONTRACTOR CONTRA				39.6
% OF MALE POPULATION					60.4
COMPANY SHARES					
1) SEITA		79.2	74.4	70.3	67.1
2) ROTHMANS		10.1	12.7	14.5	15.3
3) PHILIP MORRIS		4.9	7.6	9.9	11.8
4) R.J. REYNOLDS		2.6	3.0	3.1	3.3
5) OTHERS		3.2	2.3	2.2	2.5

(FRANCE)		1978	1979	1980	1981	1982
BRAND SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					•
1) GAULOISES N.F.	SEITA		24.7	24.7	24.0	23.0
2) GAULOISES F.	SEITA		20.0	17.4	15.4	13.9
3) MARLBORO RED	P. MORRIS		4.3	6.7	8.7	10.2
4) GITANES N.F.	SEITA		8.7	8.3	8.2	8.2
5) PETER STUYVESANT RED	TURMAC		4.7	5.7	6.4	6.8
6) GITANES F.	SEITA		6.5	5.3	4.7	4.5
7) GITANES MAIS N.F.	SEITA		4.0	3.6	3.3	3.1
8) CAMEL F.	R.J. REYNOLDS		1.6	1.8	1.9	2.1
9) PETER STUYVESANT EXTRA MILD	TURMAC		1.5	2.0	1.7	1.6
10) ROYALE	SEITA		1.6	1.5	1.4	1.4
11) GITANES MAIS F.	SEITA		2.0	1.7	1.6	1.4
12) ROTHMANS LEGERES	TURMAC		0.4	0.7	1.1	1.4
13) ROYALE MENTHOL	SEITA		1.1	1.2	1.3	1.3
14) ROTHMANS BLEUE	TURMAC		0.6	0.7	0.8	0.9
15) GAULOISES DISQUE BLEU F	SEITA		1.4	1.2	1.0	0.9
TOBACCO TYPE SEGMENTATION %			•			
BLOND			25.2	30.9	35.4	39.1
BLACK			74.8	69.1	64.6	60.9

NAME OF MARKET: GERMANY

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	121,729	123,569	127,062	129,609	111,496
OF WHICH LOCAL MANUFACTURE:	120,422	122,179	125,636	128,005	107,216
IMPORTED FROM 1) FRANCE	945	979	939	925	744
2) DENMARK	354	401	473	592	585
3) IRELAND				70	55
4) ITALY	8	10	14	17	32
5) OTHERS		000 all- all-		:	2,864
POPULATION TOTAL (MILLIONS)	61.4	61.3	61.4	61.7	61.7
PER CAPITA CONSUMPTION	1,984	2,015	2,068	2,102	1,807
POPULATION OVER 15 YR OF AGE (MILLIONS)	49.1	49.5	50.1	50.7	51.1
PER CAPITA OVER 15 YRS	2,478	2,495	2,537	2 , 559	2,181
SMOKER INCIDENCE					
% OF TOTAL POPULATION		38	42	31	29
% OF FEMALE POPULATION		26	32	25	24
% OF MALE POPULATION		52	54	37	34
COMPANY SHARES					
1) REEMISMA	23.7	22.6	21.6	21.6	20.6
2) BAT	29.3	28.2	27.8	27.5	27.2
3) BRINKMANN	18.5	18.1	17.4	16.8	14.8
4) PHILIP MORRIS	8.7	11.2	13.3	14.4	14.2
5) REYNOLDS	7.1	7.8	8.5	9.0	9.7
6) BAD. TABAK MANUFAKTUR	10.2	10.0	9.5	8.9	8.3
7) AUSTRIA	0.9	0.7	0.6	0.4	0.9
8) IMPERIAL	1.0	0.8	0.8	0.8	0.7
9) Others	0.7	0.6	0.6	0.7	3.6

(GERMANY)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER BAT	20.2	19.2	18.6	18.1	17.9
1) HB 2) MARLBORO	PHILIP MORRIS	8.6	11.1	13.2	14.3	14.0
3) LORD EXTRA	BRINKMANN	10.9	10.7	10.4	9.9	8.5
4) CAMEL	REYNOLDS	5.3	6.1	6.9	7.4	8.2
5) P. STUYVESANT	REEMISMA	8.0	7 . 6	7.3	7.2	7.1
6) ERNIE 23	REFMISMA	7 . 8	7.4	7.0	6.6	6.4
7) REVAL	BAD. TAB. MAN.	6.6	6.3	5.9	5.4	5.1
8) R 6	REEMISMA	4.7	4.6	4.6	4.8	4.5
9) LUX	BRINKMANN	4.8	4.6	4.2	3.9	3.4
10) ROTHHANDLE	BAD. TAB. MAN.	3.6	3.7	3.6	3.4	3.2
11) KRONE	BAT	3.4	3.2	3.1	3.0	2.6
12) KURMARK	BAT	1.7	1.7	1.7	1.8	1.8
13) KIM	BAT	1.1	1.1	1.2	1.3	1.3
14) ATIKA	REEMISMA	1.0	1.0	1.0	0.9	0.8
15) PEER	BRINKMANN	1.1	1.1	1.0	0.9	0.8
16) OTHERS		11.2	10.6	10.3	11.1	14.4
*)BRAND FAMILIES						
MARKET SEGMENTATION %						
FILTER (NON-MENTHOL)		86.2	86.4	87.0	87.6	88.3
FILTER MENTHOL		1.0	1.1	1.2	1.3	1.3
NON-FILTER		12.8	12.5	11.8	11.1	10.4
PRICE SEGMENTATION %						
LOW PRICE (-DM 3.50)						3.7
SUB-MAIN-STREAM (DM 3.60-		3.9	3.9	3.8	3.7	3.3
MAIN-STREAM (DM 3.80-DM		57.9	56.0	54.4	53.5	52.7
PREMIUM (DM 4DM 4.20))	36.6	38.5	40.4	41.3	39.1
LUXURY (DM 4.20 +)		1.6	1.6	1.5	1.5	1.2
TAR & NICOTINE SEGMENTATION	N 8					
NICOTINE (mg)		.	<u>.</u>	4		
0.0 - 0.4		18.2	17.7	17.2	17.1	15.4
0.5 - 0.9		67 . 3	68.1	69.1	69.7	68.5
1.0 - 1.4		13.4	13.1	12.6	11.9	11.3
1.5 +		0.4	0.5	0.6	0.6	0.6

ナナイヤのひひひひつ

KES KO KES	AES MO AES	KER NO KER	XES NO XES	KES NO KES	2494800025 C) VDAEKLISING B) CYKLONS V) BYCKS SECTEIC LEN NOWBERS ON:
KES KO KES	AES NO AES	KER MO KER	ON ON	ON ON	MARNING ON: A) PACKS C) ADVERTISING C) ADVERTISING
					HEALTH WARNING & TEN LISTINGS ANSWER EITHER: YES OR NO
2 2 2 2 2 2 3 3 3 3 3	2 2 2 3 2 1 3 3 3 3 3 3 3 3 3 3 3 3 3 3	2 2 3 3 3 3 3 3	2 2 3 3 3 3 3 3 3	2 2 3 3 3 3 3	I) SPWDITING H) CINEMY C) BITTEOFEDS E) CONDONS D) WAGAZINES D) WAGAZINES C) NEWSPAPERS B) RADIO S) RESTRICTED ANOTATIONS: I) YES CIGARETTE ADVERTISING MEDIA AVAILABILITY
2.01 2.04 2.0 2.0 4.0	2.88 2.88 2.2 2.2 2.0 4.0	12.1 6.28 2.2 1.2 9.0	6°21 7°3 6°1 6°1 9°0	8.18 8.18 9.0 4.0	OVER 100 MM 15NCTH SECMENTATION % 15NCTH SECMENTATION %
6.8 8.92 1.0 6.8	1.25 1.1 1.0 7.0	9°0 Z°01 Z°89 0°1 8°67	8°0 8°07 9°97 9°97	8.52 6.0 6.0 6.0 8.52	TOPACCO TYPE SECRENTATION % ORIENTAL ORIENTAL ORIENTAL ORIENTAL ORIENTAL ORIENTAL ORIENTAL
786T	1861	086T	6/61	8761	(ŒEMWIAY)

(GERMANY)	1978	1979	1980	1981	1982
CONSUMPTION OF OTHER TOBACCO PRODUCTS					
CIGARS (MILLIONS)	2.367	2.187	2.155	1.970	1.723
PIPE TOBACCO (THOUSAND KILOS)	1.729	1.666	1.735	1.833	1.943
ROLL YOUR OWN (THOUSAND KILOS)	9.100	9.400	10.000	10.700	18.200
SNUFF (THOUSAND KILOS)	300	280	280	300	

NAME OF MARKET:

GREECE

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) GERMANY 2) UK 3) OTHERS	22,131 99.1% 0.1% 0.6% 0.2%	22,200 98.78 0.18 0.78 0.58	22,270 98.3% 0.5% 0.8% 0.4%	23,479 95.2% 2.8% 1.4% 0.6%	25,684 93.8% 3.8% 1.8%
3) OTHERS	0.26	0.56	0.46	0.08	0.6%
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	9.36 2364 7.16 3091	9.49 2339 7.29 3045	9.61 2317 7.41 3005	9.71 2418 7.52 3122	9.83 2613 7.64 3362
COMPANY SHARES 1) PAPASTRATOS 2) KARELIA	35.8 34.8	38.6 32.6	41.3 29.6	40.0 26.9	41.0 25.2
3) KERANIS 4) GEORGIADIS	15.9 10.7	14.6 10.8	14.1 9.9	13.6 9.6	13.9 8.8
5) SEKAP 6) CONSTANTINOU 7) OTHERS	2.2 0.6	2.2 1.2	1.3 2.1 1.7	2.9 2.1 4.9	2.6 2.1 6.4

(GREECE)			` 1978	1979	1980	1981	1982
BRAND FAMILY SHA							
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) ASSOS	PAPASTRATOS	PAPASTRATOS					
0\	***	***	22.0	25.4	24.4	22.6	22.5
2) KARELIA	KARELIA	KARELIA	26.1	24.6	22.6	19.9	18.0
3) MARLBORO	PAPASTRATOS		2.4	5.8	10.1	13.8	15.6
4) NO 22	GEORGIDADIS		10.4	10.8	9.9	9.6	8.8
5) MIL SORIE	ATW	ATW			0.4	2.8	3.1
6) REX	KARELIA	KARELIA	4.1	3.6	3.1	3.0	2.9
7) ETHNOS	KERANIS	KERANIS	4.8	4.0	3.3	2.8	2.5
8) KERANIS	KERANIS	KERANIS	1.8	1.8	1.8	2.0	2.4
9) OLD NAVY 10) OSCAR		PAPASTRATOS	3.1	2.9	2.8	2.3	2.2
10) OSCAR 11) SANTE	KERANIS	KERANIS CONSTANTINOU	2.3	2.1	2.1	2.2	2.2
12) PALLAS	KERANIS		2.2	2.2	2.1	2.1	2.1
13) KENT	B&W	KERANIS	2.9	2.8	2.3	1.9	2.0
14) ASTOR	REEMISMA	KERANIS SEKAP*	0.3	0.5	0.8	1.0	1.4
15) HB	BAT	KERANIS	3.0	2.7	2.5	1.7	1.2
16) OTHERS	DAT	VERMITS	0.3	0.4	0.7	0.8	1.0
10) OTHERS			14.3	10.4	11.1	11.5	12.1
*MANUFACTURED BY	<i>,</i> מאני איני	TINTETT 1/1/01					
MANORACIONED DI	r twenstratos	011111 1/1/01		•			
MARKET SEGMENTAT	PTON &						
FILTER (NON-M			90.0	90.7	91.6	93.0	94.0
NON-FILTER	X111011)		10.0	9.3	8.4	7 . 0	6.0
HOIV I IIIIII			TO • O	9.3	0.4	7.0	0.0
PRICE SEGMENTATI	FON %						
	40+ (AT 12/3	1/82)	derit time time	9	15	23	28
HIGH 35-		_,,		17	18	16	15
MEDIUM 28-				67	62	57	54
LOW 20-				7	5	5	4
				•	J	J	•
TAR & NICOTINE S	SEGMENTATION	8	×.				
	ER 15mg)		-		0.4	3.5	5.0
HIGH/FULL FLAV			100.0	100.00	99.6	96.5	95.0
			-	· · -			

T T T Z T T Z	T T T T T T Z	T T T T T Z Z	T T T T T T	T T T T T T T Z	CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES B) RADIO C) NEWSPAPERS E) COUPONS B) RADIO C) NEWSPAPERS E) RADIO A) TELEVISION B) RESTRICTED B) RADIO C) NEWSPAPERS E) RADIO C) NEWSPAPERS E) RADIO D) MAGANIED E) COUPONS E) RADIO D) MAGANIED E) COUPONS E) RADIO D) MAGANIED E) COUPONS E) RAMPING E) RAMPING
L°0 7°61 9°84 7°9	8.8 8.12 8.14 8.0	6°7 6°7 6°7	4.3 8.73 7.72 0.2	2.£ 6.26 7.0£ 2.0	PACK TYPE SEGMENTATION % SOFT PACK SHOULDER PACK PACK SHOULDER PACK
6.0 0.09 2.0 2.0	0.7 8.0 8.0 9.1 0.1	₽•8 ₽•0 2•8 ₽•0	E.6 0.78 2.5 2.5		OVER 100 MM 100 MM 95 MM TO 99 MM 71 MM TO 79 MM 1EUGTH SECMENTATION &
8°72 7°49 8°5	2.42 4.17 4.4	8°7 4°84 9°91	0.11 0.48 0.2	1.7 6.78 0.2	TOBACCO TYPE SEGMENTATION % ORIENTAL OTHER (LOCAL BLENDED)
1982	1861	1980	646T	8791	(GREECE)

(GREECE)			1978	1979	1980	1981	1982
HEALTH WARNING	& T	'&N LISTINGS					
ANSWER EITHE	R:	YES OR NO					
					•		
WARNING ON:	A)	PACKS	NO	NO	NO	NO	NO
	в)	CARTONS	NO	NO	NO	NO	NO
	C)	ADVERTISING	NO	NO	NO	NO	NO
CDECTETO MON	NIT TA #	IDEDC OIL					
SPECIFIC T&N			370	170	370	370	***
	•	PACKS	NO	NO	NO	NO	NO
	В)	CARTONS	NO	NO	NO	NO	NO
	C)	ADVERTISING	NO	МО	МО	NO	NO
TAR BANDS PR	INTE	D ON:					
) PA		NO	ŊO	NO	NO	.NO
В) CA	RTONS	NO	NO	NO	NO	NO
C) AD	VERTISING	NO	NO	NO	NO	NO
CONSUMPTION OF	ОТН	ER TOBACCO PRODUCTS					
CIGARS (KILO			25.8	23.7	28.7	27.2	25.8
		OUSAND KILOS)	69.4	57 . 9	36.3	48.4	38.9
FIEL TODACCO	/ 111	ICODAND IVITIOD)	09.4	37.9	20.2	40.4	30.9

NAME OF MARKET: ISRAEL

			1978	1979	1980	1981	1982
			1370	1373	1500	1901	1702
TOTAL CIGARETTE	CONSUMPTION	(Millions)	6670	6670	6465	6588	6700
OF WHICH LOCAL	MANUFACTURE:	, :	92.4	91.9	91.3	91.8	91.0
IMPORTED FROM	1) USA		7.3	7.7	8.2	7.9	8.5
	2) OTHERS		0.3	0.4	0.5	0.3	0.5
POPULATION TOTA	L (MILLIONS)		3.8	4.1	4.3	4.3	4.3
PER CAPITA CONS			1746	1627	1505	1532	1558
SMOKER INCIDENC	E						41%
% OF FEMALE P			eren briss drive				32%
% OF MALE POP	ULATION			-	Sim CAD INS	deres desar	53%
COMPANY SHARES							
1) DUBEK			87.4	86.9	86.6	88.0	87.3
2) B & W			3.5	3.8	3.8	3.7	4.2
3) PM			3.2	3.2	3.4	3.0	3.3
4) OTHERS			5.9	6.1	6.2	5.3	5.2
BRAND FAMILY SH	IARES %						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) TIME	DUBEK	DUBEK	57.3	59.9	60.0	60.8	60.0
2) EUROPA	DUBEK	DUBEK	10.6	11.0	9.9	10.0	10.0
3) BROADWAY	DUBEK	DUBEK	7.2	6.3	7.8	6.0	7.0
4) ROYAL	DUBEK	DUBEK	7.0	6.2	7.1	7.0	4.0
5) KENT	B&W	B&W	3.5	3.7	3.6	3.4	4.0
6) MARLBORO	PM	PM	3.7	3.1	3.2	2.6	2.9
7) ASCOT	DUBEK	DUBEK	2.4	1.6	1.4	1.2	1.0 11.1
8) OTHERS			8.3	8.2	7.0	9.0	TT • T

(ISRAEL)	1978	1979	1980	1981	1982
MARKET SECMENTATION % FILTER NON-FILTER	97 . 1	97.3	98.3	98.8	98.8
	2 . 9	2.7	1.7	1.2	1.2
TAR & NICOTINE SEGMENTATION % ULTRA LOW LOW (less than 15mg) HIGH/FULL FLAVOR (15mg+)	100	 100	 100	0.1 99.9	0.1 99.9
TOBACCO TYPE SEGMENTATION % BLOND ORIENTAL	84	86	87	89	90
	16	14	13	11	10
LENGTH SEGMENTATION % 70 MM AND SHORTER 80 MM to 85 MM 100MM	N.A.	N.A.	N.A.	N.A.	5
	N.A.	N.A.	N.A.	N.A.	85
	N.A.	N.A.	N.A.	N.A.	10
PACK TYPE SECMENTATION % SOFT PACK FLIP TOP BOX	N.A.	N.A.	N.A.	N.A.	10
	N.A.	N.A.	N.A.	N.A.	90
CIGARETIE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	2	2	2	2	2
	2	2	2	2	2
	1	1	1	1	1
	1	1	1	1	1
	2	2	2	2	2
	1	1	1	1	1
	1	1	1	1	1
	1	1	1	1	1

(ISRAEL)	1978	1979	1980	1981	1982
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARIONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO
SPECIFIC T&N NUMBERS ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO
TAR BAND PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: ITALY

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) HOLLAND 2) GERMANY 3) FRANCE 4) BELGIUM 5) OTHERS	88,800	96,800	98,700	100,970	101,641
	59,674	58,507	60,815	63,316	66,811
	14,746	18,504	19,143	19,966	18,280
	6,394	8,095	7,490	6,942	6,259
	752	740	633	617	581
	381	457	430	517	569
	126	153	170	150	135
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) EST. PER CAPITA OVER 15 YRS	56.8	56.9	57.1	57.2	57.3
	1563	1701	1725	1765	1769
	42.3	42.5	42.6	42.8	42.9
	2098	2280	2310	2358	2363
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	34	36	37	38	39
	22	24	25	26	27
	47	49	50	52	52
COMPANY SHARES 1) MONITAL 2) PHILIP MORRIS 3) B.A.T. 4) AUSTRIA TABAKWERKE 5) REEMISMAA 6) ROTHMANS 7) REYNOLDS 8) OTHERS	67.3 23.2 2.4 2.0 1.6 1.3 0.5	60.4 28.8 3.5 2.1 1.7 1.5 0.7	61.6 28.8 3.5 1.8 1.4 1.3 0.6	62.7 28.5 3.2 1.5 1.1 1.3 0.7	65.7 26.3 3.0 1.1 0.9 1.1 0.8 1.1

(ITALY)			1978	1979	1980	1981	1982
BRAND FAMILY SHA							
BRAND NAME	TRADEMARK OWNERSHIP	MANUFACTURER					-
1) MS	MONITAL	MONITAL	36.7	34.1	38.2	41.6	45.2
2) MARLBORO	PM	PM& (MONITAL LIC)	11.6	15.5	15.5	14.0	11.8
3) MURATTI-AMB	PM	PM& (MONITAL LIC)	5.9	6.6	5.9	5.5	4.7
4) DIANA	PM	MONITAL LIC.	2.9	2.7	2.6	3.3	3.7
5) NAZIONALI	MONITAL	MONITAL	9.7	8.7	5.8	4.3	3.6
6) PM MULTIF.	PM	PM	1.2	1.7	2.1	3.1	3.2
7) LIDO	MONITAL	MONITAL	1.9	1.9	1.9	2.4	3.0
8) MERIT	PM	PM	****	1.0	1.5	2.0	2.3
9) KIM	B.A.T.	B.A.T.	1.4	2.0	2.3	2.3	2.2
10) SUPER	MONITAL	MONITAL	3.3	3.0	3.2	2.6	2.1
11) NAZIONALI ES	SP MONITAL	MONITAL	2.7	2.1	2.1	2.1	2.0
12) N 80	MONITAL	MONITAL	2.7	2.1	1.8	1.9	2.0
13) ALFA	MONITAL	MONITAL	1.9	1.1	1.1	1.5	2.0
14) STOP	MONITAL	MONITAL	1.9	1.4	1.2	2.0	1.8
15) MILDE SORTE	AUSTRIA T.	AUSTRIA T.	1.9	2.0	1.7	1.4	1.1
16) OTHERS			14.3	14.1	13.1	. 10.0	9.3
MARKET SEGMENTA					00.1	01 5	00.1
FILTER (NON-M			86.1	87.8	90.1	91.5	92.1
FILTER MENTHO	L	•	0.4	0.4	0.4	0.4	0.4 7.5
NON-FILTER			13.5	11.8	9.5	8.1	7.5
PRICE SEGMENTAT		IRA				33.4	29.9
HIGH		-1800	***************************************	*		52.6	56 . 9
MEDIUM		-1400	64m 97m mail			9.9	10.0
POPULAR		-1000	bend word spage			4.0	3.2
LOW	BELOW	- 550	THE STATE OF THE S			4.0	3.2
TAR & NICOTINE S	SECMENTATION	9 .					
LOW		•	3.5	3.5	4.1	4.2	4.3
MEDIUM			13.0	14.0	14.7	13.7	13.0
HIGH/FULL FLA	VOR		83.5	82.5	81.2	82.1	82.7

(ITALY)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION % BLOND: BLENDED VIRGINIA DARK AIR-CURED	N.A. N.A. N.A.	79.0 1.1 19.9	81.9 1.0 17.1	85.8 1.1 13.1	86.8 1.1 12.2
EUROPEAN	N.A.			4.0	7.4
LENGTH SEGMENTATION %					
70 MM AND SHORTER 71 MM TO 80 MM	13.2 23.2	11.6 25.1	9.5 25.2	8.0 26.1	7.3 26.5
81 MM to 85 MM	59 . 2	57 . 8	59 . 1	58.6	58.7
86 MM TO 95 MM	2.6	3.2	3.5	3.6	3.6
95 MM TO 100 MM	1.7	2.2	2.6	3.6	3.8
OVER 100 MM	.1	.1	.1	.1	.1
PACK COUNT SEGMENTATION %					
UP TO 10 CIGIS/PACK	.4	.3	.2	.2	.1
20 CIGTS/PACK	98.6	98.7	98.8	98.8	99.9
PACK TYPE SEGMENTATION %					
SOFT PACK	74.9	71.7	71.6	71.3	70.8
FLIP TOP BOX	24.3	27.6	27.8	28.0	28.5 0.1
SLIDE AND SHELL PRINCESS PACK	0.2 0.6	0.2 0.5	0.1 0.5	0.1 0.6	0.6
PRINCEDS PACK	0.0	0.5	0.5	0.0	0.0
CIGARETTE ADVERTISING MEDIA AVAILABILITY					
*NOTATIONS: 1) YES 2) BANNED					
3) RESTRICTED					
A) TELEVISION	2	2	2	2	2
B) RADIO	2	2	2	2	2
C) NEWSPAPERS	2	2 2	2	2	2 2 2 2 2 2 2 2
D) MAGAZINES	2 2	2	2 2	2	2
E) COUPONS F) POINT OF SALE	2	2 2 2	2	2 2	2
G) BILLBOARDS	2 2	2	2	2	2
H) CINEMA	2	2	2	2	2
I) SAMPLING	2	2	2	2	2

(ITALY)		1978	1979	1980	1981	1982
HEALTH WARNING & ANSWER EITHER:						
	A) PACKS B) CARTONS	NO NO	NO NO	NO NO	NO NO	NO NO
SPECIFIC T&N N	NUMBERS ON:					
Z	A) PACKS	NO	NO	NO	NO	NO
I	B) CARTONS	NO	NO	NO	NO	NO
TAR BANDS PRINT	ED ON:					
I	A) PACKS	NO	NO	NO	NO	NO
I	B) CARTONS	NO	NO	NO	NO	NO
CONSUMPTION OF C	OTHER TOBACCO PRODUCTS					
CIGAR (MILLION	NS)	528	557	551	551	536
PIPE TOBACCO	(THOUSAND KILOS)	1365	1390	1230	1105	950
ROLL YOUR OWN	(THOUSAND KILOS)	80	71	80	82	96
SNUFF (THOUSAN	ND KILOS)	105	99	91	85	81

NAME OF MARKET: MALTA

			1978	1979	1980	1981	1982
TOTAL CIGARETTE OF WHICH LOCAL M IMPORTED FROM	ANUFACTURE:	(MILLIONS)	594 97 3	614 97 3	638 96 4	660 96 4	700 96 4
POPULATION TOTAL PER CAPITA CONSU			0.31 1900	0.32 1920	0.32 2010	0.32 2060	0.32 2188
COMPANY SHARES 1) CARRERAS OF M 2) MALITA TOBACCO 3) GALLAHER 4) PM			61 36 2 1	61 36 2 1	62 34 2 1	59 37 2 1	59 37 2 1
BRAND FAMILY SHA	RES % TRADEMARK						
BRAND NAME 1) ROTHMANS 2) DU MAURIER 3) DUNHILL 4) B&H 5) SILK CUT 6) MARLBORO 7) OTHERS	OWNERSHIP ROTHMANS BAT ROTHMANS BAT GALLAHER PM	MANUFACTURER CARRERAS MALTA TOB. CARRERAS MALTA TOB. GALLAHER PM	32 24 12 6 2 1 23	34 21 10 8 2 1 24	45 25 13 10 2 1	44 31 15 6 2 1	
MARKET SEGMENTAT FILTER	ION &		100	100	100	100	

(MALITA)	1978	1979	1980	1981	1982
TAR & NICOTINE SEGMENTATION % LOW (-15mg) HIGH/FULL FLAVOR (+15mg)	5 95	7 93	9 91	8 92	
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN VIRGINIA	1 99	1 99	2 98	2 98	
LENGTH SEGMENTATION % 70 MM AND SHORTER 71 MM TO 79 MM			61 39	64 36	
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX PRINCESS PACK					3 95 2
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA			2 3 1 1 2 1 3 2	2 3 1 1 2 1 3 2	2 3 1 1 2 1 3 2
I) SAMPLING	Many depth Street		1	1	1

NAME OF MARKET: NETHERLANDS

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	22.5	25.6	21.6	21.0	20.9
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	13.9 1618 10.7 2101	14.0 1828 10.8 2369	14.1 1529 11.1 1941	14.2 1480 11.2 1876	14.3 1464 11.2 1869
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	31.1 35.1 27.1	31.1 34.7 27.5	27.9 32.3 23.7	25.6 30.4 20.8	25.9 30.5 21.6
COMPANY SHARES 1) B.A.T. 2) LAURENS (ROTHMANS) 3) TURMAC (ROTHMANS) 4) REYNOLDS 5) PHILIP MORRIS 6) NIEMEYER 7) REFMISMA	22.0 26.7 21.7 11.4 5.2 8.9 4.1	22.9 27.1 21.3 10.5 5.8 8.3 1.0	23.7 26.3 23.2 10.5 7.9 7.3	24.3 25.5 23.3 10.0 8.8 6.8 1.3	24.5 23.8 23.4 10.2 10.0 6.0 2.2

(NETHERLANDS)			1978	1979	1980	1981	1982
BRAND FAMILY SHAF							
	TRADEMARK OWNERSHIP	MANUFACTURER					
	ROTHMANS	LAURENS	23.0	23.1	23.1	22.3	20.5
	REYNOLDS	REYNOLDS	8.8	9.0	10.0	9.5	9.7
3) P. STUYVES.	ROTHMANS	TURMAC	8.8	9.3	9.8	9.5	9.6
4) PALL MALL	ROTHMANS	TURMAC	7. 5	7.7	9.1	9.0	9.0
	PH. MORRIS	PH. MORRIS	2.4	3.3	5.3	6.4	7.4
	B.A.T.	B.A.T.	7.2	7.1	7.6	7.4	7.1
•	B.A.T.	B.A.T.	5.2	5.5	5.3	5.6	5.8
	B.A.T.	B.A.T.	6.9	6.5	5.3	5.5	5.7
	GALLAHER	NIEMEYER	6.4	6.8	6.1	5.8	5.0
•	ROTHMANS B.A.T.	LAURENS B.A.T.	2.0 1.7	1.9 1.6	2.1 1.9	2.2 1.7	2.2 1.4
	PH. MORRIS	PH. MORRIS	2.0	1.8	1.2	1.2	1.2
12) KUNNER	FII. MORRID	FII. PORKIS	2.0	1.0	T • 2.	1.02	⊥ • Z
MARKET SEGMENTATI	ION %						
FILTER (NON-MEN			55.3	58.6	59.6	61.5	64.8
FILTER MENTHOL	•		4.7	4.7	4.7	4.7	4.7
NON-FILTER			40.0	36.7	35.7	33.8	30.5
PRICE SEGMENTATIO	ON %						
	DFL. 0,15 an	nd more)	9.0	11.1	10.8	12.2	14.2
	OFL. 0,14)		75.4	73.8	74.9	73.0	70.8
	OFL. 0,13)		12.4	11.6	12.2	12.6	12.3
ECONOMY (E	BELOW DFL.0,	.13)	3.2	3.5	2.1	2.3	2.7
TAR & NICOTINE SE	F.CMF.NTPATTON	g					
ULTRA LOW (1-6			2.4	2.7	2.8	2.7	3.8
	2 mg tar)		11.3	11.8	11.3	33.8	30.05
HIGH/FULL FLAVO		tar)	46.3	48.8	50.2	52.3	54.7
TOBACCO TYPE SECA	ALTATURATURATION &						
BLOND: AMERICA			95.6	95.8	96.0	96.3	96.4
VIRGIN			2.5	2.4	2.3	2.2	2.2
BLACK			1.9	1.8	1.6	1.5	1.4

(NETHERLANDS)	1978	1979	1980	1981	1982
LENGTH SEGMENTATION % 85 MM 95 MM TO 99 MM 100 MM	94.2 5.6 0.3	94.3 5.4 0.3	94.5 5.3 0.2	94.5 .5.3 0.2	94.5 5.4 0.1
PACK COUNT SEGMENTATION % 20 CIGIS/PACK 25 CIGIS/PACK	9.0 91.0	11.2 88.9	12.1 87.9	15.3 84.7	19.1 80.9
PACK TYPE SEGMENTATION SOFT PACK FLIP TOP BOX PRINCESS PACK	think mand plant death which means there below	92.3 7.1 0.6	90.5 8.7 0.8	87.7 11.4 0.9	85.2 13.9 0.9
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION	2	2	2	2	2
B) RADIO	2	2	2	2	2
C) NEWSPAPERS D) MAGAZINES	3	3	3 1	3	3
E) COUPONS	2	1 2	2	2	2
F) POINT OF SALE	$\overline{1}$	1	1	$\overline{1}$	$\overline{1}$
G) BILLBOARDS	1	1	1	1	1
H) CINEMA	3 3	1 3 3	3 3	3 3	3
I) SAMPLING	3	3	3	3	3

(NETHERLANDS)		1978	1979	1980	1981	1982
HEALTH WARNING & ANSWER EITHER:						
WARNING ON: A	A) PACKS	NO	NO	NO	NO	YES
E	B) CARTONS	NO	NO	NO	NO	NO
C	C) ADVERTISING	NO	NO	NO	NO	NO
SPECIFIC T&N N	NUMBERS ON:					
P	A) PACKS	NO	NO	NO	NO	YES
· E	3) CARTONS	NO	NO	NO	NO	NO
C	C) ADVERTISING	NO	NO	NO	NO	NO
TAR BANDS PRIN	VIED ON:					
A)	PACKS	NO	NO	NO	NO	NO
В)	CARTONS	NO	NO	NO	NO	NO
C)	ADVERTISING	NO	NO	NO	NO.	NO
CONSUMPTION OF C	OTHER TOBACCO PRODUCTS					
CIGARS (MILLIC	ONS)	1052	927	902	824	751
	(THOUSAND KILOS)	593	612	587	622	629
	(THOUSAND KILOS)	14003	14459	13862	14688	14872
CHEWING TOBACC	CO (THOUSAND KILOS)	222	230	220	233	236

NAME OF MARKET: UNITED KINGDOM

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: TOTAL IMPORTED:	124,300	123,300	120,800	108,300	99,700
	100%	100%	100%	100%	100%
	*	*	*	*	*
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	55.9	55.9	56.0	56.0	56.0
	2,224	2,206	2,157	1,934	1,780
	43.6	43.8	44.2	44.3	44.5
	2,851	2,815	2,733	2,445	2,240
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	34	34	33	31	28
	33	33	33	31	28
	35	35	35	31	29
COMPANY SHARES 1) IMPERIAL 2) GALLAHER 3) CARRERAS ROTHMAN 4) B.A.T. 5) PHILIP MORRIS 6) OTHERS	55 28 12 3 1	54 27 13 3 2	51 28 14 4 2 1	50 28 13 6 2	46 27 15 7 3 2

(*DENOTES LESS THAN 1%)

(UNITED KINGDOM)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
1) EMBASSY FAMILY	WILLS	24.5	22.4	20.6	18.3	17.9
2) BENSON & HEDGES KS/LL	GALLAHER	10.7	11.6	12.3	12.8	14.3
3)J. PLAYER SP. KS/INT	PLAYERS	0.4	0.2	2.8	8.3	9.6
4) SILK CUT FAMILY	GALLAHER	7.2	7 . 5	7.6	7.1	6.9
5) PLAYERS NO. 6 KS/F	PLAYERS	14.1	11.9	9.8	8.1	6.6
6) DUNHILL FAMILY KS/LL/INT	ROTHMANS	2.6	3.9	3.2	3. 7	6.1
7) P. STUYVESANT FAMILY KS/EXM	ROTHMANS	1.3	0.5	1.6	2.6	3.7
8) STATE EXPRESS 555 FAMILY IL/LLE	XM B.A.T.	2.0	2.8	3.0	3.7	4.3
9) ROTHMAN'S KS/EXM	ROTHMANS	4.3	4.5	4.2	3.7	3.7
10) MARLBORO FAMILY	P. MORRIS	1.0	1.5	2.0	2.3	2.7
11) J. PLAYER KS/SK	PLAYERS	6.1	6.5	4.0	2.7	4.0
12) ARDATH	B.A.T.					1.9
13) LAMBERT & BUTLER FAMILY KS/SMP	WILLS		2.6	3.4	3.5	2.2
14) BERKELEY KS/LL	GALLAHER					1.5
15) DU MAURIER KS	B.A.T.			0.5	1.6	1.6
OTHERS		25.8	24.1	25.0	21.6	13.0
						
MARKET SEGMENTATION%						
FILTER (NON-MENTHOL)		90	92	92	93	94
FILTER MENTHOL		*	*	1	1	1
NON-FILTER		10	8	7	6	5
					•	
PRICE SEGMENTATION %						
PREMIUM		4	6	*	*	*
HIGH		57	64	70	35	38
MEDIUM		12	10	19	65	36
LOW		20	17	11	*	20
ECONOMY		7	3	*	*	6

(*DENOTES LESS THAN 1%)

(UNITED KINGDOM)	1000	1000	1000	1001	1000
	1978	1979	1980	1981	1982
TAR & NICOTINE SEGMENTATION%					
LOW (1-10MG)	13	14	16	15	14
LOW TO MIDDLE (11-16MG)	7	6	11	14	18
MIDDLE/FULL FLAVOR (17-22MG)	72	74	73	71	68
MIDDLE TO HIGH (23-28MG)	*	*	*	*	*
TOBACCO TYPE SEGMENTATION %					
BLOND: AMERICAN	2	2	3	3	3
VIRGINIA	98	98	97	97	97
MIXED					
BLACK	*	*	*	*	*
LENGIH SEGMENTATION %					
70 MM AND SHORTER	30	25	21	16	13
71 MM TO 79 MM	16	13	11	9	8
80 MM TO 85 MM	54	61	65	72	70
86 MM TO 94 MM	*	1	3	4	6
95 MM TO 99 MM	Quant prices				1
100 MM	derive provide hashed			*	1
OVER 100 MM			*	*	1
PACK COUNT SEGMENTATION %					
UP TO 10 CIGIS/PACK	2	2	3	4	8
11 TO 15 CIGTS/PACK					
16 TO 19 CIGTS/PACK	*	*			-
20 CIGTS/PACK	98	98	97	96	92
PACK TYPE SEGMENTATION %					
SOFT PACK	*	*	*	*	*
FLIP TOP BOX	90	92	93	94	95
SLIDE AND SHELL	10	8	7	6	5
PRINCESS PACK	*	*	*	*	*

(*DENOTES LESS THAN 1%)

(UNITED KINGDO	M)	1978	1979	1980	1981	1982
CIGARETTE ADVE *NOTATIONS:	RTISING MEDIA AVAILABILITY 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SA G) BILLBOARDS H) CINEMA I) SAMPLING	TE	2 2 1 1 1 3 3 3	2 2 1 1 1 3 3 3	2 2 1 1 1 1 3 3 3	2 2 1 1 1 3 3 3	2 2 1 1 1 3 3 3
HEALTH WARNING ANSWER EITHE	: & T&N LISTINGS :R: YES OR NO					
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES
SPECIFIC T&N	NUMBERS ON:					
	A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO	NO NO	NO NO NO
TAR BAND PRINT	ED ON:					
	A) PACKS B) CARTONS C) ADVERTISING (EXCEPT SPORTS SPONS)	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES

(UNITED KINGDOM)	1978	1979	1980	1981	1982
CONSUMPTION OF OTHER TOBACCO PRODUCTS					
CIGAR (MILLIONS)	1,730	1,755	1,695	1,610	N.A.
PIPE TOBACCO (THOUSAND KILOS)	4,627	4,218	3,992	3,810	N.A.
ROLL YOUR OWN (THOUSAND KILOS)	6,078	5,715	5,625	6,214	N.A.
CHEWING TOBACCO (THOUSAND KILOS)					
SNUFF (THOUSAND KILOS)	181	91	90	88	N.A.
BIDI (MILLIONS)					
KRETEK (MILLIONS)		-			

II. E.E.M.A.

AREA I - SCANDINAVIA/FINLAND

DENMARK

FINLAND

ICELAND

NORWAY

SWEDEN

AREA II - EASTERN EUROPE

POLAND

TURKEY

U.S.S.R.

AREA III - MIDDLE EAST SOUTH

BAHRAIN

KUWAIT

OMAN

QATAR

SAUDI ARABIA

UNITED ARAB EMIRATES (ABU DHABI, DUBAI)

AREA IV - MIDDLE EAST WEST

ALGERIA

EGYPT

LEBANON

MOROCCO

AREA V - AFRICA, WEST AFRICA, ZONE I

BENITO (BENIN, NIGER, TOGO)

EAST AND SOUTH AFRICA, ZONE I

DJIBOUTI

ETHIOPIA

ZONE III

SOUTH AFRICAN CUSTOMS UNION (BOTSWANA,

LESOTHO, NAMIBIA, REPUBLIC OF SOUTH

AFRICA, SWAZILAND)

CENTRAL AFRICA

NIGERIA

AREA VI - SWITZERLAND

SWITZERLAND

NAME OF MARKET: DENMARK

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	7.4	7.4	7.2	7.3	8.0
PER CAPITA OVER 15 YRS	1897	1897	1846	1872	N.A.
COMPANY SHARES 1) SKANDINAVISK TOB. 2) PHILIP MORRIS 3) NORDISK TOBAK	98.4 0.9 0.7	98.7 0.8 0.5	98.9 0.6 0.15	98.9 0.6 0.5	98.9 0.6 0.5

(DENMARK)	,		1978	1979	1980	1981	1982
BRAND SHARES %							
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) PRINCE F		STC	42.2	36.9	36.0	35.7	34.6
2) CECIL NF		STC	23.8	22.7	22.0	21.7	21.2
3) LOOK F		STC	7.7	8.3	9.8	10.3	11.1
4) PRINCE LIGHT F		STC	-	5.5	5.2	5. 6	6.6
5) LOOK MENTHOL		STC	3.0	3.6	4.2	4.2	4.5
6) KINGS NF		STC	4.6	4.2	4.2	4.3	4.4
7) LOOK LIGHT		STC	1.3	3.0	3.2	3.6	4.3
8) SCOTSMAN BLUE NF		STC	3. 5	3.3	3.4	3.4	3.6
9) VIKING NF		STC	2.9	3.0	3.2	2.9	2.6
10) NORTH ST. BLUE NE	ק	STC	1.6	1.5	1.6	1.4	1.3
MARKET SEGMENTATION%							
FILTER			64.7	65.3	65.6	66.3	66.9
NON-FILTER			35.3	34.7	34.4	33.7	34.1
PRICE SEGMENTATION							
HIGH						1.7	1.8
MEDIUM			COMP STATE AND	·	****	93.3	92.9
LOW			****			5.0	5.3
LENGIH SEGMENTATION 8	ŧ						
70 MM AND SHORTER	•			5.2	5.2	5.1	5.3
80 MM TO 85 MM				18.4	20.6	21.5	22.2
100 MM				76.4	74.2	73.4	72.5
				·			

NAME OF MARKET: FINLAND

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	6.6	6.9	7.0	6.6	6.9
PER CAPITA CONSUMPTION	1754	1827	1843	1714	N.A.
COMPANY SHARES 1) PHILIP MORRIS (AMER-TUPAKKA) 2) RETTIG-STRENGBERG 3) SUOMEN-TUPAKKA (BAT) 4) AMER-TUPAKKA 5) OTHERS	41.6 25.4 24.5 7.4 1.1	42.1 24.5 24.9 7.5 1.0	44.4 24.8 22.8 7.2 0.8	44.8 24.4 23.3 6.6 0.9	47.3 23.7 21.8 6.5 0.7

(FINLAND)		1978	1979	1980	1981	1982
BRAND SHARES %						
TRADEMARK	·					
BRAND NAME OWNERSHIP						
1)MARLBORO	P. MORRIS		34.6	34.2	32.4	30.7
2) NORTH STATE F	ST.		21.2	18.0	17.7	16.8
3) COLT LS F	RS.		13.6	11.3	11.2	10.4
4) MARLBORO LIGHTS	P. MORRIS		1.9	4.0	4.7	5.7
5) BELMONT EXTRA MILD	P. MORRIS		0.4	1.1	2.6	5.4
6)LIGHT 5	RS.		1.1	4.5	3.7	4.3
7) BELMONT MULTIFILITER	P. MORRIS		1.3	1.6	1.9	2.4
8) FORM SPECIAL	AT.	9-49 (mile 1000)	2.6	2.8	2.3	2.4
9) MARLBORO MENTHOL	P. MORRIS		2.6	2.3	2.3	. 2.2
10) ARMIRO MILD	RS.		2.6	2.7	2.5	2.0
MARKET SECMENTATION%						
FILTER		97.4	97.6	98.1	98.2	98.5
NON-FILTER		2.6	2.4	1.9	1.8	1.5
TAR & NICOTINE SECMENTATION%						
LOW 0-5 MG		-	1.1	7.4	7.8	9.7
MEDIUM 6-12 MG		14.8	15.2	17.2	19.4	22.8
HIGH/FULL FLAVOR		85.2	83.7	75.4	72.8	67.5
LENGTH SEGMENTATION %	•					
70 MM AND SHORTER	•	34.4	33.2	27.8	27.1	24.1
75 MM - 80 MM		63.8	65.1	71.0	71.6	74.8
85 MM		1.8	1.7	1.2	1.3	1.1

NAME OF MARKET: ICELAND						
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	0.37	0.37	0.38	0.40	0.42
PER CAPITA CONSUMPTION		1682	1610	1650	1740	1826
COMPANY SHARES 1) R.J. REYNOLDS 2) BROWN & WILLIAMSON (B&W) 3) PHILIP MORRIS 4) OTHERS			69.5 25.9 3.6 1.0	70.1 23.6 4.7 1.6	71.6 20.4 6.4 1.6	72.8 17.3 8.2 1.7
BRAND SHARES % TRADEMARK BRAND NAME OWNERSHIP	MANUFACTURER					
1)WINSTON KS 2)WINSTON LIGHTS KS 3)CAMEL RS NF 4)VICEROY KS 5)SALEM LIGHTS KS 6)MALRBORO KS	REYNOLDS REYNOLDS REYNOLDS BROWN & WILLIAMSON REYNOLDS P. MORRIS		32.6 9.2 18.4 17.7 1.6 3.0	32.6 10.9 16.3 15.7 2.9 3.6	31.6 13.1 14.6 12.9 4.0 4.3	31.7 14.2 13.3 11.0 5.2 5.0
7) SALEM KS MENTHOL 8) KENT KS 9) MARLBORO LIGHTS 10) VICEROY LIGHTS 11) OTHERS	REYNOLDS BROWN & WILLIAMSON P. MORRIS BROWN & WILLIAMSON		3.6 3.6 1.0 9.3	3.5 3.5 0.5 1.6 8.9	3.3 3.3 1.2 1.8 9.9	3.3 2.3 2.1 1.4 10.5
MARKET SEGMENTATION % FILTER NON-FILTER		gaar hala sam Sana awa dala	77.6 22.4	79.9 20.1	83.7 16.3	N.A. N.A.

NAME OF MARKET: NORWAY

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION ((BILLIONS)	1.9	2.0	2.2	2.0	1.7
PER CAPITA OVER 15YRS		602	657	713	632	536
COMPANY SHARES 1)B.A.T. 2)SKANDINAVISK TOBACCO CO. (3)PHILIP MORRIS 4)TIEDEMANN 5)TEI (ROTHMANS) 6)REYNOLDS 7)LANGAARD 8)OTHERS	(STC)	30.3 16.0 12.7 19.2 8.5 8.2 4.8 0.3	31.0 16.5 14.7 16.7 9.5 6.8 4.0 0.8	28.5 18.4 15.9 14.8 11.2 6.6 3.8 0.8	27.5 19.8 16.7 13.7 11.5 6.8 3.2 0.8	27.8 21.2 16.9 12.2 11.3 6.6 3.3 0.8
BRAND SHARES % TRADEMARK		1				
	MANUFACTURER STC P. MORRIS B.A.T. B.A.T. STC B.A.T. TEI TIEDEMANN TIEDEMANN P. MORRIS		13.2 11.0 11.1 10.2 3.3 5.2 3.8 5.2 4.0 2.5	13.4 11.7 9.9 9.6 5.0 5.5 4.2 4.7 3.4 2.5	13.6 12.0 9.0 9.0 6.2 5.6 4.2 4.5 3.8 2.5	14.0 12.2 8.6 8.4 7.2 5.5 4.2 3.9 2.5 2.5

(NORWAY) BRAND SHARES %		1978	1979	1980	1981	1982
TRADEMARK BRAND NAME OWNERSHIP	MANUFACTURER					
11) COOLY 12) WINSTON 13) ROTHMANS KS 14) PALL MALL EXTRA MILD 15) SALEM 16) TEDDY NF 17) PETTERE KSF	LANGAARD REYNOLDS TEI B.A.T. REYNOLDS TIEDEMANN TIEDEMANN		3.6 2.7 2.8 1.0 3.0 2.6	3.3 2.9 2.5 1.5 2.5 2.8 1.5	2.9 2.8 2.5 1.7 3.3 2.1	2.5 2.5 2.4 2.4 2.4 1.9
18) BENSON & HEDGES 19) KENT 20) MARLBORO LIGHTS OTHERS	B.A.T. TIEDEMANN P. MORRIS		1.3 1.0 0.5	1.0 1.0 0.7 10.4	1.0 1.0 0.8 10.0	1.3 1.1 0.8 11.8
MARKET SEGMENTATION % FILTER NON-FILTER		79.4 20.6	80.0 20.0	81.4 18.6	82.7 17.3	84.7 15.3

CIGARETTE ADVERTISING MEDIA AVAILABILITY

*NOTATIONS: 1) YES

2) BANNED

3) RESTRICTED

- A) TELEVISION
- B) RADIO
- C) NEWSPAPERS
- D) MAGAZINES
- E) COUPONS
- F) POINT OF SALE
- G) BILLBOARDS
- H) CINEMA
- I) SAMPLING

NO CIGARETTE ADVERTISING PERMITTED.

NAME OF MARKET: SWEDEN

19	978 1979	1980	1981	1982
IGARETTE CONSUMPTION (BILLIONS) 11	1.7 11.9	11.9	11.5	12.0
ITA OVER 15YRS 17	795 1784	1784	1712	1773
IP MORRIS T. (INCL. LORILLARD) REYNOLDS	7.3 87.3 9.4 9.6 2.6 2.4 0.4 0.4 0.3 0.3	87.6 9.5 2.2 0.4 0.3	87.7 9.5 2.0 0.5 0.3	87.4 9.7 2.0 0.5 0.4
D F STA 12 CE LIGHTS STA D EXTRA STA STA SILVER F STA ERCE F STA BORO P. MORRIS N F STA	4.4 18.3 2.1 11.8 6.9 7.3 7.4 5.2 4.4 7.5 6.1 3.3 4.1 6.4 5.6 2.5	18.3 12.2 7.3 5.5 4.3 6.0 4.3 5.4 5.8	18.2 12.7 8.0 6.2 4.4 4.7 4.0 5.0	18.5 13.9 9.1 5.7 4.5 4.3 4.2 4.2 3.9 3.6
TRADEMARK D NAME OWNERSHIP MANUFACTURER CE F STA 24 D F STA 12 CE LIGHTS STA D EXTRA STA 5 SILVER F STA 5 ERCE F STA 5 BORO P. MORRIS 5 D ULTRA STA 6 D ULTRA STA 6	2.1 11.8 6.9 7.3 7.4 5.2 4.4 7.5 6.1 3.3 4.1 6.4 5.6		12.2 7.3 5.5 4.3 6.0 4.3 5.4	12.2 12.7 7.3 8.0 5.5 6.2 4.3 4.4 6.0 4.7 4.3 4.0 5.4 5.0 5.8 5.1

(SWEDEN)	,	1978	1979	1980	1981	1982
BRAND SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
11) BLEND MENTHOL	STA	3.9	4.1	4.1	3.6	3.6
12) COMMERCE NF	STA	5.0	4.2	4.1	3.9	3.6
13) JOHN SILVER REG.	STA	5.1	4.7	4.3	3.9	3.6
14) HOBSON F	STA	3.2	2.6	2.5	2.4	2.1
15) BOND STREET F	P. MORRIS	3.2	2.7	2.6	2.0	1.8
16) BLEND ULTRA MENTHOL	STA	district female departs	4000 Heat H-0		1.4	1.5
17)BOND LTN	P. MORRIS	1.2	1.5	1.6	1.5	1.4
18)COMMERCE LIGHTS	STA			0.6	1.4	1.2
19) MINDEN MENTHOL	STA	1.3	1.3	1.1	0.9	1.0
20) NEW LOOK F	B.A.T.	0.9	0.8	1.0	0.8	0.8
OTHERS		10.0	9.3	6.9	6.8	7.5
MARKET SEGMENTATION %						
FILTER		87.2	88.9	89.4	90.3	90.8
NON-FILTER		12.8	11.1	10.6	9.7	9.2
PRICE SEGMENTATION					44.0	45 7
HIGH					44.0	45.7
LOW					56.0	54.3
TAR & NICOTINE SEGMENTATION	1 %		•			
LOW (0-8)		7.3	9.9	12.3	12.0	11.2
MEDIUM (9-14)		18.2	23.4	24.8	26.7	30.4
HIGH/FULL FLAVOR (ABOVE 14	1)	74.5	66.7	62.9	61.3	58.4

NAME OF MARKET: POLAND

			1978	1979	1980	1981	1982
TOTAL CIGARETTE	CONSUMPTION	(BILLIONS)	91.4	93.0	93.4	89.5	92.0
PER CAPITA CONSU	MPTION		2611	2638	2625	2493	N.A.
BRAND FAMILY SHA	RES % TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) POPULARNE		LUBLIN FACTORY	***	55.4	53.5	57.0	58.0
2) KLUBOWE F		LUBLIN FACTORY	games street torons	25.3	28.6	24.7	23.7
3) CARMEN F		LUBLIN FACTORY	-	1.7	1.6	3.0	3.0
4) EKSTRA MOCNE	F	LUBLIN FACTORY		1.7	2.0	3.0	3.0
5) GIEWONT F		LUBLIN FACTORY		1.9	1.8	2.9	2.9
6) RADOMSKIE		LUBLIN FACTORY	****	4.0	3.4	1.9	1.9
7) ORIENT		LUBLIN FACTORY		1.0	1.0	1.8	1.8
8) CARO F		LUBLIN FACTORY		2.4	1.6	1.6	1.6
9) MARLBORO/LIC.		KRAKOW FACTORY		2.0	2.0	0.7	0.2
10) ZEFIR F		LUBLIN FACTORY	Manual States States	0.7	0.8	0.8	0.8
Market segmentat	TON %						
FILTER			40.9	45.3	47.5	40.0	45.0
NON-FILTER			59.1	54.7	52.5	60.0	55.0

NAME OF MARKET: TURKEY

	197	78 1	.979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BII	ILLIONS) 56.	.9 6	57 . 9	70.4	74.7	78.0
PER CAPITA CONSUMPTION		20 1	.536	L567	1611	N.A.
BRAND SHARES % TRADEMARK						
	NUFACTURER					
1) MALTEPE F	graph bears the	- 1	.0.2	14.2	18.8	44.3
2) SAMSUN F		- 5	51.8	43.8		27.9
3)BIRINCI NF	and the col	- 1	.5.1	17 . 5	21.1	17.3
4) BAFRA NF	gard (see) ph	- 1	.6.9	16.8	9.0	7.9
MARKET SEGMENTATION %						
FILTER	59.	.6 6	55.7	65.6	69.4	73.8
NON-FILTER	40.	.4 3	34.3	34.4	30.6	26.2

CIGARETTE ADVERTISING MEDIA AVAILABILITY

*NOTATIONS: 1) YES

- 2) BANNED
- 3) RESTRICTED
- A) TELEVISION
- B) RADIO
- C) NEWSPAPERS
- D) MAGAZINES
- E) COUPONS
- F) POINT OF SALE
- G) BILLBOARDS
- H) CINEMA
- I) SAMPLING

ALL CIGARETTE ADVERTISING IS PROHIBITED, EXCEPT IN FOREIGN LANGUAGE PUBLICATIONS AND IN SOME DUTY FREE OUTLETS.

NAME OF MARKET: U.S.S.R.

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	455	433	435	438	426
PER CAPITA OVER 15YRS	2449	2330	2637	2724	N.A.
MARKET SEGMENTATION % FILTER NON-FILTER	28 72	28 72	32 68	33 67	32 68
LENGIH SEGMENIATION % 80 MM to 85 MM 100MM				***	85.0 15.0
OVER 100 MM					

CIGARETTE ADVERTISING MEDIA AVAILABILITY

*NOTATIONS: 1) YES

- 2) BANNED
- 3) RESTRICTED
- A) TELEVISION
- B) RADIO
- C) NEWSPAPERS
- D) MAGAZINES
- E) COUPONS
- F) POINT OF SALE
- G) BILLBOARDS
- H) CINEMA
- I) SAMPLING

NO ADVERTISING IS PERMITTED.

NAME OF MARKET: BAHRAIN						
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	0.6	0.6	0.6	0.6	0.6
PER CAPITA CONSUMPTION		1765	1935	1667	1875	N.A.
IMPORT SHARES 1)UNITED KINGDOM IMPORTS 2)PHILIP MORRIS 3)OTHER U.S. IMPORTS 4)OTHER IMPORTS		68.4 9.1 15.8 6.7	71.5 9.6 12.9 6.0	70.2 9.3 12.4 8.1	73.4 9.8 12.4 4.4	77.6 9.2 10.8 2.4
BRAND FAMILY SHARES % TRADEMARK BRAND NAME OWNERSHIP	MANUFACTURER					
1) ROIHMANS 2) DUNHILL	TEI TEI	23.8 17.2	26.2 20.3	23.7 20.7	19.3 20.3	22.4 20.6
3) JUBILEE 4) MARLBORO	LAURENS P. MORRIS	9.1	8.8	2.5 8.7	9.7 9.0	9.5 8.2
5) PLAYERS GOLD LEAF	B.A.T.	0.2	0.5	1.0	3.0	6.7
6)KENT 7)SILK CUT	BROWN & WILLIAMSON GALLAHER	10.8 2.2	9.3 3.2	8.0 4.3	8.0 5.0	6.7 5.1
8)555 9)BENSON & HEDGES	B.A.T. B.A.T.	11.4 4.9	7.8 4.7	4.5 4.8	5.3 5.8	4.7 3.2
10) CRAVEN A	TEI	5.6	4.6	3.5	2.3	2.0
11)WINSTON OTHERS	R.J. REYNOLDS	1.6 13.2	1.9 12.7	2.7 15.6	2.5 9.8	2.0 8.9
MARKET SEGMENTATION %						
FILTER NON-FILTER		99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0	99.0 1.0

NAME OF MARKET: KUWAIT						
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	3.17	3.47	3.35	2.73	3.05
PER CAPITA CONSUMPTION		2620	2690	2445	2007	2276
COMPANY SHARES 1) PHILIP MORRIS 2) TEI 3) BROWN & WILLIAMSON/LORILI 4) B.A.T. 5) R. J. REYNOLDS 6) GALLAHER 7) OTHERS	ARD	38.5 33.9 10.7 6.4 4.5 1.3 4.7	37.2 39.5 8.2 5.8 4.9 1.2 3.2	37.3 40.9 6.5 5.7 4.5 1.3 3.8	39.2 39.9 6.5 4.2 3.7 1.5 5.0	38.2 37.8 7.6 7.5 3.3 1.7 3.9
BRAND FAMILY SHARES % TRADEMARK						
BRAND NAME OWNERSHIP 1) MARLBORO	MANUFACTURER P. MORRIS	36.3	35.1	35.4	37.1	36.2
2) ROTHMANS 3) CRAVEN A	TEI TEI	21.2 9.5	26.7 8.8	27.7 7.9	26.2 6.6	24.9 5.8
4) KENT 5) DUNHILL	LORILLARD TEI	10.6 3.2	8.2 3.6	6.4 5.1	6.3 6.3	5.6 5.0
6) PLAYERS GOLD LEAF 7) WINSTON	B.A.T. R.J. REYNOLDS	4.5	4.4	4.0	3.5	3.5 2.8
8)VICEROY 9)DU MAURIER	BROWN & WILLIAMSON B.A.T.	3.8	3.7	0.1 3.0	0.2 2.1	1.8 1.8
10)SILK CUT 11)L&M	GALLAHER P. MORRIS	1.3 1.7	1.2 1.4	1.3 1.4	1.5 1.5	1.6 1.5
12)555 13)BENSON & HEDGES OTHERS	B.A.T. B.A.T.	1.8 0.8 5.3	1.2 0.5 5.2	1.2 0.7 5.8	1.1 0.8 6.8	1.4 0.8 7.3
MARKET SEGMENTATION % FILITER		99.0	99.0	99.0	99.0	99.0
NON-FILTER		1.0	1.0	1.0	1.0	1.0

NAME OF MARKET: OMAN						
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	0.9	0.9	1.0	1.1	1.2
PEP CAPITA CONSUMPTION		1071	1047	1124	1196	N.A.
IMPORT SHARES		5.9	9.0	6.6	7.2	5 . 7
1) PHILIP MORRIS		10.3	7 . 0	7.2	4.8	3.9
2) OTHER U.S. IMPORTS		77.6	72.0	74.0	69.6	75.8
3)UNITED KINGDOM IMPORTS 4)OTHERS	- •	6.2	12.0	12.2	18.4	14.6
4) OTHERS		0.2	12.0	14.4	10.4	14.0
BPAND FAMILY SHARES % TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
1) ROTHMANS	TEI	40.5	40.8	42.0	34.4	32.0
2) PLAYERS GOLD LEAF	B.A.T.	8.4	12.1	15.6	18.5	21.5
3) DUNHILL	TEI	****	0.8	1.9	5.9	6.5
4)WILLS	ITC/B.A.T.			4.6	6.2	6.3
5) STATE EXPRESS	B.A.T.	13.5	6.8	5.9	4.6	5.9
6) MARLBORO	P. MORRIS	5.9	9.0	6.6	7.2	5.6
7) BENSON & HEDGES	B.A.T.	2.2	2.1	2.3	2.0	2.9
8) KENT	BROWN & WILLIAMSON	4.5	4.0	3.4	2.9	2.0
9) WINSTON	REYNOLDS	3.4	2.0	1.7	1.6	1.1
10) CRAVEN A	TEI	10.1	6.3	2.8	1.4	1.1
11) SILK CUT	GALLAHER			0.5	1.1	1.1
12) CAPSTAN	PAKT/B.A.T.		terry dans abou	0.9	2.1	1.0
OTHERS		11.5	16.1	11.8	12.1	13.0
MARKET SEGMENTATION %				00.0	00.0	00.0
FILTER		99.0	99.0	99.0	99.0	99.0
NON-FILTER		1.0	1.0	1.0	1.0	1.0

			•			
NON-FILTER FILTER WYRKET SEGMENTATION\$		0.99 0.1	0°T 0°66	0°τ 0°66	0°T 0°66	0°T 0°66
10) MINSLON 3) SII'K COL 4) DINHLIT 5) SIVATE EXPRESS 555 6) KENT 7) BENSON & HEDGES 3) MARIBORO 2) PLAYERS COLD LEAF 3) MARIBORO 4) DUNHILL 5) PLAYERS COLD LEAF 6) KENT 7) POTHMANS 8) ROMERSHIP 10) WINSLON BRAND NAME 8 OWNERSHIP	MANUFACTURER TEI B.A.T. TEI B.A.T. B&W B&W TEI TEI TEI TEI TEI TEI TEI TEI TEI	2.24 7.21 2.3 2.5 2.5 2.5 2.5 2.5	9°7 1°7 0°3 0°8 0°5 6°5 7 7 8°6 8°7 9°7	Z*# 9*Z 8*9 L*6 9*8 Z*I 6*I#	8°E 9°I 9°S 1°9 0°OI 7°II 8°E 1°S†	2.14 2.4 2.4 2.4 2.4 2.4 2.4 2.4 2.4 2.4 2.
BRAND FAMILY SHARES %						
IMPORT SHARES 2) OTHERS U.S. IMPORTS 4) OTHERS	·	2.07 7.21 8.81 8.8	2°07 5°51 8°5 8°5	T*8 S*IT 8*8 9*TL	S°₹ T°6 E°TT T°S/	0.08 6.6 5.8 5.8
PER CAPITA CONSUMPTION		7,381	7774	7,500	7,400	•A•N
LAMPT CICEMENTE CONSUMPTION (BILL	(SNOI	9 *0	5 •0	9 ° 0	9*0	۷*0
		8791	646T	086T	T86T	T985
NAME OF MARKET: OFIAR						

NAME OF MARKET: SAUDI ARABIA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	8.5	9.7	11.4	12.3	13.0
PER CAPITA CONSUMPTION	1,029	1,127	1,272	1,320	N.A.
COMPANY SHARES 1)TEI 2)PHILIP MORRIS 3)B.A.T. 4)BROWN & WILLIAMSON/LORILLARD	52.1 23.9 8.6 10.1	51.9 23.8 9.5 9.9	47.3 27.0 10.0 8.8	43.9 27.7 11.4 6.8	43.8 29.1 9.5 4.8
5)ST. PAULS 6)R.J. REYNOLDS	4.0	3.9	0.2 3.5	3.2 4.5	4.4 4.0
7) GALLAHER 8) LAURENS		0.4	0.4 2.2	0.5 1.6	0.6 0.2
9)OTHERS	1.3	0.6	0.6	0.4	3.6

(SAUDI ARABIA)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER	20.4		24.0		22.0
1) ROTHMANS KS/INT	TEI	39.4	37.9	34.2	32.7	33.9
2) MARLBORO	P. MORRIS	23.2	23.4	26.5	26.9	27.3
3) PLAYERS GOLD LEAF	B.A.T.	3.9	3 . 7	3.6	5.1	5.1
4) LONDON	ST. PAULS			0.2	3.2	4.4
5) KENT	LORILLARD	10.1	9.2	8.1	6.0	4.2
· · · · · · · · · · · · · · · · · · ·			8.1	6.6	4.9	
•						
· · · · · · · · · · · · · · · · · · ·						
•						
· · · · · · · · · · · · · · · · · · ·						
•						
•	THOMENO	2.0	5 7			
OTHERS		2.0	3.7	5.5	5.0	9.0
MARKET SECMENTATION %						
		990	99.0	99.0	99.0	99.0
4) LONDON 5) KENT 6) CRAVEN A 7) DUNHILL KS/INT. 8) BENSON & HEDGES 9) WINSTON 10) 555 11) MERIT 12) JUBILEE OTHERS MARKET SEGMENTATION % FILITER NON FILTER	ST. PAULS LORILLARD TEI TEI B.A.T. REYNOLDS B.A.T. P. MORRIS LAURENS	10.1 9.6 3.1 2.7 4.0 1.9 0.1	9.2 8.1 4.2 3.0 3.6 0.9			4.4 4.2 3.7 3.5 2.9 2.7 1.2 1.1 0.2 9.8

NAME OF MARKET: UNITED ARAB EMIRATES

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	**** (*****	enn days them	2.8	2.9	3.0
PER CAPITA CONSUMPTION	. .		3 , 795	3,789	N.A.
COMPANY SHARES					
1) PHILIP MORRIS			11.2	10.3	10.7
2) BROWN & WILLIAMSON/LORILLARD			4.3	3.2	3.2
3) R.J. REYNOLDS			2.4	2.7	2.5
4) OTHER U.S.		ew 100 and	0.7	0.5	0.8
5) TEI		AND 200	48.2	46.0	44.4
6) B.A.T. (EXCL. ITC/BAT & PAKT/BAT)			16.2	20.1	25.1
7) LAURENS	****		1.3	2.9	0.9
8) GALLAHER			2.1	2.4	2.5
9) OTHER U.K.			0.3	0.6	0.6
10) OTHERS		State State	13.3	11.3	9.3

(UNITED ARAB EMIRATES)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %					,	
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
1) ROTHMANS	TEI			33.8	31.7	28.2
2) PLAYERS GOLD LEAF	B.A.T.			8.7	9.5	13.2
3) DUNHILL	TEI			12.7	12.3	12.4
4) MARLBORO	P. MORRIS	400 Sept Sept	67 67 64	10.9	9.9	10.3
5) BENSON & HEDGES	B.A.T.	No 201 (10)		4.5	5.7	5.8
6) STATE EXPRESS 555	B.A.T.			3.0	4.9	5.7
7) KENT	LORILLARD			4.3	3.2	2.9
8) SILK CUT	GALLAHER		414 514 514	2.1	2.3	2.4
9)WILLS	ITC/BAT			2.2	2.6	2.4
10) WINSTON	R.J. REYNOLDS		-	2.4	2.7	2.3
11) CRAVEN A	TEI			1.7	2.0	1.9
12) CAPSTAN	PAKT/BAT			1.9	2.5	1.7
MARKET SEGMENTATION %						
FILTER				99.0	99.0	99.0
NON-FILTER				1.0	1.0	1.0

NAME OF MARKET: ALGERIA

•						
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	11.5	12.5	13.5	14.5	15.5
PER CAPITA CONSUMPTION		654	687	723	740	767
BRAND FAMILY SHARES % TRADEMARK	MANUFACTURER					
BRAND NAME OWNERSHIP 1)AFRAS F	SMTA				32.5	32.5
2) HOGGAR 25G	SNIA	Book sheld 1849	-		27.6	28.6
3) SAFY F	SNTA				20.2	19.2
4) ILHEM 25G	SNTA				9.2	10.2
5) OTHERS		ones com			10.5	9.5
TOBACCO TYPE SEGMENTATION %						
LOCAL BLOND					38.5	41.5
LOCAL BLACK					55.8	53.5
AMERICAN/VIRGINIA				mandons over	3.6	3.0
OTHERS			ton brains	gament (second)	2.1	2.0

NAME OF MARKET: EGYPT

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	30.6	32.1	33.8	36.4	38.1
PER CAPITA CONSUMPTION	769	783	801	837	866
COMPANY SHARES 1) EASTERN 2) EL NASR 3) TEI	92.3 2.8	72.6 20.7 3.0	73.7 20.5 2.9	73.6 20.4 2.6	72.1 20.0 3.3
4) PHILIP MORRIS 5) BROWN & WILLIAMSON 6) B.A.T. 7) OTHERS	1.8 1.1 0.8 1.2	1.9 0.8 0.5 0.5	1.7 0.8 0.3 0.1	2.3 0.7 0.3 0.1	3.2 1.0 0.3 0.1

(EGYPT)			1978	1979	1980	1981	1982
BRAND FAMILY SHA	ARES %						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) CLEOPATRA		EASTERN		64.8	65.0	66.0	67.0
2) NEFERTITI		EL NASR		9.3	10.4	11.0	12.0
3) FLORIDA		EL NASR		7.5	7.1	7.0	6.8
4) MARLBORO		P. MORRIS		1.9	1.6	2.2	3.0
5) BELMONT		EASTERN		3.0	3.0	3.0	2.7
6) ROTHMANS		TEI		2.8	2.4	2.1	2.6
7) KENT		BROWN & WILLIAMSON		0.8	8.0	0.7	1.0
MARKET SEGMENTA	rion %						
FILTER			96.3	97.2	98.1	99.1	99.2
NON-FILTER			3.7	2.8	1.9	0.9	0.8
TAR & NICOTINE	SEGMENTATION	N %					
LOW				4000 0000	0.1	0.3	0.4
HIGH/FULL FLAVO	OR		100.0	100.0	99.9	99.7	99.6

NAME OF MARKET: LEBANON

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTIO	N (Billions)	4.6	5.1	5.2	5.3	5.4
TOTAL CIGALETTE CONSOLETTO	N (BIIIIOIIS)	4.0	J•1	J.2	3.3	J•1
PER CAPITA CONSUMPTION	•	1710	1917	1955	1970	1740
COMPANY SHARES						
1) PHILIP MORRIS		68.0	67.0	67.0	66.0	66.0
2) REYNOLDS		10.0	12.0	13.0	13.0	15.0
3) B&W		9.0	10.0	10.0	10.0	8.0
4) OTHER IMPORTED		10.0	8.0	7.0	6.0	6.0
5) LOCAL		3.0	3.0	3.0	5.0	5.0
BRAND SHARES %						
TRAL	EMARK					
BRAND NAME OWNE	RSHIP MANUFACTURER					
1) MARLBORO	PHILIP MORRIS	68.0	65.0	64.0	64.0	64.0
2) WINSTON KS	R.J.REYNOLDS	10.0	12.0	13.0	13.0	15.0
3) KENT 100'S	B&W .	9.0	10.0	10.0	10.0	8.0
4) CEDARS	REGIE DE TABAC		1.0	2.0	4.0	4.0
5) ROTHMANS	ROTHMANS	5.0	4.0	3.0	3.0	3.0
6) MERIT	PHILIP MORRIS		2.0	3.0	2.0	2.0

(LEBANON)	1978	1979	1980	1981	1982
MARKET SEGMENTATION% FILTER NON-FILTER	98.0 2.0	98.0 2.0	99.0 1.0	99.0 1.0	99.0 1.0
TAR & NICOTINE SEGMENTATION% LOW HIGH/FULL FLAVOR	100.0	2.0 98.0	5.0 95.0	7.0 93.0	7.0 93.0
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION	1	1	1	1	1
B) RADIO		محد بست بست	and the same states		
C) NEWSPAPERS	4-10 tours, (1-40)				
D) MAGAZINES				cond-terrel derror	
E) COUPONS	Marine States (SEAS)				
F) POINT OF SALE	E-1-1 (1-10)	***	****		
G) BILLBOARDS					
H) CINEMA	1	1	Ţ	Т	1
I) SAMPLING					

NAME OF MARKET: MOROCCO

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	11.2	11.7	12.2	12.2	12.1
PER CAPITA CONSUMPTION	592	601	608	591	N.A.
COMPANY SHARES OF TOTAL MARKET					
1) REGIE DES TABACS		92.6	91.4	88.8	91.8
2) PHILIP MORRIS		4.4	4.8	5.9	3.5
3)R.J. REYNOLDS		1.1	2.0	3.6	3.3
4) BROWN & WILLIAMSON		0.7	0.7	0.8	0.5
5) OTHERS		1.2	1.1	0.9	0.9
COMPANY SHARES OF TOTAL IMPORTS					٠
1) PHILIP MORRIS		59.2	55.7	52.3	42.9
2) R.J. REYNOLDS		14.7	24.1	32.6	40.3
3) BROWN & WILLIAMSON		10.2	8.5	7.0	6.7
4) OTHERS	Security Security Security	15.9	11.7	8.1	10.1

(MOROCCO)			1978	1979	1980	1981	1982
BRAND FAMILY SHA		RIS					
BRAND NAME 1) MARLBORO 2) WINSTON 3) KENT 4) CAMEL 5) L&M	TRADEMARK OWNERSHIP	MANUFACTURER P. MORRIS R.J. REYNOLDS BROWN & WILLIAMSON R.J. REYNOLDS P. MORRIS		57.5 6.6 10.2 6.5 1.7	54.5 11.2 8.0 12.1 1.2	50.4 20.0 7.0 11.6 0.7	42.2 36.7 5.7 3.5 0.7
MARKET SEGMENTA: FILTER	rion %		46.1	46.3	46.5	48.1	53.3
NON-FILTER			53.9	53.7	53.5	51.9	46.7
	TISING MEDIA 1) YES 2) BANNED 3) RESTRICTE						
A) TELEVISION			-				
B) RADIO			1	1 1	1	1	1
C) NEWSPAPERS D) MAGAZINES		ı	T	T		T	
E) COUPONS						alim term laters	
F) POINT OF SAL	E		-				
G) BILLBOARDS				Street Street Labor.		-	
H) CINEMA			1	1	1	1	1
I) SAMPLING							

NAME OF MARKET: BENITO

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	1.6	3.5	5.0	8.0	10.0
PER CAPITA CONSUMPTION	148	319	440	683	. N.A.
BRAND FAMILY SHARES % TRADEMARK BRAND NAME OWNERSHIP MANUFACIURER					
1) BENSON & HEDGES B.A.T.				60.0	57.0
2) ST. MORITZ TEI				17.0	33.0
3) ROTHMANS KS TEI				10.0	-
4) MARLBORO PM				8.0	8.0
5) OTHERS			0-10 to 0	5.0	2.0

NAME OF MARKET: DJI BOUTI

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	0.3	0.3	0.3	0.3	0.3
PER CAPITA CONSUMPTION	1154	1071	968	882	N.A.
COMPANY SHARES					
1) TEI 2) SEITA		68.2 15.0	58.0 13.4	61.2 13.1	60.5 12.0
3) PHILIP MORRIS		13.0	9.3	10.0	10.7
4) LAURENS				5.5	6.5
5) BAT		6.0	5 . 7	4.9	5.0
6) R. J. REYNOLDS	944	1.9	0.3	0.9	N.A.
7) B & W		0.3	0.3	0.3	N.A.
8) OTHERS		8.6	13.0	4.1	N.A.

(DJI BOUTI)	1978	1979	1980	1981	1982
BRAND FAMILY SHARES % TRADEMARE	;				
BRAND NAME OWNERSHIE 1) CRAVEN A 2) MARLBORO 3) PETER STUYVESANT 4) JUBILEE 5) GITANES/GAULOISES 6) BLACK CAT	MANUFACTURER TEI P. MORRIS TEI LAURENS SEITA TEI	59.6 15.0	54.1 9.2 13.4	55.0 9.8 5.5 13.1	42.0 9.8 9.0 6.5 6.0 6.0
7) FINE KS 8) BENSON & HEDGES 9) ROTHMANS 10) OTHERS	SEITA B.A.T. TEI	6.0 6.0 13.4	5.7 2.9 14.7	0.9 4.9 3.1 7.7	6.0 5.0 3.5 6.2
MARKET SEGMENTATION% FILTER		dia ana ana	100.0	100.0	100.0

NAME OF MARKET: ETHIOPIA

	,					
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	1.4	1.7	1.8	2.0	2.2
PEP CAPITA CONSUMPTION 15 Y	RS AND OVER	47	56	58	62	67
COMPANY SHARES 1) NIMC 2) R.J. REYNOLDS 3) TEI (ROTHMANS) 4) BROWN & WILLIAMSON (B.A. 5) PHILIP MORRIS 6) B.A.T.	т.)	81.9 11.6 2.6 2.5 1.4	83.0 8.7 5.8 1.9 0.6	81.7 9.1 6.2 1.7 1.0 0.3	81.3 9.4 5.6 2.2 0.9 0.6	84.7 8.4 5.5 1.1 0.3
BRAND FAMILY SHARES % TRADEMARK BRAND NAME OWNERSHIP 1)NYALA 2)GISILLA NF 3)WINSTON 4)ROTHMANS 5)GUREZA	MANUFACTURER NTMC NTMC REYNOLDS TEI NTMC	38.7 35.5 11.6 2.6 7.7	42.1 33.9 8.4 5.6 7.0	38.4 32.5 9.1 6.0 6.0	39.9 34.1 9.4 5.4 4.1	40.5 36.0 8.4 5.5 7.7
6)IDEAL 7)KENT 8)MARLBORO 9)OTHERS	NIMC BROWN & WILLIAMSON P. MORRIS	2.5 0.7 0.7	1.9 0.6 0.5	4.2 1.5 1.0 1.3	3.1 2.1 0.9 1.0	1.1 0.3 0.5

NAME OF MARKET: SOUTH AFRICAN (REP. OF SOUT BOTSWANA, SWA	H AFRICA, LESOTHO,	NAMIBIA				
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	24.8	25.6	28.5	30.6	32.2
POPULATION TOTAL (MILLIONS)		795	798	864	902	N.A.
COMPANY SHARES 1) REMBRANDT (ROTHMANS) 2) UNITED TOBACCO CO. (B.A.T. 3) IMPORTS BRAND FAMILY SHARES % TRADEMARK)	79.0 20.0 1.0	80.0 19.0 1.0	81.0 18.0 1.0	84.0 15.0 1.0	84.0 14.0 2.0
BRAND NAME OWNERSHIP 1) LEXINGTON 2) ROTHMANS 3) PETER STUYVESANT 4) CHESTERFIELD 5) GUNSTON 6) VAN RIJN F 7) GOLD DOLLAR F 8) DUNHILL 9) BENSON & HEDGES	MANUFACTURER REMBRANDT REMBRANDT REMBRANDT (LIC) REMBRANDT REMBRANDT REMBRANDT U.T.C. REMBRANDT U.T.C. REMBRANDT	21.0 16.2 7.9 3.0 5.7 6.3 4.8 3.5 3.2 1.4 27.0	22.6 16.3 8.1 4.2 5.9 5.9 3.9 3.0 2.7 1.5 25.9	N.A. N.A. 5.6 N.A. N.A. N.A. N.A. N.A.	20.0 15.0 8.5 7.4 6.0 5.0 3.5 2.5 2.5 2.4 27.2	17.0 13.0 10.0 7.8 5.4 N.A. N.A. N.A.

(SOUTH AFRICAN CUSTOMS UNION)	1978	1979	1980	1981	1982
MARKET SEGMENTATION % FILTER NON-FILTER	95.0 5.0	96.0 4.0	96.0 4.0	96.0 4.0	97.0 3.0
TAR & NICOTINE SEGMENTATION % LOW HIGH/FULL FLAVOR	100.0	11.0 89.0	11.0 89.0	12.0 88.0	13.0 87.0
TOBACCO TYPE SEGMENTATION % BLENDED VIRGINIA	45.2 54.8	45.0 55.0	45.5 54.5	46.0 54.0	N.A. N.A.
PACK COUNT SEGMENTATION % UP TO 10 CIGIS/PACK 20 CIGIS/PACK 30 CIGIS/PACK				4.0 77.0 19.0	3.7 76.1 20.2
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE	1 1 	1 1 	1 1 	1 1	1 1
G) BILLBOARDS H) CINEMA I) SAMPLING	1	1	1	1	1

NAME OF MARKET: NIGERIA

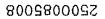
		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	11.8	11.3	11.0	9.9	8.5
PER CAPITA CONSUMPTION		163	151	143	124	N.A.
COMPANY SHARES 1)NIGERIA TOBACCO COMPANY 2)PHILIP MORRIS NIGERIA (PM		******	82.9 17.1	83.1 16.9	83.9 16.1	84.2 15.8
BRAND SHARES % TRADEMARK BRAND NAME OWNERSHIP	MANUFACTURER					
BRAND NAME OWNERSHIP 1) THREE RINGS F	NTC		21.9	22.2	22.6	27.5
2) LINK FILTER	PMN		9.2	9.8	9.4	9.7
3) HIGH SOCIETY F	NIC		6.1	7.3	9.3	9.4
4) WILL'S MARS F	NTC		8.4	8.5	8.1	9.4
5) PLAYER'S GOLD LEAF BOX	NIC	عدد مين	18.4	15.5	10.1	8.8
6) SWEET MENTHOL BOX	NIC	uses drug 1940	9.2	9.8	9.6	7.2
7) BENSON & HEDGES	NIC	-	5.9	6.2	8.9	7.0
8) SWEET MENTHOL SOFT	NTC		6.9	6.2	7.3	7.0
9) THREE RINGS PLAIN	NTC		4.1	3.9	4.9	5.1
10) GREEN SPOT	PMN		2.3	2.8	2.4	2.6
11) TARGET F	PMN		4.1	3.0	2.8	2.3
12) OTHERS			3. 5	4.8	4.6	4.0

(NIGERIA)					
MARKET SEGMENTATION %					
FILTER	92.0	94.0	95.0	95.0	95.0
NON-FILTER	8.0	6.0	5.0	5.0	5.0
PRICE SEGMENTATION					
PREMIUM (\$.90)		6.7	7.0	9.9	8.0
HIGH (\$.60)		18.7	15.8	10.3	9.6
MEDIUM (\$.53-\$.57)	Secret served direct	21.4	21.6	22.3	19.1
LOW (\$.38)	-	53.2	55.6	57.5	63.3

NAME OF MARKET: SWITZERLAND

	197	8 1979	1980	1981	.1982
TOTAL CIGARETTE CONSUMPTION (BILLION	NS) 15	.3 15.0	15.4	15.7	16.0
POPULATION OVER 15 YR OF AGE (MILLIO	ONS) 3,0	19 2,960	3,025	3,096	N.A.
COMPANY SHARES 1) PHILIP MORRIS 2) BURRUS 3) B.A.T. 4) RINSOZ & ORMOND 5) LAURENS 6) REYNOLDS 7) REETSMA 8) IMPERIAL	2 2	.5 29.2 .1 18.5	28.2 18.3 8.9 6.9 2.9 2.0	34.3 27.3 18.0 8.3 6.7 3.4 1.7 0.3	34.7 26.3 18.6 7.6 6.5 4.1 1.8 0.4
BRAND FAMILY SHARES % TRADEMARK		·			
1) MARLBORO P. 2) SELECT BU 3) PARISIENNE BU 4) MARYLONG B. 5) MURATTI P. 6) BRUNEITE P. 7) GAULOISES R 8) MAROCAINE B. 9) CAMEL RI 10) DUNHILL LI 11) HB	. MORRIS (FTR) 7 . MORRIS (FTR) 8 . O 8 .A.T. 3 EYNOLDS 1 AURENS 1 .A.T. 1	.1 14.0	13.7 12.0 9.6 7.9 8.2 7.2 3.9 2.4 2.0	14.2 13.7 11.4 9.6 8.2 8.6 6.8 4.0 2.8 2.1 1.4	14.6 13.2 11.2 9.4 8.8 8.0 6.3 3.9 3.4 2.1 1.4

1978	1979	1980	1981	1982
94.2%	94.5%	94.8%	95.2%	95.5%
5.8%	5.5%	5.2%	4.8%	4.5%
4.8%	7.5%	9.0%	10.9%	12.9%
18.5%	17.8%	18.0%	18.2%	18.2%
76.7%	74.7%	73.0%	70.9%	68.9%
37.5	38.6	40.7	41.6	44.1
50.8	50.3	49.1	49.0	47.3
11.7	11.1	10.2	9.4	8.6
	94.2% 5.8% 4.8% 18.5% 76.7%	94.2% 94.5% 5.5% 94.5% 5.5% 94.5% 7.5% 94.5% 74.7% 94.5% 94.	94.2% 94.5% 94.8% 5.8% 5.5% 5.2% 4.8% 7.5% 9.0% 18.5% 17.8% 18.0% 76.7% 74.7% 73.0% 37.5 38.6 40.7 50.8 50.3 49.1	94.2% 94.5% 94.8% 95.2% 5.8% 5.5% 5.2% 4.8% 4.8% 7.5% 9.0% 10.9% 18.5% 17.8% 18.0% 18.2% 76.7% 74.7% 73.0% 70.9% 37.5 38.6 40.7 41.6 50.8 50.3 49.1 49.0



III. AUSTRALIA/NEW ZEALAND

AUSTRALIA

FIJI

NAME OF MARKET:

AUSTRALIA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE: OTHERS	32.4	32.8	34.5	34.3	33.9
	31.9	32.3	34.0	33.7	33.4
	0.5	0.5	0.5	0.6	0.5
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	14.4	14.5	14.7	14.9	15.2
	2250	2262	2347	2302	2230
	10.5	10.7	10.9	11.0	11.2
	3085	3065	3165	3118	3027
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	31.4	32.0	31.8	31.4	30.9
	30.5	30.0	30.2	29.4	29.8
	34.1	33.8	33.4	33.4	31.9
COMPANY SHARES 1) PHILIP MORRIS LIMITED 2) AMATIL (B.A.T.) 3) ROTHMANS 4) R. J. REYNOLDS	30.0	30.2	29.4	27.7	26.8
	34.0	32.7	32.2	33.4	32.7
	34.5	35.6	36.9	37.2	38.9
	1.5	1.5	1.5	1.7	1.6

^{*}SOURCE: NIELSEN

(AUSTRALIA)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
1) WINFIELD	ROTHMANS	21.3	23.5	25.2	25.4	27.2
2) BENSON & HEDGES	BAT	14.3	14.1	13.3	15.8	16.5
3) MARLBORO	PML	9.4	7.7	6.8	7.1	6.5
4) PETER JACKSON	PML	2.1	4.9	5.6	5.4	5.8
5) ALPINE	PML	5.0	4.9	4.5	4.9	5.1
6) PETER STUYVESANT	ROTHMANS	5.7	5.1	4.7	4.5	4.3
7) DUNHILL	ROTHMANS	2.3	2.5	2.7	2.9	3.1
8) ESCORT	BAT	2.7	3.1	3.2	3.0	2.8
9) ARDATH	BAT	3.8	3.5	3.4	2.9	2.5
10) CLARIDGE	BAT			1.8	2.3	2.3
11) VISCOUNT	PML	4.8	4.0	3.4	2.7	2.2
12) BLACK & WHITE	PML	3.2	2.5	1.9	2.0	2.0
13) WILLS	BAT	2.4	2.6	2.4	2.2	2.0
14) CRAVEN A	BAT	3.0	2.6	2.3	2.1	1.9
15) PARK DRIVE	PML	2.0	2.1	2.1	1.5	1.4
16) OTHER		18.0	16.9	16.7	15.3	14.4
MARKET SEGMENTATION %						
FILTER (NON-MENTHOL)		88.4	88.3	87.4	87.5	87.3
FILTER MENTHOL		10.8	10.9	11.8	11.9	12.1
NON-FILITER		0.8	0.8	0.8	0.6	0.6
PRICE SEGMENTATION %						
HIGH 25				5.8	12.3	15.9
MEDIUM 25		30.4	30.8	35.4	34.8	36.2
LOW 25		6.0	10.7	13.9	13.2	13.2
HIGH 20		53.8	49.5	41.2	36.6	32.6
LOW 20	s	9.8	9.0	3.7	3.1	2.1
Topa do mina da mara a la companya da mara a						
TOBACCO TYPE SEGMENTATION S	.					
BLOND: AMERICAN		22.4	20.6	19.5	20.2	18.3
VIRGINIA		77.6	79.4	80.5	79.8	81.7

^{*}SOURCE: NIELSEN

(AUSTRALIA)	1978	1979	1980	1981	1982
LENGTH SEGMENTATION % 70 MM AND SHORTER 71 MM TO 79 MM 80 MM to 85 MM 86 MM TO 94 MM 95 MM TO 99 MM OVER 100 MM					1.2 16.6 80.3 1.5 0.1
PACK COUNT SEGMENTATION % 20 CIGTS/PACK 25 CIGTS/PACK	63.6 36.4	58.5 41.5	44.9 55.1	39.7 60.3	34.6 65.3
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX PRINCESS PACK OTHER (LAUBE) CIGARETTE ADVERTISING MEDIA AVAILABILITY					2.3 95.6 1.5 0.6
*NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	2 2 3 3 1 1 1 3 1	2 2 3 3 1 1 1 1 3	2 2 3 3 1 1 1 3 1	2 2 3 3 1 1 1 3	2 2 3 3 1 1 1 3 1

*SOURCE: NIELSEN

(AUSTRALIA) HEALTH WARNING & ANSWER EITHER:	T&N LISTINGS YES OR NO					
A) B) C)		YES YES YES	YES YES YES	YES YES YES	YES YES YES	YES YES YES
SPECIFIC T&N NU	MBERS ON:					
	PACKS	NO	NO	NO	NO	NO
	CARTONS	NO	NO	NO	NO	NO
C)	ADVERTISING	NO	NO	NO	NO	NO
TAR BANDS PRINTED	ON:					
A)	PACKS	NO	YES	YES	YES	YES
В)	CARTONS	МО	NO	NO	NO	NO
C)	ADVERTISING	Ю	NO	NO	NO	NO
CONSUMPTION OF OT	HER TABACCO PRODUCTS*					
CIGARS (MILLIO	NS)	119.6	111.0	116.7	111.7	105.3
PIPE TOBACCO (THOUSAND KILOS)	517.0	465.8	439.6	389.7	358.0
ROLL YOUR OWN	(THOUSAND KILOS)	2279.5	2164.5	2114.7	1920.2	1861.6

NAME OF MARKET: FIJI

	•				
•	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	* .500	.500	.500	•500	.500
PER CAPITA OVER 15 YRS	830	936	**1300	made strong acres	****
*ESTIMATES **PREVIOUS ESTIMATES HAVE BEEN FOR TOTAL	AL POPULATION				
COMPANY SHARES 1) CARRERAS ROTHMANS 2) B.A.T. 3) PHILIP MORRIS	64.8 34.9 0.3	40.7	51.6 47.7 0.7	49.7 49.8 0.5	46.0 52.9 0.2
BRAND SHARES % TRADEMARK BRAND NAME OWNERSHIP MANUFAC	IURER				
1) B & H K.S. B.A.T. 2) ROTHMANS PALL MALL ROTH 3) ROTHMANS K.S. ROTH 4) OTHERS	B.A.T. 35.0 ROTH 44.0 ROTH 13.0 8.0	37.0 13.0	45.0 34.0 13.0 8.0	47.0 32.0 13.0 8.0	50.0 28.0 14.0 8.0
MARKET SEGMENTATION % FILTER MENTHOL NON-FILTER	99.0 1.0		99.0 1.0	99.0 1.0	99.0
PRICE SEGMENTATION % POPULAR PREMIUM	51.0 49.0		44.0 56.0	39.5 60.5	35.0 65.0

(FIJI)	1978	1979	1980	1981	1982
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION	2	2	2	2	2
B) RADIO	2	2 ·	2	2	2
C) NEWSPAPERS	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1
H) CINEMA	2	2	2	2	2

2500085016

IV. ASIA

CHINA

GUAM

HONG KONG

INDIA

JAPAN

KOREA

MALAYSIA

PAKISTAN

PHILIPPINES

SINGAPORE

TAIWAN

THAILAND

NAME OF MARKET: CHINA

EST.
EST.
_

(CHINA)	1978	1979	1980	1981	1982
BRAND FAMILY SHARES %					
TRADEMARK					
BRAND NAME OWNERSHIP MANUFACTURER					
1) LOCAL BRANDS CHINA NAT. TOB. CORP.	100%	100%	99.8	99.5	99.6
IMPORTED BRAND FAMILY SHARES					
2) MARLBORO PM PM	man blank state dank		5.4	5.4	11.4
3) STATE EXPRESS ARDATH TOB. ARDATH TOB.			6.6	6.9	7.8
4) WINSTON RJR RJR		(m) 64 No Gu	6.9	6.9	6.5
5) KENT B&W B&W			4.2	4.2	4.5
6) VICEROY B&W B&W			4.4	4.6	5.0
7) DBLE HAPPINESS NANYANG NANYANG	***		22.1	26.0	23.3
8) GOOD COMPANION HKTC HKTC			13.1	15.8	18.0
9) HILTON BAT BAT			2.6	5.8	9.2
10) AM. CLB.NO. 1 BAT BAT	Many State Sand Sand			2.6	7.4
11) RUBY QUEEN BAT BAT	Street Court Courts Street		6.6	4.3	1.8
12) L&M PM PM				1.7	
13) CAMEL RJR RJR				2.7	
14) SOVEREIGN MFG. GALLAHER GALLAHER				0.5	
15) OTHERS	Back 2009 SATE COST		28.3	12.6	5.1
MARKET SEGMENTATION %				•	
FILTER (NON-MENTHOL)			6.0	7.0	10.0
FILTER MENTHOL		- Carro Santa China Carro	0.1	0.1	0.1
NON-FILTER	Oraș (000 pm)		93.9	92.9	90.9
PRICE SEGMENTATION					0.2
PREMIUM	2000 Male (nin 2000	·	0.1	0.2	0.2
HIGH			0.1	5.0	15.0
MEDIUM			45.3	45 . 8	46.5
LOW			43.3 38.5	39.0	29.0
ECONOMY			16.0	10.0	9.0
HIGH/FULL FLAVOR	Michigan cale Street	(22 (23 123 (23)	. 10.0	10.0	,9.0
TAR & NICOTINE SEGMENTATION %				4.6.5	
HIGH/FULL FLAVOR	100%	100%	100%	100%	100%
TOBACCO TYPE SECMENTATION %					
VIRGINIA	100%	100%	100%	100%	100%
•					

(CHINA)		1978	1979	1980	1981	1982
LENGTH SEGMENT 70 MM AND SE 71 MM TO 79 80 MM to 85 100MM	HORITER MM			60.0% 38.0% 2.0%	60.0% 34.9% 5.0% 0.1%	60.0% 34.8% 10.0% 0.2%
PACK COUNT SEC UP TO 10 CIC 20 CIGIS/PAC	FIS/PACK			10% 90%	10% 90%	10% 90%
PACK TYPE SECA SOFT PACK FLIP TOP BOX				99.0% 1.0%	95.0% 5.0%	93.0% 7.0%
*NOTATIONS:	ERTISING MEDIA AVAILABILITY 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES F) POINT OF SA G) BILLBOARDS H) CINEMA I) SAMPLING	ALE			1 1 1 1 1 1 1	1 1 1 1 1 1 1	2 2 2 3 3 3 2 3
HEALTH WARNING ANSWER EITHE	G & T&N LISTINGS ER: YES OR NO	•				
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO	NO NO
SPECIFIC T&N	N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO

(CHINA)	1978	1979	1980	1981	1982
TAR BAND PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: GUAM

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	513.9	Security Security	548.7	562.7	578.1
POPULATION TOTAL (MILLIONS) BRAND FAMILY SHARES %	0.21		0.22	0.23	0.23
1) MARLBORO	10.5	***	8.6	8.1	8.6
2) VIRGINIA SLIMS	8.9		7.8	8.2	7.8
3) BENSON & HEDGES	8.4		15.7	19.3	19.4
4) LARK	N.A.		3.3	2.2	1.9
MARKET SECMENTATION%					
FILTER (NON-MENTHOL)	45.0	Marie Allen	37.5	30.5	30.4
FILTER MENTHOL	55.0		62.5	69.5	69.6

NAME OF MARKET: HONG KONG

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	7.48	8.44	9.25	9.76	10.13
OF WHICH LOCAL MANUFACTURE: (BILLIONS)	1.84	2.24	2.48	2.75	3.09
IMPORTED FROM 1) UNITED STATES	5.11	5.59	6.07	6.37	6.40
2) UNITED KINGDOM	0.42	0.44	0.44	0.53	0.43
3) PEOPLES REPUBLIC OF CHINA	0.10	0.17	0.25	0.11	0.21
4) OTHERS	0.01		0.01		
POPULATION TOTAL (MILLIONS)	4.90	5.07	5.22	5.38	5.54
PER CAPITA CONSUMPTION	1,526	1,665	1,772	1,814	1,825
POPULATION OVER 15 YR OF AGE (MILLIONS)	3.48	3.65	3.81	3.98	4.15
PER CAPITA OVER 15 YRS	2,149	2,312	2,428	2,452	2,440
SMOKER INCIDENCE					
% OF TOTAL POPULATION	25%	25%	26%	27%	27%
% OF FEMALE POPULATION	88	7%	7%	88	88
% OF MALE POPULATION	41%	42%	43%	44%	45%
COMPANY SHARES					
1) B.A.T. (BAT INCL. B&W)	52.1	50.5	45.6	45.3	40.7
2) PHILIP MORRIS (PM)	6.1	9.6	14.7	18.0	22.6
3) HONG KONG TOBACCO CO. (HKTC)	13.6	12.9	12.2	11.7	13.7
4) R.J. REYNOLDS (RJR)	21.2	18.6	17.9	16.6	13.4
5) NANYANG BROTHERS (NB)	4.1	5.0	5.6	5.8	6.0
6) OTHERS	2.9	3.4	4.0	2.6	3.6

(HONG KONG)	1978	1979	1980	1981	1982
BRAND FAMILY SHARES %					
TRADEMARK					
BRAND NAME OWNERSHIP MANUFACTURER	F 1	0.0	14.0	17 4	21.0
1) MARLBORO PM PM	5.1	8.8	14.0	17.4	21.9
2) KENT B&W B&W	14.9	15.3	14.1	15.4	14.7
3) GOOD COMPANION HIXTC HIXTC	10.3	9.9	9.6	9.7	12.2
4) VICEROY B&W B&W	24.0	20.9	16.9	13.5	11.4
5) WINSTON RJR RJR	17.0	15.0	14.6	11.8	10.4
6) DOUBLE HAPPINESS NB NB	4.0	4.9	5.5	5.8	6.0
7) CAPSTAN BAT BAT	2.4	2.5	2.6	3.5	3.4
8) HILTON BAT BAT	0.7	2.3	2.7	2.8	2.9
9) MARVELS BAT BAT	2.5	2.6	2.6	3.3	2.8
10) STATE EXP.555 BAT BAT	3.2	3.1	3.3	3.3	2.7
11) OTHERS	15.9	14.7	14.1	13.5	11.6
MARKET SEGMENTATION %					
FILTER (NON-MENTHOL)	89.7	91.0	91.7	90.5	93.2
FILTER MENTHOL	3.0	2.8	2.7	3.8	2.4
NON-FILTER	7.3	6.2	5.6	5.7	4.4
DDT/III CENTREMANITON					
PRICE SEGMENTATION	5.1	5.4	6.8	8.0	6.0
PREMIUM	69.2	66.2	64.1	63.0	62.3
HIGH	25.7	28.4	29.1	29.0	31.7
LOW	25.7	20.4	29.1	29.0	31.7
TAR & NICOTINE SEGMENTATION %					
LOW	0.5	0.3	0.3	0.9	1.1
HIGH/FULL FLAVOR	99.5	99.6	99.7	99.1	98.9
TOBACCO TYPE SEGMENTATION %					
BLOND: AMERICAN	85.8	84.4	83.1	83.3	83.2
VIRGINIA	14.2	15.6	16.9	16.7	16.8
LENGTH SEGMENTATION %	7 3	<i>c</i> 2	E C	E 7	A A
71 MM TO 79 MM	7.3	6.2	5.6	5.7	4.4
80 MM to 85 MM	84.4	84.3	83.9	82.8	83.2
86 MM TO 94 MM	0.2	0.2	0.2	0.3	0.3
100MM	7.8	9.0	10.0	10.9	11.8
OVER 100 MM	0.3	0.3	0.3	0.3	0.3
\$200082005 *					

\$20\$8000\$Z Source: https://www.industrydocuments.ucsf.edu/docs/jzgl0000

(HONG KONG)		1978	1979	1980	1981	1982
PACK COUNT SEG UP TO 10 CIG 20 CIGTS/PAC	TS/PACK	0.9 99.1	0.7 99.3	0.6 99.4	0.7 99.3	0.6 99.4
PACK TYPE SECON SOFT PACK FLIP TOP BOX SLIDE AND SH PRINCESS PAC	K ELL	91.9 6.7 1.2 0.2	92.3 6.6 0.9 0.2	92.3 6.7 0.8 0.2	92.2 6.7 0.8 0.3	93.3 5.7 0.7 0.3
CIGARETTE ADVE	RTISING MEDIA AVAILABILITY 1) YES 2) BANNED 3) RESTRICTED	·				
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SA	T.FC	1 1 1 1	1 1 1 1 1	1 1 1 1 1	1 1 1 1	1 1 1 1 1
G) BILLBOARDS H) CINEMA I) SAMPLING		1 1 1 NO CIGARE	1 1 1 TITE ADVERTISING	1 1 1	1 1 1 :30 PM - 6:30	1 1 1
HEALTH WARNING ANSWER EITHE	& T&N LISTINGS R: YES OR NO					
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO YES
SPECIFIC T&N	NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO
TAR BAND PRINT	ED ON: A) PACKS B) CARTONS C) ADVERTISING: https://www.i	NO NO ndustrNGocume	NO NO nts.ucsN@du/doc	NO NO s/jznjo0000	NO NO NO	NO NO YES

(HONG KONG)	1978	1979	1980	1981	1982
CONSUMPTION OF OTHER TOBACCO PRODUCTS					
CIGARS (THOUSAND KILOS)	41.1	55.6	35.9	37.1	32.0
PIPE TORACCO (THOUSAND KILOS)	9.4	43.5	42.5	37.3	55.8
ROLL YOUR OWN (THOUSAND KILOS)	67.2	40.5	9.0	229.1	101.3

NAME OF MARKET: INDIA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	73,600	77,100	78,800	88,400	98,000
LOCAL MANUFACTURE:	73,600	77,100	78,800	88,400	98,000
IMPORTED:	NIL	NIL	NIL	NIL	NIL
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	634 116 383 192	647 119 391 197	659 120 398 198	684 129 413 214	698 140 422 232
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	N.A. NIL N.A.	N.A. NIL N.A.	N.A. NIL N.A.	N.A. NIL N.A.	20.5 NIL 40.0
COMPANY SHARES 1) INDIA TOBACCO CO. 2) VAZIR SULTAN TOBACCO CO. 3) GOLDEN TOBACCO CO. 4) NATIONAL TOBACCO 5) GODFREY PHILLIPS 6) OTHERS	46.1 20.6 16.3 5.8 9.7 1.5	47.5 19.3 15.8 6.8 9.3 1.3	42.1 17.4 19.1 12.4 8.3 0.7	45.7 17.5 18.3 9.0 8.9 0.6	44.9 15.8 20.3 9.4 9.0 0.6

(INDIA)	1978	1979	1980	1981	1982
BRAND SHARES %					
TRADEMARK					
BRAND NAME OWNERSHIP MANUFACTURER					
1) PANAMA VIRG. PL GTC GTC	9.2	9.3	12.1	11.9	13.8
2) CHARMINAR PL. VST VST	18.1	17.1	14.3	13.3	12.6
3) SCISSORS PL. ITC ITC	11.6	15.7	14.0	14.8	12.0
4) CAPSTAN PL. ITC ITC	5.8	7.1	8.4	7.9	7.8
5) WILLS FILTER ITC ITC 6) NO. 10 FILTER NTC NTC	3.6	4.0	2.8	3.2	3.3
7) BRISTOL FILTER ITC ITC	0.5 3.5	1.4 4.4	2.6	2.1	2.7
8) WILLS GOLD FLAKE ITC ITC	0.8	4.4 0.7	3.1 0.7	2.8 1.9	2.7
9) WILLS FLAKE FT TIC TIC	1.4	1.6	2.1	2.9	2.7 2.4
10) CAPSTAN FT KINGS ITC ITC		0.2	0.8	2.2	2.4
11) RED & WHITE PL. GPI GPI	1.0	1.3	1.3	2.3	2.4
12) CHARMINAR FILTER VST VST		T.J	1.7	1.5	2.1
13) CAVANDERS MAGNUM GPI GPI	3.6	3.2	2.4	1.9	2.0
14) RED & WHITE FT. GPI GPI	2.4	2.2	1.9	1.8	1.8
15) GOLDEN GOLD FLAKE GTC GTC	2.7	2.2	2.1	2.2	1.7
16) OTHERS	35.8	29.6	29.7	27.3	27.6
MARKET SEGMENTATION %					
FILTER (NON-MENTHOL)	23.8	24.3	24.5	27.1	31.3
FILTER MENTHOL	0.2	0.3	0.4	0.2	0.2
NON-FILITER	76.0	75.4	74.1	72.7	68.5
PAPPY ROSSI	Give level dans bank		(120 cm) (144 cm)		
PRICE SEGMENTATION					
PREMIUM(Above Rs.3 for 10's)	0.2	0.2	0.1	0.3	0.3
HIGH (Rs.2 - 3.00)	0.2	6.1	5.0	5.3	6.1
MEDIUM (Rs.1.51 - 2.00)	6.5	1.6	7.6	9.1	10.1
IOW (Rs.1.01 - 1.50)	18.7	17.8	27.5	28.7	26.4
ECONOMY (Up to Rs 1.00)	74.4	74.3	59.8	56.6	57.1
TAR & NICOTINE SECMENTATION %					
ULITRA LOW	• • • •	NEGLIGIBLE.			
LOW		NEGLIGIBLE.			
MEDIUM		NEGLIGIBLE.			
HIGH/FULL FLAVOR	100	100	100	100	100

(INDIA)

	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION %					
BLOND: AMERICAN	and sale rate				
VIRGINIA	0.2	0.2	0.2	0.3	0.3
BROWN/MIXED	99.8	99.8	99.8	99.7	99.7
LENGTH SEGMENTATION %					
70 MM AND SHORTER	76.0	75.4	74.1	72.7	68.5
71 MM TO 79 MM	19.8	20.7	21.2	21.1	23.8
80 MM to 85 MM	4.2	3.9	4.7	6.2	7.7
86 MM TO 94 MM				-	*
95 MM TO 99 MM	charts during listers family	-			
100MM	term from street			*	*
OVER 100 MM	Some Soint Some	*****			
(*LESS THAN 0.1%)					
PACK COUNT SEGMENTATION %					
UP TO 10 CIGIS/PACK	N.A.	N.A.	N.A.	83.5	83.4
20 CIGTS/PACK	N.A.	N.A.	N.A.	16.5	16.6
PACK TYPE SEGMENTATION %					
SOFT PACK	N.A.	N.A.	N.A.	15.0	15.2
FLIP TOP BOX	N.A.	N.A.	N.A.	1.5	1.6
SHOULDER PACK	N.A.	N.A.	N.A.		
SLIDE AND SHELL	N.A.	N.A.	N.A.	83.5	83.2
PRINCESS PACK	N.A.	N.A.	N.A.		
OTHER	N.A.	N.A.	N.A.		

(INDIA)						
CIGARETTE ADVERTI	SING MEDIA AVAILABILITY					
*NOTATIONS: 1)	YES					
2)	BANNED					
3)	RESTRICTED					
A) TELEVISION		3	3	3	3	3
B) RADIO		3	3	3	3	3
C) NEWSPAPERS		1	1	1	1	1
D) MAGAZINES		1	1	1	1	ī
E) COUPONS		1	1	1	1	1
F) POINT OF SALE		1	1	1	1	1
G) BILLBOARDS		1	1	1	1	1
H) CINEMA		1	1	1	1	1
I) SAMPLING		1	1	1	1	1
INDATORI MAPATTANA	ficht trompydd					
HEALTH WARNING &						
ANSWER EITHER:	YES OR NO					
WARNING ON: A)	PACKS	YES	YES	YES	YES	YES
	CARTONS	YES	YES	YES	YES	YES
-	ADVERTISING	YES	YES	YES	YES	YES
·					1120	1147
SPECIFIC TAN NU						
•	PACKS	NO	NO	NO	NO	NO
•	CARTONS	NO	NO	NO	NO	NO
C)	ADVERTISING	NO	NO	NO	NO	NO
TAR BAND PRINTED	ON.					
	PACKS	NO	NO	NO	NO	170
-	CARTONS	NO NO	NO NO	NO NO	NO NO	NO NO
•	ADVERTISING	NO NO	NO NO	NO NO	NO NO	NO NO
٥,		110	NO	NO	NO	NO
	HER TOBACCO PRODUCTS					
CIGARS (MILLION		N.A.	N.A.	N.A.	N.A.	N.A.
PIPE TOBACCO (T		N.A.	N.A.	N.A.	N.A.	N.A.
ROLL YOUR OWN (NIL	NIL	NIL	NIL	NIL
	(THOUSAND KILOS)	N.A.	N.A.	N.A.	N.A.	N.A.
SNUFF (THOUSAND	KILOS)	N.A.	N.A.	N.A.	N.A.	N.A.
BIDI (MILLIONS)		N.A.	N.A.	N.A.	N.A.	800.0
						(approx)
KRETEK (MILLION	S)	NIL	NIL	NIL	NIL	NIL

0£09800SZ Source: https://www.industrydocuments.ucsf.edu/docs/jzgl0000

NAME OF MARKET: JAPAN

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED TOTAL IMPORT SEGMENT SHARE	305.4	308.6	307.2	311.4	313.8
	302.1	304.8	303.5	307.2	309.1
	3.3	3.8	3.7	4.2	4.7
	1.1%	1.2%	1.2%	1.3%	1.5%
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	113.2	114.3	115.3	116.2	118.7
	2,697	2,700	2,665	2,680	2,643
	86.5	87.5	88.5	89.5	90.3
	3,530	3,528	3,472	3,480	3,475
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	44.5	43.3	41.4	42.2	41.8
	16.2	15.4	14.4	15.3	15.4
	74.7	73.1	70.2	70.8	70.1
COMPANY SHARES 1) JAPANESE TOBACCO MONOPOLY 2) PHILIP MORRIS (INCL. LIC. MLBRO) * 3) OTHER FOREIGN MFGRS 4) PHILIP MORRIS IMPORTS ONLY	99.0	98.7	98.7	98.6	98.4
	0.8	1.0	1.0	1.2	1.3
	0.2	0.3	0.3	0.2	0.3
	0.7	0.9	0.9	1.1	1.2

(JAPAN)

BRAND FAMILY SHA	ARES %						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) MILD SEVEN	JTS	JTS	23.8	31.8	35.3	38.5	42.6
2) SEVEN STAR	JTS	JTS	23.0	20.0	19.4	17.5	16.1
3) HILITE	JTS	JTS	17.4	14.6	12.9	11.1	9.8
4) HOPE	JTS	JTS	7.5	6.3	6.5	5.5	5.3
5) CABIN	JTS	JTS	0.3	0.6	1.1	4.2	5.2
6) ECHO	JTS	JTS	6.6	6.0	5.7	5.3	4.8
7) CHERRY	JTS	JTS	7.2	5 . 5	4.3	3.3	2.6
8) PEACE	JTS	JTS	3.2	3.7	2.8	2.7	2.5
9) PARINER	JTS	JTS		1.9	3.2	2.9	2.5
10) WAKABA	JTS	JTS	3.1	2.7	2.6	2.4	2.2
OTHERS			7.9	6.9	6.2	6.6	6.4
MATAZETI CECMENTUNI	TITONT O						
MARKET SEGMENTA FILTER (NON-M			97.5	97.6	98.0	98.1	97.8
FILTER MENTHO	•		97.5 0.0	0.0	0.0	0.1	0.6
NON-FILTER	L		2.5	2.4	2.0	1.8	1.6
CHARCOAL FILM	FD		48.9	52.2	55 . 5	61.3	66.3
CHAICOALI FILLI	EIX.		40.7	J2.2	33.3	01.5	00.5
PRICE SEGMENTAT	ION .	. •					
PREMIUM (Y280			N.A.	1.2	1.2	1.3	1.5
HIGH (Y200-			N.A.	4.1	5.6	5.5	7.6
MEDIUM (Y150			N.A.	76.9	76.5	77.8	77.4
LOW (BELO	W 150)		N.A.	17.8	16.7	15.4	13.5
	•						
TAR & NICOTINE		M 8					
LOW (10MG & BE			0.8	2.6	3.9	4.2	4.0
MEDIUM (11MG ·			27.3	29.4	42.5	48.4	52.7
HIGH/FULL FLAV	OR (15MG AND	OVER)	71.9	68.0	53.6	47.4	43.3

(JAPAN)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN/DOMESTIC	100%	100%	100%	100%	100%
LENGTH SECMENTATION % 70 MM AND SHORTER 80 MM to 85 MM 100MM	16.3	15.4	14.3	13.2	11.7
	82.3	83.3	84.5	86.0	87.1
	1.1	1.3	1.2	0.8	1.2
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK (10'S) 20 CIGTS/PACK (20'S) OVER 30 CIGTS/PACK (50'S)	N.A	N.A.	6.5	5.9	5.4
	N.A.	N.A.	93.3	94.0	94.5
	N.A.	N.A.	0.2	0.1	0.1
PACK TYPE SEGMENTATION% SOFT PACK FLIP TOP BOX PRINCESS PACK	92.7	93.0	93.4	94.0	94.2
	7.3	7.0	6.6	6.0	5.8
	*	*	*	*	*

*LESS THAN 0.1%/1%

CIGARETTE ADVERTISING MEDIA AVAILABILITY

- 1)YES**
- 2) BANNED
- 3) RESTRICTED
- A) TELEVISION
- B) RADIO
- C) NEWSPAPERS
- D) MAGAZINES
- E) COUPONS
- F) POINT OF SALE
- G) BILLBOARDS
- H) CINEMA
- I) SAMPLING

** PRIOR TO APRIL 1981 IMPORTED BRANDS WERE ONLY ALLOWED TO ADVERTISE IN ENGLISH LANGUAGE PUBLICATIONS WHICH OVERALL HAD VERY LIMITED CIRCULATION.

SINCE APRIL 1981 THE JAPANESE GOVERNMENT HAS ALLOWED IMPORTED CIGARETTE MANUFACTURERS ACCESS TO ALL MEDIA (EXCEPT FOR COUPONS) SUBJECT TO CONFORMITY WITH AD-SP RULES ISSUED BY THE J.T.S.

THE AD-SP RULES IMPOSE BUDGETARY CONSTRAINTS OVER FOREIGN MANUFACTURERS ACCESS TO ADVERTISING ON T.V., RADIO. MAGAZINE NEWSPAPAER MEDIA THROUGH THE EXISTENCE OF AN ADVERTISING FORMULA RELATED TO VOLUME. A FURTHER RESTRICTION OVER TV ADVERTISING IS THE LIMITING OF ACCESS TO THE FIRST THREE OF BRAND LIFE.]

(JAPAN)		1978	1979	1980 -	1981	-1982
HEALTH WARNING ANSWER EITHE	& T&N LISTINGS R: YES OR NO					
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES
SPECIFIC T&N	NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO	NO NO NO
TAR BANDS PR	INTED ON:					
	A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO
CIGARS (MILL	OTHER TOBACCO PRODUCTS JONS) (THOUSAND KILOS)	136,409 184	70,724 163	36,682 154	29,550 152	N.A. N.A.

T°ET G°E O°9 L°L L°69	5°51 5°7 8°7 0°9 7°69	Z*0 <i>L</i> 2*5 2*5 2*6	68.4 6.8 8.5 8.5 9.71 0.71	7°59 7°5 7°6 7°6 7°69	EFANDS BEANDS OTHER
6.87 1.11 6.87	6°† 7° <i>L</i> 9°6 †°8 <i>L</i>	0°9 0°8 6°6 T°9L	T°L 6°8 9°EL	9°07 1°01 9°8	IMPORTED BRANDS SHARE OF IMPORT SEGMENT PHILIP MORRIS R.J. REYNOLDS B.A.T. OTHER
1982	1861	086T	6 ८ 6T	8 4 6T	(NATAL)

NAME OF MARKET: KOREA*

*Does not include Duty Free Imports

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE (DOMESTIC)	N.A. N.A.	N.A. N.A.	69.0 69.0	72.5 72.5	73.7 73.7
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	N.A. N.A. N.A. N.A.	N.A. N.A. N.A.	38.1 1,811 25.3 2,733	38.6 1,875 26.0 2,792	39.2 1,875 26.6 2,774
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	N.A. N.A. N.A.	N.A. N.A. N.A.	N.A. N.A. N.A.	25.7 6.1 44.5	25.5 6.2 44.4
COMPANY SHARES 1) KOREAN TOBACCO MONOPOLY	100%	100%	100%	100%	100%

(KOREA)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES	8					
	TRADEMARK					
BRAND NAME	OWNERSHIP MANUFACTURER					
1) SOL	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	6.4	18.6	40.3
2) GEOBUGSEON	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	40.4	34.4	14.3
3) GHEONG JA	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	. 6.8	9.5	13.2
4) HWAN HWI	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	14.6	14.6	12.3
5) EUNHASO	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	9.2	8.6	8.4
6) EUNHASA	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	3.6	4.1	4.1
7) SUN	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	9.2	2.5	2.3
8) SUJEONG	KOREAN TOBACCO MONOPOLY	N.A.	N.A.	1.0	1.0	1.1
OTHERS		N.A.	N.A.	8.8	6.7	4.0
MARKET SEGMENTATION	8					
FILTER (NON-MENTH	OL)	N.A.	N.A.	94.3	95.1	96.8
FILTER MENTHOL		N.A.	N.A.	1.3	1.4	1.3
NON-FILTER		N.A.	N.A.	4.4	3.5	1.9
PRICE SEGMENTATION	8					
PREMIUM (600 WON)		N.A.	N.A.			0.4
HIGH (500 WON)		N.A.	N.A.	56.3	55.9	57.9
MEDIUM (300-499)	WON)	N.A.	N.A.	13.9	13.7	13.6
LOW (50-299 W	ON)	N.A.	N.A.	29.8	30.4	28.1
TAR & NICOTINE SEGM	ENTATION%					
ULTRA LOW (5MG AND	BELOW)	N.A.	N.A.			-
LOW ((6-10 MG)	·	N.A.	N.A.	-		
MEDIUM (11-15MG)		N.A.	N.A.	19.5	25.6	46.9
HIGH/FULL FLAVOR (16+ MG)	N.A.	N.A.	80.5	74.4	52.0
TOBACCO TYPE SEGMEN	TATION %					
BLOND: PSUEDO AM	ERICAN	100%	100%	100%	100%	100%

(KOREA)	1978	1979	1980	1981	1982
•					
LENGIH SEGMENTATION %					
70 MM AND SHORTER	N.A.	N.A.			***************************************
71 MM TO 79 MM	N.A.	N.A.	4.4	3 . 5	1.5
80 MM TO 85 MM	N.A.	N.A.	94.6	95.5	97.0
86 MM TO 94 MM	N.A.	N.A.	-		
95 MM TO 99 MM	N.A.	N.A.			
100 MM	N.A.	N.A.	1.0	1.0	1.1
OVER 100 MM	N.A.	N.A.			0.4
PACK COUNT SEGMENTATION %					
11 TO 15 CIGTS/PACK	N.A.	N.A.	0.1	0.1	0.1
20 CIGTS/PACK	N.A.	N.A.	99.9	99.9	99.9
PACK TYPE SEGMENTATION %					
SOFT PACK	N.A.	N.A.	90.8	97.5	97.8
FLIP TOP BOX	N.A.	N.A.	9.2	2.5	2.3
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES	NOTE:	*TV ADVERTISING : *NEWSPAPER AND O			

S200082038

E) COUPONS

F) POINT OF SALE
G) BILLBOARDS
H) CINEMA
I) SAMPLING

(KOREA)			1978	1979	1980	1981	1982
HEALTH WARNING ANSWER EITHE		N LISTINGS ES OR NO					
WARNING ON:		ACKS ARTONS	N.A. N.A.	N.A. N.A.	YES NO	YES NO	YES NO
SPECIFIC T&N	NUME	BERS ON:					
		ACKS	N.A.	N.A.	NO	NO	NO
	B) C	ARTONS	N.A.	N.A.	NO	NO	NO
	C) A	DVERTISING	N.A.	N.A.	NO	МО	NO
TAR BAND PRINT	ED ON	· I:					
	A) F	PACKS	N.A.	N.A.	NO	NO	NO
	B) C	ARTONS	N.A.	N.A.	NO	NO	NO
	C) A	DVERTISING	N.A.	N.A.	NO	NO .	· MO
CONSUMPTION OF	OTHE	R TOBACCO PRODUCTS					
CIGAR (MILLIO	NS)		N.A.	N.A.	0.8	0.7	0.9

NAME OF MARKET: MALAYSIA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED:	13.58	14.77	16.02	16.23	16.61
	99%	98%	92%	91%	91%
	1	2	8	9	9
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	12.8	13.1	13.4	13.8	14.1
	1060.9	1127.4	1195.5	1176.0	1178.0
	7.4	7.6	7.7	8.0	8.2
	1,835	1,943	2,080	2,028	2,026
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	16.0	15.9	16.0	16.0	16.0
	2.0	2.0	2.0	2.0	2.0
	35.0	35.0	35.0	35.0	35.0
COMPANY SHARES 1) MALAYSIAIN TOBACCO COMPANY (MIC) 2) ROTHMANS 3) R.J. REYNOLDS 4) PHILIP MORRIS 5) OTHERS	76.7	64.2	64.3	61.9	61.0
	20.3	32.0	28.5	27.5	26.0
	1.0	1.8	5.5	8.0	9.0
	0.1	0.3	0.5	0.9	2.8
	1.9	1.7	1.2	1.7	1.2

(MALAYSIA)			1978	1979	1980	1981	1982
BRAND SHARES %							
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER			00.4	40.0	40.0
1) BENSON & HEDGES	B.A.T.	MIC	33.7	33.7	38.4	42.2	42.2
2) DUNHILL K.S.	ROTHMANS	RPM	4.8	10.5	10.4	9.9	9.9
3) WINSTON	RJR	RJR	0.3	0.4	3.5	6.9	7.6
4) STATE EXPRESS 555	B.A.T.	MTC	23.3	13.1	9.5	6.0	5.3
5) ROTHMANS INT. 100	ROTHMANS	RPM	3.8	5.5	5.0	5.3	5.0
6) P. STUYVESANT	ROTHMANS	RPM	0.9	5.3	4.2	4.0	3.8
7) MARLBORO	P. MORRIS	PM	0.1	0.2	0.4	0.8	2.8
8) GOLD FLAKE	B.A.T.	MIC	2.7	2.8	3.3	2.7	2.5
9) LUCKY STRIKE	B.A.T.	MIC	0.6	0.8	1.4	2.2	2.4
10) WHITE HORSE (YELLOW		RPM	1.7	1.1	0.7	0.4	1.9
11) SIGNAL FILTER	B.A.T.	MTC	0.6	0.3	0.2	0.3	1.4
12) ROUGH RIDER FILTER		MIC	3.7	4.4	3.9	2.3	1.3
13) KENT 100	B.A.T.	MIC	0.1	0.1	0.3	0.4	1.0
14) WHITE HORSE (GREEN)		RPM	0.8	0.7	0.4	1.3	1.0
15) CRAVEN A FILTER	ROTHMANS	RPM	2.4	2.5	1.9	1.1	0.9
OTHERS			21.5	18.6	16.5	14.2	11.0
MARKET SEGMENTATION %	;						
FILTER (NON-MENTHOL	.)		95.4	96.3	94.7	94.4	94.0
FILTER MENTHOL			1.9	1.0	1.8	1.3	2.0
NON-FILTER	•		2.7	2.7	3.5	4.3	4.0
PRICE SEGMENTATION							
PREMIUM (Over M\$2.0	00)		6.3	9.0	15.0	19.7	23.0
HIGH (M\$1.90-M\$2			66.2	65.0	65.5	59.6	58.0
MEDIUM (M\$1.60-M\$1	•		6.8	5.9	3.3	8.2	5.0
LOW (M\$1.20-M\$1			4.5	3.8	6.2		1.0
ECONOMY (Below \$1.2	* · · · · · · · · · · · · · · · · · · ·		16.2	16.3	10.0	12.5	13.0
TOBACCO TYPE SEGMENTA	F MOIT						
BLOND: AMERICAN			1.2	2.0	8.3	12.8	17.0
VIRGINIA			98.8	98.0	91.7	87.2	83.0

(MALAYSIA)					
	1978	1979	1980	1981	1982
LENGTH SEGMENTATION %					
66 MM TO 72 MM	2.7	2.7	3.5	3.0	4.0
74 MM TO 80 MM	11.3	9.0	7.0	4.3	1.0
82 MM to 88 MM	80.7	81.5	82.7	85.1	87.0
90 MM AND OVER	5.3	6.8	6.8	7.6	8.0
PACK COUNT SEGMENTATION %					
UP TO 10 CIGTS/PACK	31.5	20.7	13.6	6.8	5.0
11 TO 15 CIGTS/PACK	41.7	47.2	50.0	46.7	36.0
16 TO 19 CIGTS/PACK					·····
20 CIGTS/PACK	26.8	32.1	36.4	46.5	59.0
PACK TYPE SEGMENTATION %					
SOFT PACK	N.A.	N.A.	N.A.	16.0	21.6
FLIP TOP BOX	N.A.	N.A.	N.A.	82.8	77.6
SHOULDER PACK	N.A.	N.A.	N.A.		
SLIDE AND SHELL	N.A.	N.A.	N.A.	1.1	0.7
PRINCESS PACK OTHER (TIN)	N.A.	N.A.	N.A.		
OTHER (TIN)	N.A.	N.A.	N.A.	0.1	0.1
CIGARETTE ADVERTISING MEDIA AVAILABILITY					
*NOTATIONS: 1) YES				•	
2) BANNED	•				
3) RESTRICTED A) TELEVISION	1	2	•		_
B) RADIO	1 1	3 3	3 3 3	2	2
C) NEWSPAPERS	1	3 1	3	2	2
D) MAGAZINES		1	3	2 3 3	3 3
E) COUPONS	***	_	-	-	-
F) POINT OF SALE	1	1	1		2 3 3 - 1 3 1
G) BILLBOARDS	1	1	1	1 3 3	3
H) CINEMA	1	3	3	3	3
I) SAMPLING	1	1	1	1	1

(MALAYSIA) HEALIH WARNING & ANSWER EITHER:					·	
WARNING ON: A) PACKS	YES	YES	YES	YES	YES
В	CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	·NO	YES	YES	YES
SPECIFIC T&N N		NO	NO	NO	NO	NO
A) PACKS	NO	NO	NO	NO	NO
В	CARTONS	NO	NO	NO	NO	NO
C	ADVERTISING					
TAR BAND PRINTED	ON:					
A	.) PACKS	NO	NO	NO	NO	NO
В) CARTONS	NO	NO	NO	NO	NO
C	ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: PAKISTAN

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE:	31072	32211	34679	35760	35524
	31072	. 32211	34679	35760	35524
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	76.60	78.9	81.30	83.8	86.2
	405	409	426	427	412
	43.20	44.50	45.85	47.26	48.7
	719	724	756	757	729
COMPANY SHARES 1) PAKISTAN TOBACCO CO. (B.A.T.) 2) PREMIER TOBACCO INDUSTRIES, LITD. 3) LAKSON TOBACCO CO. 4) KHYBER TOBACCO CO. 5) SOUVENIR TOBACCO CO. 6) MOGHULT TOBACCO CO.	36.1	37.5	38.5	33.7	35.3
	29.0	27.6	27.0	26.0	23.8
	10.7	12.1	12.4	16.3	17.3
	9.0	9.4	9.5	9.6	10.1
	4.1	4.1	4.1	5.7	6.4
	3.7	3.1	3.4	3.7	3.5
7) TOBACCO INTERNATIONAL	3.1	2.7	3.0	3.1	2.6
8) OTHERS	4.3	3.5	2.1	1.9	1.0

(PAKISTAN)		1978	1979	1980	1981	1982
BRAND SHARES %			-			
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
1) K-2(P)10s PTI	PTI	24.0	22.1	20.3	17.8	13.8
2) EMBASSY (P) 10s BAT	PTC	15.4	15.4	10.9	10.0	9.2
3) MARK-7 LIC	LTC	4.5	6.1	6.5	9.0	9.1
4) EMBASSY FT. BAT	PTC				4.1	7.4
5) MEDAL SP 20s KTC	KTC	4.3	3.7	4.6	4.4	4.8
6) GOLD LEAF HL BAT	PTC	2.2	2.6	3.3	3.9	4.4
7) MORVEN GOLD LIC	LTC	2.4	2.8	3.0	3.4	4.4
8) K-2 KSF SP 20 PTI	PTI	1.2	1.4	1.8	2.9	4.2
9) WILLS FT SS20s BAT	PTC	3.3	4.1	5.4	4.2	4.1
10) CAPSTAN FT BAT	PTC	5.1	5.1	4.7	3.7	3.5
11) PRINCETON LTC	LTC	0.4	0.8	1.1	2.6	3.1
12) WINNER SP 20s PTI	PTI	ť	0.2	1.5	2.6	3.1
13) SPORTS SP 20s KTC	KTC	0.9	0.8	2.8	3.0	3.0
14) HYLITE SP 20s TIL	TIL	2.4	2.4	2.9	3.1	2.5
15) MELBURN HL 20s STC	STC				1.0	2.5
16) OTHERS		33.9	32.5	31.2	24.3	20.4
MARKET SEGMENTATION %						
FILTER (NON-MENTHOL)		22.1	27.2	31.2	36.0	43.0
NON-FILTER		77.9	72.8	68.8	64.0	57.0
PRICE SEGMENTATION					•	
PREMIUM		2.2	2.7	3.4	4.0	4.5
HIGH		5.5	5.5	5.0	3.9	3.9
MEDIUM		13.2	15.1	17.9	20.6	24.3
LOW		3.6	3.1	3.2	2.3	2.6
ECONOMY	•	44.8	46.5	43.0	38.9	35.3
OTHER		30.7	27.1	27.5	30.3	29.4
TOBACCO TYPE SEGMENTATION %						
BLOND: VIRGINIA		100	100	100	100	100

(PAKISTAN)	1978	1979	1980	1981	1982
LENGIH SEGMENTATION %					
70 MM AND SHORTER	79.4	77.2	73.6	71.7.	66.5
71 MM TO 79 MM	13.3	14.7	16.2	13.6	14.1
80 MM to 85 MM	6.9	7.3	9.1	12.1	16.2
95 MM TO 99 MM	0.4	0.8	1.1	2.6	3.2
PACK COUNT SEGMENTATION %					
UP TO 10 CIGTS/PACK	60.5	60.6	57.1	48.9	46.0
20 CIGIS/PACK	39.5	39.4	42.9		
ZU CIGIS/PACK	39.5	39.4	42.9	51.1	54.0
PACK TYPE SEGMENTATION %					
SOFT PACK	32.3	32.5	35.3	41.8	40.7
FLIP TOP BOX	7.2	6.9	7.6	9.4	13.2
SLIDE AND SHELL	60.5	60.6	57.1	48.9	46.0
PRINCESS PACK					0.1
CIGARETTE ADVERTISING MEDIA AVAILABILITY					
*NOTATIONS: 1) YES	•				
2) BANNED					
3) RESTRICTED					
A) TELEVISION	3	3	3	3	3
B) RADIO	1	1	1	1	1
C) NEWSPAPERS	1	1	<u>-</u>	1	ī
D) MAGAZINES	1	1	ī	1	1
E) COUPONS	<u>.</u>	1	<u>-</u>	ī	1
F) POINT OF SALE		$\bar{\overline{1}}$	$\bar{\overline{1}}$	$\bar{1}$	<u>.</u>
G) BILLBOARDS	1	$\bar{1}$	$ar{1}$	ī	<u>.</u>
H) CINEMA	1	ī	ī	- 1	1
I) SAMPLING	1	ī	1	ī .	ī
on y are an area and a second 1 had	-		-	-	-

(PAKISTAN)		1978	1979	1980	1981	1982
HEALTH WARNING ANSWER EITHER						
WARNING ON:	A) PACKS	NO	NO	YES	YES	YES
	B) CARTONS	NO	NO	NO	NO	NO
•	C) ADVERTISING	NO	NO	NO	NO	NO
SPECIFIC Tan 1	NUMBERS ON:					
	A) PACKS	NO	NO	NO	NO	NO
	B) CARTONS	NO	NO	NO	NO	NO
•	C) ADVERTISING	NO	NO	NO	NO	NO
TAR BAND PRINTE	D ON:					
	A) PACKS	NO	NO	NO	NO	NO
j	B) CARTONS	NO	NO	NO	NO	NO
•	C) ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: PHILIPPINES

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLION	NS) 52,800	54,560	58,851	58,287	60,189
TOTAL GLORIES GOLDGE TOTAL RELIEF	52,000	3.1/3.00	30,031	30,201	00,103
POPULATION TOTAL (MILLIONS)	45.9	47.1	48.3	49.5	51.9
PER CAPITA CONSUMPTION	1,150	1,158	1,218	1,177	1,159
POPULATION OVER 15 YR OF AGE (MILLIO		27.8	28.9	29.9	31.3
PER CAPITA OVER 15 YRS	1,977	1,962	2,036	1,949	1,922
SMOKER INCIDENCE					
% OF TOTAL POPULATION	20.3	20.4	21.6	21.5	21.7
% OF FEMALE POPULATION	6.1	6.1	6.5	6.4	6.5
% OF MALE POPULATION	34.5	34.6	36.7	36.6	36.9
				33.3	
COMPANY SHARES					
1) FORTUNE TOBACCO	50.4	51.5	61.0	63.8	66.4
2) LA SUERTE/PMI	18.9	19.5	18.7	19.6	18.4
3) COLUMBIA	7.6	11.7	6.8	4.8	4.3
4) OTHERS	23.1	17.3	13.5	11.8	10.9
DDAND EANTLY GUADEG 0	•				
BRAND FAMILY SHARES % TRADEMARK					
BRAND NAME OWNERSHIP MANUFAC	TIT IRER				
1) HOPE LOCAL FORTUN		23.5	27.4	25.8	20.2
2) CHAMPION LOCAL FORIUM		14.4	14.3	17.1	19.8
3) MARLBORO PMI LA SUET		14.7	13.9	14.2	12.7
4) BOSS LOCAL FORTUNI		8.6	8.7	9.2	7.7
5) PM PMI LA SUEI		4.6	4.8	5.3	5.7
6) MARK LOCAL FORTUNI				0.5	3.3
7) PEAK LOCAL FORTUN		3.6	3.2	3.8	4.3
8) WINSTON RJR FORTUNI		0.5	1.0	1.1	1.9
9) MORE LOCAL FORTUNI	E NIL	1.0	1.4	2.5	3.3
10) CAMEL RJR FORTUN	E NIL	NIL	0.6	0.6	1.8
11) BOWLING GREEN LOCAL COLUMB	IA DS://www.industrydocui	ments ucef 5.8	locs/izalono	1.9	1.8
Source. Tittl	<i>35.//</i> vv vv vv.ii idd5ti yddCdi	11151113.4631.644/6	1003/JZG10000		

(PHILIPPINES)	1978	1979	1980	1981	1982
MARKET SEGMENTATION %					
FILTER (NON-MENTHOL)	17.8	17.0	17.1	17.3	19.9
FILTER MENTHOL	65.6	67.3	69.9	70.8	70.3
NON-FILTER	0.5	0.4	0.3	0.3	0.2
NATIVE	16.1	15.3	12.7	11.6	9.6
PRICE SEGMENTATION					
PREMIUM	3.1	4.1	4.3	4.5	5.2
HIGH	36.5	43.7	47.5	44.0	36.4
MEDIUM	40.3	34.3	30.4	30.8	37.6
LOW	20.1	17.9	17.8	20.7	20.8
TAR & NICOTINE SEGMENTATION %					
HIGH/FULL FLAVOR	100	100	100	100	100
TOBACCO TYPE SEGMENTATION %					
BLOND: AMERICAN	83.9	84.7	87.3	88.4	90.4
OTHER	16.1	15.3	12.7	11.6	9.6
LENGTH SEGMENTATION %		:			
70 MM AND SHORTER	7.5	5.6	4.6	3.7	1.7
80 MM TO 85 MM	26.3	27.2	28.9	31.6	35.7
100MM TO 120MM	50.1	51.9	53.8	53.1	53.0
NATIVE	16.1	15.3	12.7	11.6	9.6
PACK COUNT SEGMENTATION %					
20 CIGIS/PACK	83.9	84.7	87.3	88.4	90.4
NATIVE 10/20/30's SPLIT N/A	16.1	15.3	12.7	11.6	9.6

(PHILIPPINES	3)	1978	1979	1980	1981	1982
PACK TYPE SE	CMENTATION %					
SOFT PACK		94.1	95.0	95.7	96.7	98.5
FLIP TOP B	XOX	5.9	5.0	4.3	3.3	1.5
CIGARETTE AD	OVERTISING MEDIA AVAILABILITY					
*NOTATIONS						
	2) BANNED					
	3) RESTRICTED					
A) TELEVISIO	NO.	YES	YES	YES	YES	YES
B) RADIO		YES	YES	YES	YES	YES
C) NEWSPAPER		YES	YES	YES	YES	YES
D) MAGAZINES	3	YES	YES	YES	YES	YES
E) COUPONS		YES	YES	YES	YES	YES
F) POINT OF		YES	YES	YES	YES	YES
G) BILLBOARD	DS .	YES	YES	YES	YES	YES
H) CINEMA		YES	YES	YES	YES	YES
I) SAMPLING		YES	YES	YES	YES	YES
	ING & T&N LISTINGS THER: YES OR NO					
WARNING ON	1: A) PACKS	NO	NO	NO	NO	NO
	B) CARTONS	NO	NO	NO	NO	NO
	C) ADVERTISING	NO	NO	NO	NO	NO
SPECTETC 9	T&N NUMBERS ON:					
	A) PACKS	NO	NO	NO	NO	NO
	B) CARTONS	NO	NO	NO	NO	NO
	C) ADVERTISING	NO	ŊO	NO	NO	NO
	•	ġ				
TAR BAND PI	RINTED ON:					
	A) PACKS	NO	MО	NO	NO	NO
1	B) CARTONS	NO	NO	NO	NO	NO
S200082020	C) ADVERTISING	NO	NO	NO	NO	NO
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	OT OTHER MODE (GG) TO STATE					
	OF OTHER TOBACCO PRODUCTS	1 A 77	11 6	11 1	7.6	
CIGARS (M		14.7	11.6	11.1	7.6	
	CCO (THOUSAND KILOS) PLUS	1001 0	020 6	074.0	070 5	
	R OWN (THOUSAND KILOS) PLUS	1081.0	939.6	874.2	972.7	
CHEWING	TOBACCO (THOUSAND KILOS)	v.industrydocume	nts.ucsf.edu/do	ocs/jzgl0000		

(SINGAPORE)	1978	1979	1980	1981	1982
MARKET SECMENTATION% FILTER (NON-MENTHOL) FILTER MENTHOL NON-FILTER PAPYROSSI	76.9	77.7	77.7	79.1	79.0
	8.7	8.8	9.1	9.4	10.1
	14.4	13.5	13.2	11.5	10.9
PRICE SEGMENTATION PREMIUM (2.00 +) HIGH (1.98 - 1.80) MEDIUM (1.79 - 1.60) LOW (Below 1.50)	3.6	25.6	17.3	34.6	37.7
	69.5	42.8	55.2	39.8	38.7
	21.3	27.2	25.9	24.6	22.9
	5.6	4.4	1.6	1.0	0.7
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN VIRGINIA	19.1	23.7	29.7	34.2	37.3
	80.9	76.3	70.3	65.8	62.7
LENGTH SEGMENTATION % 70 MM AND SHORTER 71 MM TO 79 MM 80 MM TO 85 MM	14.3	13.4	12.9	11.4	10.6
	80.4	81.0	82.7	84.9	85.9
86 MM TO 94 MM 95 MM TO 99 MM 100 MM OVER 100 MM	2.4 2.8 0.1	1.8 3.6 0.2	1.2 3.0 0.2	0.8 2.8 0.1	0.8 2.6 0.1
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK 11 TO 15 CIGTS/PACK 16 TO 19 CIGTS/PACK 20 CIGTS/PACK 21 TO 24 CIGTS/PACK	24.9	23.0	21.0	16.6	16.4
	44.1	44.0	41.6	39.0	33.4
	30.7	32.7	37.1	43.9	49.9
25 CIGTS/PACK 30 CIGTS/PACK OVER 30 CIGTS/PACK	0.3	0.1 0.2	0.1 0.2	0.3 0.2	0.1

(SINGAPORE)	1978	1979	1980	1981	1982
MARKET SEGMENTATION% FILTER (NON-MENTHOL) FILTER MENTHOL NON-FILTER PAPYROSSI	76.9 8.7 14.4	77.7 8.8 13.5	77.7 9.1 13.2	79.1 9.4 11.5	79.0 10.1 10.9
PRICE SEGMENTATION PREMIUM (2.00 +) HIGH (1.98 - 1.80) MEDIUM (1.79 - 1.60) LOW (Below 1.50)	3.6 69.5 21.3 5.6	25.6 42.8 27.2 4.4	17.3 55.2 25.9 1.6	34.6 39.8 24.6 1.0	37.7 38.7 22.9 0.7
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN	19.1	23.7	29.7	34.2	37.3
LENGIH SEGMENTATION % 70 MM AND SHORTER 71 MM TO 79 MM	14.3	13.4	12.9	17.4	10.6
80 MM TO 85 MM	80.4	81.0	82.7	84.9	85.9
86 MM TO 94 MM 95 MM TO 99 MM 100 MM OVER 100 MM	2.4 2.8 0.1	1.8 3.6 0.2	1.2 3.0 0.2	0.8 2.8 0.1	0.8 2.6 0.1
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK 11 TO 15 CIGTS/PACK	24.9 44.1	23.0 44.0	21.0 41.6	16.6 39.0	16.4 33.4
16 TO 19 CIGTS/PACK 20 CIGTS/PACK	30.7	32.7	37 . 1	43.9	49.9
21 TO 24 CIGTS/PACK					0.1
25 CIGTS/PACK 30 CIGTS/PACK OVER 30 CIGTS/PACK	0.3 80.9	0.1 0.2 76.3	0.1 0.2 70.3	0.3 0.2 65.8	0.1 0.2 62.7

(SINGAPORE)	1978	1979	1980	1981	1982
PACK TYPE SEGMENTATION % SOFT PACK	11.3	14.2	21.1	28.0	32.8
FLIP TOP BOX SHOULDER PACK	74.1 	71.5	67.0 	63.7	59 . 5
SLIDE AND SHELL	13.4	12.3	10.7	7.4	6.9
PRINCESS PACK OTHER (TIN)	0.9 0.3	1.6 0.4	0.9 0.3	0.7 0.2	0.6 0.2
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION	2	2	2	2	2
B) RADIO C) NEWSPAPERS	2 2	2 2	2 2	2 2	2 2 2 2 3 2 2 2
D) MAGAZINES	2	2	2	2	2
E) POINT OF SALE	3	3	3	3	3
F) BILLBOARDS	2 2.	2 2	2 2	2 2	2
G) CINEMA H) SAMPLING	2	2	2	2	2

(SINGAPORE)	•	1978	1979	1980	1981	1982
HEALTH WARNING & T&N : ANSWER EITHER: YES	LISTINGS OR NO					
WARNING ON: A) PAC B) CAR		YES NO	YES NO	YES NO	YES NO	YES NO
TAR BAND PRINTED ON:						
A) PAC	IKS .	NO .	NO	NO	NO	NO
B) CAR	RIONS	NO	NO	NO	NO	NO
C) ADV	ERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: TAIWAN

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	Carlo Santo				30.00
OF WHICH LOCAL MANUFACTURE:					29.73
IMPORTED FROM 1) U.K.				هم سه سه	0.14
2) U.S.A.	يسم ومين بسند	وسيم خسين 10,000			0.11
3) JAPAN			term from terms		0.02
·					
POPULATION TOTAL (MILLIONS)					18.00
PER CAPITA CONSUMPTION				****	1,666
POPULATION OVER 15 YR OF AGE (MILLIONS)			Court Grown, Growto		12.00
PER CAPITA OVER 15 YRS				Straint Straint Square	2 , 500
SMOKER INCIDENCE					
% OF TOTAL POPULATION	The total party			Ornio Grant deres	20.0%
% OF FEMALE POPULATION	time tree				2.1%
% OF MALE POPULATION	********				36.4%
				-	
COMPANY SHARES					
1) LOCAL					99.10
2) BAT					0.29
3) ROTHMANS				FORM STATE STATE	0.21
4) BROWN & WILLIAMSON	GENE 6000 SERIE	Descriptions	demax friend flowb	*****	0.18
5) PHILIP MORRIS		tern som teris	drifts forest mans	Shift Made trans	0.18
6) OTHERS					0.04

(TAIWAN)		1978	1979	1980	1981	1982
1) LONGLIFE MONOPOLY 1 2) STATE EXPRESS 555 BAT 3) DUNHILL ROTHMANS 1 4) KENT B&W 1 5) WINSTON RJR	MANUFACTURER MONOPOLY BAT ROTHMANS B&W RJR PM					75.0 0.3 0.2 0.2 0.7 0.7 22.9
MARKET SEGMENTATION % FILTER (NON-MENTHOL) NON-FILTER TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN VIRGINIA						95.0 5.0 1.0 99.0
CIGARETTE ADVERTISING MEDIA AVAILA *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	ABILITY	2 2 2 2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2

(TAIWAN)			1978	1979	1980	1981	1982
HEALTH WARNING ANSWER EITHE		F&N LISTINGS YES OR NO					
WARNING ON:	A)	PACKS	NO	NO	NO	NO	NO
	B)	CARTONS	NO	NO	NO	<i>N</i> O	NO
	C)	ADVERTISING	NO	NO	NO	NO	NO
SPECIFIC T&N	NU	MBERS ON:					
	A)	PACKS	NO	NO	NO	NO	NO
	B)	CARTONS	NO	NO	NO	NO	NO
	C)	ADVERTISING	NO	NO	NO	NO	NO
TAR BAND PRINI	י בויטו	ONT.				V.	
TAK DAND PRINI			NO	NTO	NTO	NO	NO
		PACKS	NO	NO NO	NO	NO	
	В)	CARTONS	NO	NO	NO	NO	NO
	C)	ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: THAILAND

		1978	1979	1980	1981	1982
TOTAL CICARETTE CO	ONSUMPTION (BILLIONS)	23.5	26.3	29.8	32.8	27.8
OF WHICH LOCAL MA		100%	100%	100%	100%	100%
	PORTED:	NIL	NIL	NIL	NIL	NIL
 -		11223	11233	11111	Lydd	14777
POPULATION TOTAL	(MILLIONS)	44	45	46.3	48.6	49.8
PER CAPITA CONSUME	TION	534	584	644	675	558
POPULATION OVER 15	YR OF AGE (MILLIONS)	25.5	25.7	26.4	27.7	28.4
PER CAPITA OVER 15		922	1,023			979
			•	•	•	
SMOKER INCIDENCE						
% OF TOTAL POPUI	ATION	19.0	20.0	21.5	21.7	20.2
% OF FEMALE POPU	LATION	4.0	4.1	4.2	4.1	4.0
% OF MALE POPULA	ATION	35.0	35.2	35.4	36.0	35.0
COMPANY SHARES		•				
1) THAILAND TOBAC	CO MONOPOLY	100%	100%	100%	100%	100%
BRAND FAMILY SHARE						
	TRADEMARK					
BRAND NAME	OWNERSHIP MANUFACTURER					
1)KHRONG THIP	THAILAND TOBACCO MONOPOLY	12.4	19.2	24.1	27.0	30.5
2) SAMIT	THAILAND TOBACCO MONOPOLY	30.5	29.1	29.9	26.5	22.3
3)GOLD CITY	THAILAND TOBACCO MONOPOLY	36.0	33.0	27.2	22.3	21.7
4) RUANG THIP	THAILNAD TOBACCO MONOPOLY	6.7	6.3	6.2	10.8	11.3
5) KLED THONG	THAILAND TOBACCO MONOPOLY	6.3	5.1	5.1	6.1	6.0
6)TIM II FILTER	THAILAND TOBACCO MONOPOLY	1.9	1.9	2.4	2.6	2.8
7) FALLING RAIN	THAILAND TOBACCO MONOPOLY	3.0	2.7	2.7	2.5	2.7
FILTER M		• •				_
8) THE MOON	THAILAND TOBACCO MONOPOLY	3.1	2.7	2.3	2.3	2.7
	Course: https://www.inc	du atri ida au mai	ata upof adu/da	00/17010000		

Source: https://www.industrydocuments.ucsf.edu/docs/jzgl0000

(THAILAND)

	1978	1979	1980	1981	1982
MARKET SECMENTATION %					
FILTER (NON-MENTHOL)	53.3	61.9	67.4	66.9	68.7
FILTER MENTHOL	3.0	2.7	2.7	2.5	2.7
PLAIN	43.7	35.4	29.9	30.6	28.6
PRICE SEGMENTATION					
PREMIUM					
HIGH (Over 10)	83.6	81.3	81.2	80.7	79.8
MEDIUM (6-10)	· 9.4	11.6	12.5	13.8	14.2
LOW (4-6)	8.0	7.1	6.3	5.5	6.0
TAR & NICOTINE SEGMENTATION %					
HIGH/FULL FLAVOR	100%	100%	100%	100%	100%
TOBACCO TYPE SEGMENTATION %					
BLOND: AMERICAN	51.4	54.9	54.0	55.7	57.2
VIRGINIA	42.0	38.8	39.7	37.5	36.7
OTHERS	6.6	6.3	6.3	6.8	6.1

(THAILAND)	1978	1979	1980	1981	1982
LENGIH SEGMENTATION % 80 MM to 85 MM	100%	100%	100%	100%	100%
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100%	100%	100%	100%	100%
PACK TYPE SEGMENTATION % SOFT PACK	100%	100%	100%	100%	100%
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION	2	2	2	2	2
B) RADIO	2	2	2	2	2 2 3 3 3 3 3 2
C) NEWSPAPERS	3 3	3	3	3	3
D) MAGAZINES		3	3	3	3
E) COUPONS F) POINT OF SALE	3 3	3 3	3 3	3 3	3
G) BILLBOARDS	3	3	3	3	ა ვ
H) CINEMA	3	3	3	3	3
I) SAMPLING	2	2	2	2	2
CONSUMPTION OF OTHER TOBACCO PRODUCTS	0.00	0.00	0.00		
PIPE TOBACCO (THOUSAND KILOS)	2.08	2.06	2.08	2.02	2.04

2500085061

NIAGS

PORTUGAL

CANARY ISLANDS

A. IBERIA

NAME OF MARKET: CANARY ISLANDS

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	3,863	4,072	4,571	3,896	3,839
OF WHICH LOCAL MANUFACTURE:	2,220	2,182	2,344	2,234	2,993
IMPORTED FROM 1) U.S.A.	1,086	1,287	1,621	1,150	370
2) ENGLAND	368	417	389	333	311
3) GERMANY	147	146	147	134	128
4) OTHERS	42	40	70	45	. 37
POPULATION TOTAL (MILLIONS)	1.394	1.414	1.429	1.444	1.458
PER CAPITA CONSUMPTION	2,741	2,880	3,196	2,696	2,597
POPULATION OVER 15 YR OF AGE (MILLIONS)	0.931	0.942	0.955	0.969	0.983
PER CAPITA OVER 15 YRS	4,149	4,323	4,786	4,020	3,905
NUMBER OF TOURISTS (MILLIONS)	2.9	2.8	2.5	2.8	2.9
SMOKER INCIDENCE					
% OF TOTAL POPULATION	37.2	37.1	37.2	37.1	37.1
% OF FEMALE POPULATION	20.2	21.0	21.4	23.5	23.9
% OF MALE POPULATION	55.0	54.1	53.4	52.1	51.7
COMPANY SHARES					
1) C.I.T.A.	37.8	36.7	34.6	37.2	32.8
2) R.J. REYNOLDS	21.7	24.6	29.5	23.7	23.1
3) PHILIP MORRIS (2)	5.0	5.4	5.0	7.0	9.5
4) TABACANARIA			11.9	12.1	14.3
5) B.A.T.	5.6	6.2	6.5	6.7	7.0
6) E. FUENTES	11.2	10.0			
7) T.E.I.	6.0	6.5	4.6	5.0	4.4
8) RECENTA	3.9	3.6	3.3	3.6	3.9
9) OTHERS	8.8	7.1	4.5	4.7	5.1
(1) Including local 5 tourist consumption					

⁽¹⁾ Including local & tourist consumption

⁽²⁾ Philip Morris & Liggett & Myers from 1979

(CANARY ISLANDS)		1978	1979	1980	1981	1982
BRAND FAMILY SHA							
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) CORONAS	C.I.T.A	C.I.T.A.	33.2	31.8	28.0	32.9	28.5
2) WINSTON	R.J.R.	R.J.R.	20.4	23.5	29.0	21.4	20.8
3) MARLBORO	P. MORRIS	P. MORRIS	2.4	2.5	4.0	3.1	4.4
4) KRUGER	TABACANARIA	E. FUENTES	5.5	6.2	6.7	8.9	11.7
5) ROTHMANS	T.E.I.	ROTHMANS	2.8	4.3	3.3	3.2	2.7
6) SWING	P. MORRIS	P. MORRIS	0.1	0.1	0.1	1.9	3.1
7) MECANICOS	J. DOS SANTOS		3.8	3.7	3.3	3.6	3.9
8) CONDAL	TABACANARIA	E. FUENTES	4.3	3.5	4.3	3.1	2.0
9) RECORD	C.I.T.A.	C.I.T.A.	3.5	3.2	4.0	3.1	3.2
10) BENSON	B.A.T.	B & H	2.3	2.6	2.3	2.5	2.6
11) CAMEL	R.J.R.	R.J.R.	0.8	0.4	0.7	1.7	1.7
12) LARK	P. MORRIS	P. MORRIS	1.6	2.0	0.8	1.2	1.3
13) PROGRESO	PROGRESO	CORREA	1.5	0.9	1.1	0.8	1.2
14) XXX	C.I.T.A.	C.I.T.A.	2.0	1.8	1.4	1.2	1.2
15) DUNHILL	T.E.I.	DUNHILL	1.7	1.1	0.7	8.0	0.7
16) OTHERS BLACE	K & BLOND		14.1	12.4	10.3	10.6	10.9
MARKET SEGMENTA	TTON &						
FILTER (NON-M			92.7	92.7	92.8	92.9	92.8
FILTER MENTHO			0.6	0.7	0.7	0.7	0.8
NON-FILTER	-		6 . 7	6.6	6.5	6.4	6.4
,				0.0	0.0	0.1	0.1
PRICE SEGMENTAT	ION % (ACTUAL	PRICES) *					
		20's Pack in US\$)	42.4	46.1	48.1	42.7	3.7
	.50 - 0.58\$	11 11	,				36.2
MEDIUM-HIGH 0		11 11				0.3	0.9
	.27 \$	II II '	0.6	0.4	0.5	2.6	3.8
MEDIUM LOW 0		11 11	51.2	48.6	46.2	49.1	50.0
	.14 - 0.18\$	11 11	5.8	4.9	5.2	5.3	5.4

*CHANGE: US \$ = 128 Pts.

^{(1) 1978 - 1981} ALL IMPORTED BLOND BRANDS FROM 1982 ONWARDS, BLOND IMPORTED OVER 85m/m

⁽²⁾ FROM 1982 onwards, blond imported brands upto 85 m/m AND INTERNATIONAL BRANDS LOCALLY MANUFACTURED

(CANARY ISLANDS)	1978	1979	1980	1981	1982
TAR & NICOTINE SEGMENTATION %	2.6	2.8	3 . 1	3.4	6.4
HIGH/FULL FLAVOR	97.4	97.2	96.9	96.6	93.6
TOBACCO TYPE SEGMENTATION %					
BLOND: AMERICAN	29.6	31.5	36.6	34.2	37.9
VIRGINIA	13.0	14.7	11.8	11.1	9.6
BLACK	57.4	53.8	51.6	54.7	52.5
LENGTH SEGMENTATION %					
70 MM AND SHORTER	6.9	6.8	6.9	6.8	6.9
80 mm to 85 MM	88.2	88.8	88.9	89.1	89.4
95 MM TO 99 MM	1.9	1.8	1.7	1.5	1.5
100 MM	2.4	2.2	2.1	2.3	1.7
OVER 100 MM	0.6	0.4	0.4	0.3	0.5
PACK COUNT SEGMENTATION %					
UP TO 10 CIGTS/PACK	0.3	0.3	0.2	0.4	0.1
11 to 15 CIGTS/PACK	3. 6	3.5	3.4	3.7	4.0
16 TO 19 CIGTS/PACK	1.4	1.3	1.1	0.8	1.2
20 CIGTS/PACK	94.6	94.8	95.2	95.0	94.7
25 CIGTS/PACK	0.1	0.1	0.1	0.1	0.1
OVER 30 CIGIS/PACK	0.1	0.1	0.1	0.1	0.1
PACK TYPE SEGMENTATION %			•		
SOFT PACK	63.4	63.8	62.0	62.4	61.9
FLIP TOP BOX	34.3	34.2	35.6	36.0	36.5
SLIDE AND SHELL	0.4	0.2	0.7	0.1	0.1
PRINCESS PACK	1.9	1.8	1.7	1.5	1.5
OTHER (TIN)	0.1	0.1	0.1	0.1	0.1

(CANARY ISLANDS) CIGARETTE ADVERTISING MEDIA AVAILABILITY	1978	1979	1980	1981	1982
*NOTATIONS: 1) YES					
2) BANNED 3) RESTRICTED					
3) RESTRICTED A) TELEVISION	1	1	1	1	3
B) RADIO	. <u>.</u> 1	1	1	1	1
C) NEWSPAPERS	1	1	1	1	i
D) MAGAZINES	1	ī	1	1	1
E) COUPONS	1	\cdot $\overline{1}$	$\bar{1}$	ī	ī
F) POINT OF SALE	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	1
H) CINEMA	1	1	1	1	1
I) SAMPLING	1	1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS	NO	NO	NO	NO	NO
B) CARIONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO
SPECIFIC T&N NUMBERS ON:					
A) PACKS	NO	NO	NO.	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	MО	NO	NO

NAME OF MARKET: PORTUGAL					
	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	12,577	12,360	12,363	12,941	13,500
OF WHICH LOCAL MANUFACTURE:	12,537	12,310	12,338	12,920	13,195
IMPORTED FROM 1) AZORES AND MADEIRA ISLANDS	N.A.	18	15	6	125.3
2) FRANCE	N.A.	6	10	10	13.0
3) AUSTRIA	N.A.	C	W-0-12-12-12-12-12-12-12-12-12-12-12-12-12-	5	2.0
4) SPAIN	N.A.	06(1)			(*)91.2
5) OTHERS	40 (1)	26 (1)	N.A.	N.A.	N.A.
POPULATION TOTAL (MILLIONS) ONLY CONTINENT	9.2	9.3	9.5	9.5	9.6
PER CAPITA CONSUMPTION	1,367	1,329	1,302	1,363	1,406
POPULATION OVER 15 YR OF AGE (MILLIONS)	6.7	6.8	6.8	6.9	6.9
PER CAPITA OVER 15 YRS	1,877	1,818	1,819	1,876	1,956
SMOKER INCIDENCE					
% OF TOTAL POPULATION	N.A.	N.A.	N.A.	25.4	N.A.
% OF FEMALE POPULATION	N.A.	N.A.	N.A.	6.1	N.A.
% OF MALE POPULATION	N.A.	N.A.	N.A.	44.7	N.A.
COMPANY SHARES			•		
1) TABAQUEIRA	99.7	99.6	99.8	99.8	98.3
2) AZORES & MADEIRA ISLANDS	N.A.	0.2	0.1	0.1	0.9
3) SEITA	N.A.	0.1	0.1	0.1	0.1
4) AUSTRIATABAKWERKE	N.A.	200 200 200	-	0.1	0.1
5) T.S.A.	N.A.				0.7
6) OTHERS	0.3	0.2	N.A.	N.A.	N.A.

⁽¹⁾ Fuente INE Portugues

(PORTUGAL)	770 O		1978	1979	1980	1981	1982
BRAND FAMILY SHAP	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER	5				
1) SG	TABAQUETRA	TABAQUEIRA	58.1	63.0	66.8	62.0	C1 C
2) PORTUGUES SUAV		TABAQUETRA	10.2			63.9	64.6
3) RITZ	TABAQUETRA TABAQUETRA	TABAQUEIRA	8.3	8.0	8.5	14.0	14.8
4) KENTUCKY	TABAQUEIRA			7.0	5.8	5.6	4.8
		TABAQUEIRA	3.7	5.0	5.3	5.1	4.5
5) PROVISORIOS	TABAQUEIRA	TABAQUETRA	3.4	2.9	2.7	1.9	1.9
6) PORTO	TABAQUEIRA	TABAQUEIRA	3.4	2.8	2.2	2.3	1.9
7) DEFINITIVOS	TABAQUEIRA	TABAQUEIRA	2.5	2.3	2.2	2.2	1.9
8) 20-20-20	TABAQUEIRA	TABAQUEIRA	1.8	1.6	1.1	0.8	0.8
9) KART	TABAQUETRA	TABAQUETRA	2.0	1.6	0.9	0.1	
10) PARIS	TABAQUETRA	TABAQUEIRA	1.6	1.3	0.9	0.6	0.8
11) MARLBORO	P. MORRIS	TABAQUEIRA	dente from Gard	-	0.3	0.7	0.8
12) CAMEL	REYNOLDS	TABAQUEIRA	name taken timeh		0.2	0.2	0.3
13) WINSTON	REYNOLDS	TABAQUEIRA		همت بست بست	0.1	0.2	0.2
14) CHAMPAGNE	MONOPOLY	TABAQUEIRA				0.1	0.1
1E) CAIT OTCEC	HOLDING	ша ра Огшатра	17 B	0 1	0.1	0.1	0.1
15) GAULOISES	SEITA	TABAQUEIRA	N.A.	0.1	0.1	0.1	0.1
16)OTHERS			5.0	4.5	3.0	2.3	2.6
MARKET SEGMENTATI	ON %						
FILTER (NON-MEN			76.6	78.8	81.2	83.6	84.1
FILTER MENTHOL	· · · · · · · · · · · · · · · · · · ·		0.1	0.1	0.1	0.3	0.1
NON-FILTER			23.3	21.1	18.7	16.1	15.8
					1011	200	23.0
PRICE SEGMENTATIO	N &	•					
PREMIUM			N.A.	0.1	0.6	1.2	2.0
HIGH			N.A.	0.1	0.1	0.4	1.1
MEDIUM			90.3	89.7	89.1	89.2	88.6
TOM			6.0	5.3	5.0	4.1	3.9
ECONOMY			3.7	5.0	5.3	5.1	4.4
TAR & NICOTINE SE	'∕'\$/1⊑\\\#T\\\#T\\\#T*T\\						
MEDIUM	ATHERTEN &				2.0	0.6	
HIGH/FULL FLAVOR	5		100	100	98.0	8.6 91.4	9.8
HIGH/FOHE ELMVOR	`		100	100	90.0	91.4	90.2

(PORTUGAL)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION					
BLOND: AMERICAN	59.4	64.0	68.1	65.9	66.4
LOCAL	10.5	11.1	10.7	9.6	9.1
BLACK	0.3	0.5	0.3	0.3	0.1
OTHERS (EUROPEAN)	29.8	24.4	20.9	24.2	24.5
LENGIH SEGMENTATION %					
70 MM AND SHORITER	74.0	73.6	72.1	61.4	57.0
71 MM TO 79 MM			~~~~		
80 MM to 85 MM	26.0	26.4	27.9	38.6	43.0
86 MM TO 94 MM		0.1	0.1	0.1	0.1
PACK COUNT SEGMENTATION %					
UP TO 10 CIGIS/PACK	3.7	5.0	E 2	E 1	4 5
20 CIGTS/PACK	90.3	89 . 8	5.3	5.1	4.5
21 TO 24 CIGIS/PACK	6.0	5.2	89.8	90.8	91.8
ZI IO Z4 CIGIS/PACK	0.0	3.2	4.9	4.1	3.7
PACK TYPE SEGMENTATION %					
SOFT PACK	100	100	98.2	96.8	96.0
FLIP TOP BOX			1.7	3.1	3.9
SHOULDER PACK	an as <u>as pa</u> ga	0.1	0.1	0.1	0.1
PRINCESS PACK	depoint this init		0.1	0.1	0.1
			0.1	0.1	0.1
CIGARETTE ADVERTISING MEDIA AVAILABILITY					
*NOTATIONS: 1) YES					
2) BANNED		•			
3) RESTRICTED					
A) TELEVISION	1	1	1	2	2
B) RADIO	1	1	1	2	2 1
C) NEWSPAPERS	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1
E) COUPONS	1	1	1	1	$\overline{1}$
F) POINT OF SALE	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	ī
H) CINEMA	ī	_ 1	1	1	ī
I) SAMPLING	1	1	$\overline{f 1}$	ī	ī
	1	<u></u>	$\overline{1}$	1	_ 1

(PORTUGAL) HEALTH WARNING ANSWER EITHE		T&N LISTINGS YES OR NO					
WARNING ON:		PACKS	NO	NO	NO	NO	NO
	-	CARTONS ADVERTISING	NO NO	NO NO	NO NO	NO NO	NO NO
SPECIFIC T&N	NU	MBERS ON:					
	A)	PACKS	NO	NO	NO	NO	NO
	B)	CARTONS	NO	NO	NO	NO	NO
	C)	ADVERTISING	NO	NO	NO	NO	NO
TAR BAND PRINT	ED (ON:	NO	NO	NO	NO	NO
	A)	PACKS	NO	NO	NO	NO	NO
	B) C)	CARTONS ADVERTISING	NO	Ю	NO	NO	NO
CONSUMPTION OF	OT	HER TOBACCO PRODUCTS					
CIGARS (MILL	ION	S)	11.0(1)	9.0(1)	10.9(1)	8.3(1)	N.A.
PIPE TOBACCO	(T	HOUSAND KILOS)	16.8(2)	23.4(2)	13.7(2)	14.5(2)	N.A.
ROLL YOUR OW	N ('	THOUSAND KILOS)	173.7(3)	185.6(3)	155.4(3)	132.2(3)	N.A.

(TYCHTETCENT)

Imports. There is no local fabrication. Data INE Portugal.
 Local fabrication and imports. Data Tabaqueira and INE Portugal.
 Local fabrication. Data Tabaqueira

NAME OF MARKET: SPAIN (MONOPOLY'S AREA)

		1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	63,490.0	70,397.0	70,367.0	64,230.0	68,705.6
OF WHICH LOCAL MANUFACTURE:		60,492.0	66,963.7	67,570.6	63,471.0	67,957.6
IMPORTED FROM 1) U.S.A.		2,725.6	3,097.4	2,507.8	495.1	517.1
2) U.K.		234.1	267.5	219.5	200.1	171.8
3) GERMANY		22.2	43.9	42.9	33.6	35.2
4) OTHERS		16.1	24.5	26.2	30.2	23.9
POPULATION TOTAL (MILLIONS)		35.4	35.6	35.8	36.1	36.3
PER CAPITA CONSUMPTION		1795	1977	1963	1780	1891
	(MILLIONS)	25.6	25.9	26.2	26.4	26.7
PER CAPITA OVER 15 YRS		2481	2719	2689	2429	2572
SMOKER INCIDENCE						
% OF TOTAL POPULATION		38.2	38.2	38.2	38.8	39.6
% OF FEMALE POPULATION	•	19.3	19.3	19.3	21.2	25.6
% OF MALE POPULATION		58.2	58.2	58.2	57 . 7	54.7
COMPANY SHARES	•			•	•	
1) TABACALERA, S.A.	(T.S.A.)	63.7	63.2	68.8	71.8	72.4
2) PHILIP MORRIS	(P.M.)	7.4	7.8	9.3	8.8	9.1
3) R.J. REYNOLDS	(R.J.R.)	3.7	4.6	4.6	4.6	6.8
4) C.I.T.A.	(C.I.T.A.)	11.4	11.5	10.0	7.1	5.1
5) TABACANARIA	(T.B.C.)			10.0	6.6	4.9
6) B.A.T.	(B.A.T.)	0.3	0.4	0.4	0.3	0.8
7) OTHERS		13.5	12.5	3.1	0.8	0.9

(SPAIN)			1978	1979	1980	1981	1982
BRAND FAMILY SH	ARES %						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) DUCADOS	T.S.A	T.S.A.	34.1	36.8	39.3	39.7	36.4
FORTUNA	T.S.A.	T.S.A./P.M.	10.1	13.2	17.3	22.0	23.6
3) CELTAS	T.S.A.	T.S.A	14.4	11.5	10.1	10.2	8.7
4) WINSTON	R.J.R.	T.S.A./R.J.R.	2.6	3.0	3.7	4.0	6.1
5) REX	C.I.T.A.	C.I.T.A	8.1	7.9	7.1	5.0	3.7
6) BONCALO	T.S.A	T.S.A			0.2	1.0	2.5
7) NOBEL	T.S.A.	P.M.				1.2	2.4
8) HABANOS	T.S.A	T.S.A	4.3	1.3	0.2		1.7
9) SOMBRA	T.S.A	T.S.A	2.8	2.6	2.4	1.8	1.6
10) CONDAL	T.B.C	T.B.C.	0.7	1.6	1.6	1.3	1.3
11) "46"	T.B.C	T.B.C	3.1	3.2	3.0	1.9	1.3
12) RECORD	C.I.T.A	C.I.T.A.	3.0	3.3	2.6	1.8	1.2
13) MARLBORO	P.M.	P.M./T.S.A.	0.5	0.4	0.6	0.6	1.2
14) KAISER	T.B.C.	T.B.C.	1.9	2.3	2.1	1.5	1.2
15) BISONTE	T.S.A.	T.S.A.	0.8	0.6	0.6	0.6	0.5
16) OTHERS			13.6	. 12.3	9.2	7.4	6.6
MARKET SEGMENTA	TION %						
FILTER (NON-M	ENTHOL)		91.3	92.7	93.3	93.1	94.2
FILTER MENTHO	L		0.8	0.7	0.7	0.7	0.6
NON-FILTER			7.9	6.6	6.0	6.2	5.2
PRICE SEGMENTAT	ION % (ACTUAL	L PRICES)*					
PREMIUM (\$0.9	8 to \$1.5) (r	oer 20's Pack in US\$)		2.0	1.0	1.1
HIGH (\$0.85)			4.7	4.8	3.0	4.6	7.5
MEDIUM - HIGH		0.66)	10.1	14.1	17.8	23.7	27.2
MEDIUM (\$0.29	TO \$0.39)		8.4	5.8	5.2	5.5	7.4
MEDIUM - LOW	(\$0.25)		61.7	63.3	61.9	54.4	48.0
LOW (\$0.14 TO	\$0.21)		15.1	11.9	10.1	10.7	8.8

^{*} Change: 1 US \$ = 128 Pts.

(SPAIN)	1978	1979	1980	1981	1982
TAR & NICOTINE SECMENTATION % IOW 1. mg. NICOTINE 16 mg. TAR	0.9	1 . 9	1.8	2.4	6.0
HIGH/FULL FLAVOR 1 mg. NICOTINE, 16 mg. TAR	91.9	98.1	98.2	3.4 96.6	6.0 94.0
TOBACCO TYPE SEGMENTATION %					
BLOND: AMERICAN	17.2	20.7	24.9	31.1	37.1
VIRGINIA	0.4	0.3	0.3	0.3	0.2
BLACK	82.3	78.7	74.5	68.4	62.6
OTHER (EUROPEAN BLEND)	0.1	0.3	0.3	0.2	0.1
LENGTH SECMENTATION %					
70 MM AND SHORTER	6.4	5.4	4.7	4.9	4.2
80 MM TO 85 MM »	92.6	93.2	93.9	93.9	94.6
95 MM TO 99 MM	0.1	0.2	0.4	0.4	0.4
100 MM	0.9	1.2	1.0	8.0	0.8
PACK COUNT SEGMENTATION %					
11 to 15 CIGTS/PACK	0.1	0.1	0.1	0.1	0.1
16 TO 19 CIGTS/PACK	0.1	0.1	0.1	0.1	0.1
20 CIGTS/PACK	22.2	- 99.9	99.9	99.9	99.9
OVER 30 CIGIS/PACK	0.1	0.1	0.1	0.1	0.1
PACK TYPE SEGMENTATION %					
SOFT PACK	93.3.	92.1	91.7	91.0	87.9
FLIP TOP BOX	6.6	7.7	7.9	8.6	11.7
PRINCESS PACK	0.1	0.2	0.4	0.4	0.4
OTHER (CAN CIGARETTES)	0.1	0.1	0.1	0.1	0.1

(SPAIN)	1978	1979	1980	1981	1982
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	1 1 1 2 2 1 1 2	1 1 1 2 2 1 1 2	1 1 1 2 2 1 1	1 1 1 2 2 1 1 2	1 1 1 2 2 1 1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO	NO (3) NO NO
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO	NO NO NO
TAR BANDS PRINTED ON: A) PACKS B) CARTONS C) ADVERTISING (1) Only for new entries (2) Only for LTN brands (3) From April 15th. 1983 onwards	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS CIGARS (MILLIONS) PIPE TOBACCO (THOUSAND KILOS) ROLL YOUR OWN (THOUSAND KILOS)	856.6 108.3 686.2	891.6 129.7 624.7	903.8 147.8 659.8	915.7 140.8 587.6	888.9 128.0 511.6

S200082075 LATIN AMERICA

VI. LATIN AMERICA

ARGENTINA

BOLIVIA

BRAZIL

CHILE

COLOMBIA

COSTA RICA

DOMINICAN REPUBLIC

ECUADOR

EL SALVADOR

GUATEMALA

MEXICO

PANAMA

PUERTO RICO

URUGUAY

VENEZUELA

NAME OF MARKET: ARGENTINA

		•			
•	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE:	36.5 36.5	38.2 38.2	39.2 38.8	35.7 35.3	32.8 32.8
IMPORTED FROM 1) PHILIP MORRIS 2) B.A.T.		0.1	0.2 0.2	0.3 0.1	
POPULATION TOTAL (MILLIONS)	26.9	27.4	27.9	28.4	28.9
PER CAPITA CONSUMPTION	1,357	1,394	1,405	1,257	1,135
POPULATION OVER 15 YR OF AGE (MILLIONS)	18.7	19.1	19.4	19.8	20.1
PER CAPITA OVER 15 YRS	1,952	2,000	2,021	1,803	1,632
SMOKER INCIDENCE					
% OF TOTAL POPULATION	34	39	37	38	37
% OF FEMALE POPULATION	47	47	46	48	49
% OF MALE POPULATION	22	25	28	29	27
COMPANY SHARES					
1) NOBLEZA-PICCARDO (BAT)	61.2	61.6	57.9	56.8	57.7
2) MASSALIN PARTICULARES (PM) (REEMISMA)	38.8	38.4	42.1	43.2	42.3

(ARGENTINA)	1978	1979	1980	1981	1982
BRAND FAMILY SHARES %					
TRADEMARK					
BRAND NAME OWNERSHIP MANUFACTURER					
1) JOCKEY CLUB BAT NOB-PICC	38.5	36.5	37.3	34.8	34.1
2) 43/70 BAT NOB-PICC	9.7	10.1	10.1	11.5	11.6
3) CHESTERFIELD PMI MASS-PART				4.2	9.1
4) COLORADO PMI MASS-PART	10.7	9.6	8.6	7.1	7.4
5) L & M PMI MASS-PART	5.4	5 . 5	5.5	6.2	5.5
6) PARTICULARES MIP ART. MASS-PART	8.1	7.0	6.7	4.6	4.3
7) MARLBORO PMI MASS-PART	1.1	3.3	6.9	6.7	4.1
8) IMPARCIALES MITIMPAR. MASS-PART	4.2	4.3	4.1	3 . 5	3.7
9) PARISIENNES SEITA FRANC. NOB-PICC	1.9	2.1	2.1	2.4	2.8
10) COLT BAT NOB-NICC	2.3	2.9	2.9	3.0	2.8
11) PARLIAMENT PMI MASS-PART	5.7	4.8	3.9	3.2	2.4
12) CAMEL R.J. REYNOLDS NOB-PICC				0.7	2.0
13) LE MANS MTIMPARC. NOB-PICC	3.3	3.2	2.0	1.7	1.6
14) DORADOS PMI MASS-PART			0.9	1.9	1.4
15) PALL MALL BAT NOB-PICC	1.4	1.2	1.2	1.2	1.1
16) OTHERS	7.7	9.5	7.8	7.3	6.1
MARKET SEGMENTATION %					
FILTER (NON-MENTHOL)	99.1	99.3	99.4	99.7	99.9
FILTER MENTHOL	0.1	0.1	0.1	0.1	0.1
NON-FILITER	0.8	0.6	0.5	0.2	
PRICE SEGMENTATION %					
PREMIUM U\$S 0.89 plus	1.5	1.4	1.3	0.9	0.7
HIGH U\$S 0.85 to 0.88	3.6	3.0	2.2	1.9	1.5
MEDIUM U\$S 0.66 to 0.84	8.4	10.3	14.0	13.8	11.5
LOW U\$S 0.55 to 0.65	66.9	65.1	63.8	63.2	67.4
ECONOMY U\$S - 0.54	19.6	20.2	18.7	20.2	18.9
TAR & NICOTINE SEGMENTATION % NICOTINE TAR					
LOW " -0.7 -11.0	0.4	2.2	2.1	2.1	1.7
MEDIUM " 0.71-0.90 11.1-16	4.2	7.6	8.5	8.4	9.1
HIGH/FULL FLAVOR " +0.91 +16.1	95.4	91.2	89.4	89.5	89.2

(ARGENTINA)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION %					
BLOND:	74.0	74.7	75.6	75.2	75.4
MIXED	16.4	17.1	17.5	19.4	19.6
BLACK	9.6	8.2	6.9	5.4	5.0
LENGTH SEGMENTATION %					
70 MM AND SHORTER	0.8	0.6	0.5	0.2	0.7
80 MM TO 85 MM	73.2	74.9	75.6	76.1	75.9
100 MM	25.4	23.8	23.3	23.2	24.0
OVER 100 MM	0.6	0.7	0.6	0.5	0.4
PACK COUNT SEGMENTATION %					
UP TO 10 CIGIS/PACK		0.5	0.7	0.9	5.2
20 CIGTS/PACK	100	99.5	99.3	99.1	94.8
PACK TYPE SEGMENTATION %					
SOFT PACK	100	99.4	97.6	97.6	97.9
FLIP TOP BOX		0.6	2.4	2.4	2.1
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION	1	1	1	1	1
B) RADIO	1	. 1	1	1	1
C) NEWSPAPERS	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1
E) COUPONS	2	2	2	2	2
F) POINT OF SALE	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	1
H) CINEMA	1	1	1	1	1
I) SAMPLING	1	1	1	1	1

(ARGENTINA)	1978	1979	1980	1981	1982
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS	NO NO	NO NO	NO NO	NO NO	NO NO
C) ADVERTISING	NO	NO	NO	NO	NO
SPECIFIC T&N NUMBERS ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS					
ROLL YOUR OWN (THOUSAND KILOS)	N.A.	N.A.	1.894	2.360	N.A.

NAME OF MARKET: BOLIVIA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE	1.3	1.3	1.3	1.2	0.6
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	5.1 255 3.0 433	5.3 245 3.1 419	5.4 241 3.2 406	5.6 214 3.3 364	5.7 105 3.3 182
COMPANY SHARES 1) COMPANIA INDUSTRIAL DE TABACOS 2) BOLIVIA AMERICAN TOBACCO	76.5 23.5	76.5 23.5	80.5 19.5	76.2 23.8	75.6 24.4
BRAND FAMILY SHARES \$ TRADEMARK BRAND NAME OWNERSHIP MANUFACTURER 1) L & M CITSA 2) ASTORIA CITSA 3) CASINO CITSA 4) COLORADO BATCO 5) DERBY CITSA 6) CAMBA CITSA 7) BIG BEN BATCO 8) MARLBORO BATCO 9) OTHERS	39.7 23.9 1.0 15.4 8.1 2.7 2.0 1.2 6.0	42.2 22.3 1.3 15.7 6.8 3.3 3.0 1.9	47.4 20.8 1.6 12.5 6.2 3.9 3.3 2.4	53.2 18.8 1.8 9.7 4.2 3.2 2.9 4.1 2.1	11.5

(BOLIVIA)	1978	1979	1980	1981	1982
MARKET SEGMENTATION % FILTER (NON-MENTHOL)	75.0	76.8	78.5	80.5	75.6
FILTER MENTHOL	0.1	0.1			
NON-FILTER	24.9	23.1	21.5	19.5	24.4
PRICE SEGMENTATION %					
PREMIUM	1.2	1.9	2.4	4.1	2.4
HIGH	39.7	42.2	47.4	53.2	38.4
MEDIUM	17.1	15.7	16.3	13.1	10.7
LOW	42.0	40.2	33.9	29.6	48.5
TAR & NICOTINE SEGMENTATION %					
HIGH/FULL FLAVOR	100.00	100.00	100.00	100.00	100.00
TOBACCO TYPE SEGMENTATION %					
BLOND	72.1	73.1	73.7	76.2	60.1
BLACK	27.9	26.9	26.3	23.8	39.9
PACK COUNT SEGMENTATION %					
UP TO 10 CIGTS/PACK	0.3	0.1	0.1	0.1	0.3
20 CIGTS/PACK	99.7	99.9	99.9	99.9	99.7
PACK TYPE SEGMENTATION %					
SOFT PACK	100.00	100.00	100.00	100.00	100.00
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION	1	1	1	1	1
B) RADIO	$\overline{1}$	1	1	1	1
C) NEWSPAPERS	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1
E) COUPONS	1	1	1	1	1
F) POINT OF SALE	1	1	1	1	1 .
G) BILLBOARDS	1	1	1	1	1
H) CINEMA	1	1	1 1	1 1	1 1
I) SAMPLING	1	1	T	Т	т.

(BOLIVIA) HEALTH WARNING ANSWER EITHER		1978	1979	1980	1981	1982
TEADMEN DITIES	. Indicate the					
WARNING ON:	A) PACKS	NO	NO	NO	NO	NO
	B) CARTONS	NO	NO	YES	YES	YES
	C) ADVERTISING	NO	NO	NO	NO	NO
SPECIFIC T&N	NUMBERS ON:	٠				
	A) PACKS	NO	NO	NO	NO	NO
	B) CARTONS	NO	NO	NO	NO	NO
	C) ADVERTISING	NO	NO	NO	NO	NO
TAR BANDS PRI	NTED ON:	•			•	
A)	PACKS	NO	NO	NO	NO	NO
В)	CARTONS	NO	NO	NO	NO	NO
C)	ADVERTISING	NO	NO	NO	NO	MО

NAME OF MARKET: BRAZIL

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE:	136.5	136.9	142.3	134.4	131.7
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	112.9	115.7	119.1	122.1	125.3
	1209	1183	1195	1101	1051
	69.8	71.9	74.1	76.2	78.3
	1956	1904	1920	1764	1681
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	42.0	40.0	40.0	37.4	37.0
	31.0	30.0	30.0	27.9	27.6
	55.0	52.0	51.0	47.6	47.1
COMPANY SHARES 1) P.M. 2) B.A.T. 3) R.J.R. OTHERS	6.4	7.4	7.7	8.3	8.2
	83.9	82.7	82.7	80.4	80.8
	8.7	8.8	8.2	9.3	8.9
	1.0	1.1	1.4	2.0	2.1

						£0 ' 96	Ω 2 Γ 00 = G 4 \Im
Z*9 9* <i>L</i> Z G*6G <i>L</i> *9	0°% 1°42 9°09 9°8	8.7 2.23 4.32 3.6	1°7 2°42 9°19 8°4	7.8 1.82 6.6 7.8	(6 [.] (8)	% OT IT.0) (0.53 TO 0.4 (0.43 TO 0.4 (0.27 TO 0.3	I'OM WEDINW HICH BKEWINW BKICE SEGWENIVII
Z°\$ T°0 L°\$6	2.86 2.0 5.E	2.0 2.6	€.26 2.0 8.4	6.8e 6.8e		NIHOL)	NON-FILTER FILTER MENTHOL FILTER SEGMENTAL
2.5 4.5 5.1 5.1 5.1 5.1 5.1 5.1 7.1 1.1	2.5 2.5 2.5 2.5 2.5 2.5 2.4 1.6 0.4	2.5 2.9 2.9 2.2 2.2 2.2 2.3 7.1	2.1 2.6 2.6 2.0 0.5 1.7 0.5 1.3	1.0 2.1 8.0 1.9 0.4 1.3 0.0 2.1	.T.A.8 .A.t.8 .T.A.8 .M.9 .A.t.8 .A.t.8 .T.A.8 .T.A.8	C.C.S.C. R.J.R B.A.T. P.M.E. P.M.I. R.J.R. C.C.S.C. C.C.S.C. C.C.S.C. R.J.R.	5) PLAZA 6) RIVER 12) CARLTON 12) CARLTON 12) CALAXY 10) VILA RICA 11) CASINO 12) CHARM 12) ELAX 13) CHARM 14) RUSTANG 15) ELS 15) ES
8.82 1.61 7.91	2.82 1.4.1 2.01	9°01 7°91 9°62 9°62	Z°†I 9°LT 9°SZ	9°2Z 9°2Z 9°2Z	MANUFACTURER B.A.T. B.A.T. B.A.T.	RES % C.C.S.C. C.C.S.C. C.C.S.C. C.C.S.C. C.C.S.C.	HEND FAMILY SHA
T885	T86T	086T	6 / 6T	8/6T			(BKAZIL)

(BRAZIL)	1978	1979	1980	1981	1982
TAR & NICOTINE SEGMENTATION % ULTRA LOW (0 - 6 mg.) LOW (6 - 10 mg.) MEDIUM (10 - 15 mg.) HIGH/FULL FLAVOR (15 mg and over)	0.8 99.2	1.5 1.2 97.3	3.1 6.0 90.9	0.1 4.3 8.4 87.2	0.3 4.9 7.8 87.0
TOBACCO TYPE SEGMENTATION % BLOND	100.0	100.0	100.0	100.0	100.0
LENGTH SEGMENTATION % 70 MM AND SHORTER 80 mm to 85 MM 95 MM TO 99 MM 100 MM OVER 100 MM	4.9 88.9 0.1 6.0 0.1	3.1 90.3 6.5 0.1	2.3 91.1 6.1 0.1	1.9 91.0 6.5	1.6 90.8 7.0
PACK COUNT SEGMENTATION, % 20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX PRINCESS PACK CIGARETTE ADVERTISING MEDIA AVAILABILITY	92.3 7.6 0.1	93.3 6.6 0.1	93.8 6.1 0.1	92.9 7.0 0.1	94.4 5.5 0.1
*NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	1 1 1 2 1 1 1	1 1 1 1 2 1 1 1	3 1 1 1 2 1 1 3 1	3 1 1 1 2 1 1 3 1	3 1 1 1 2 1 1 3 1

(BRAZIL)		1978	1979	1980	1981	1982
HEALTH WARNING & TO ANSWER EITHER:	&N LISTINGS YES OR NO					
в) (PACKS CARTONS ADVERTISING	NO NO NO	NO NO NO	OM OM OM	NO NO NO	NO NO NO
SPECIFIC T&N NUM	BERS ON:					
A) 1	PACKS	NO .	NO	NO	NO	NO
в) (CARTONS	NO	NO	NO	NO	NO
C) 1	ADVERTISING	NO	NO	NO	NO	NO
TAR BANDS PRINTE	D ON:					
A) PAG	CKS	NO	NO	NO	NO	NO
B) CAI	RIONS	NO	NO	NO	NO	NO
C) AD	VERTISING	NO	NO	NO	NO	NO
CONSUMPTION OF OTH	ER TOBACCO PRODUCTS					
CIGARS (MILLIONS)	N.A.	N.A.	N.A.	N.A.	94.2
PIPE TOBACCO (THO	OUSAND KILOS)	N.A.	N.A.	N.A.	N.A.	332.4
ROLL YOUR OWN (T	HOUSAND KILOS)	N.A.	N.A.	N.A.	N.A. 15.	870.1

NAME OF MARKET: CHILE

	·	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPT OF WHICH LOCAL MANUFAC IMPORTED FROM 1) Phili 2) B.A.T	TURE: (BILLIONS) o Morris Approximatel	9.4 Ly 1.0% Importe	9.7 ed per year.	10.0	10.4	9.7
POPULATION TOTAL (MILLION PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF		10.9 876	11.1 962	11.2 990 75%	11.3 900	11.5 855
SMOKER INCIDENCE § OF TOTAL POPULATION § OF FEMALE POPULATION § OF MALE POPULATION			enga para sané dana para mana para dana anga para dana	ente para lette figur - delle para simi-lega figur para hand simi	59% 32% 27%	
COMPANY SHARES 1) PHILIP MORRIS (TABINS 2) B.A.T. (C.C.T.)	A/I.T.M.)	998	98%	2.1% 97.9%	6.2% 93.8%	5.5% (to Aug.) 94.5 - 99%
BRAND FAMILY SHARES % TRADEMA BRAND NAME OWNERSH				·		
1) MARLBORO P.M.	TABINSA/I.T.M.	Ann mat this mat	1.7%	2.1%	2.3%	ques delle principale
2) CHESTERFIELD P.M.	TABINSA/I.T.M.		.5%	.4%	.3%	
3) EVE P.M.	TABINSA/I.T.M.		.4%	.4%	.4%	said the man time
4) MARK TEN P.M.	TABINSA/I.T.M.					.7%
5) MONTEREY P.M.	TABINSA/I.T.M.	کے تالی شعب کے			1.0%	
6) BOND P.M.	TABINSA/I.T.M.	وبنية حصر الانت	2.0%	3.2%	1.7%	
7) HILTON B.A.T		AND 410 410		10.6%	9.1%	ندر کی س ا این
8) KENT B.A.T			5.4%	5.9%	5.0%	fred one frite man
9) DERBY B.A.T		office databases	12.0%	11.8%	10.8%	
10) VICEROY B.A.T		شفو شین خری الادی	10.0%	15.4%	16.5%	
11) BELMONT B.A.T	. C.C.T.	وي سب دنه الله	13.0%	12.0%	12.1%	Carp (real page)

6 6 6 6 6	e e e e e e	T T T T E	T T T T T	T T T T T T	CICARETTE ADVERTISING MEDIA AVAILABILITY *MOTATIONS: 1) YES B) RESTRICTED C) UEWSPAPERS B) RESTRICTED C) MEWSPAPERS B) RESTRICTED C) MEWSPAPERS B) RESTRICTED C) MEWSPAPERS B) RESTRICTED C) MEWSPAPERS E) RELLIANCED C) MEWSPAPERS E) RESTRICTED D) MAGANINA E) RESTRICTED
بسبب يتستب شنك كبيري	3° 68		طاط وجد اجبية قلسة		EFIE TOP BOX
	% ₹ *96	%L6 _,	many andy said	apina mana antay sump	PACK TYPE SEGMENTATION %
	% L6	%86			DEFOND: VIRGINIA &
.A.N	\$L*6E-99*\$	\$0°Z b- 0 b° \$	\$0°0 7 -97°\$.A.N	ECONOWA
.A.N	% \$°0E- 9 L° \$	%0°LZ-09°\$	%0 * 7E-8E*\$.A.N	MOT
A.N	\$9 * 87 - 58 * \$	\$0 ° 9Z-0L°\$	\$0 * 7Z-LS*\$.A.N	WEDIOW
.A.N	%E°T -96°\$	\$0°Z - 08°\$	\$T°Z -04°\$.A.N	нен
					PREMIUM (IMPORIED CICS.) PRICE SECMENTATION %
S°08	3°0%	%0° 9	% L *L	%9 *8	NON-EITILEE
£°T	\$0°T				FILTER MENTHOL
%L*96	%0°96	%0°₹6	89° 76	%ħ ° T6	MARKET SECANENTATION % FILTER (NON-MENTHOL)
1982	1861	1980	6 / 6T	8 7 61	(CHITE)

(CHILE)		1978	1979	1980	1981	1982
HEALTH WARNING & T&N LI ANSWER EITHER: YES O		·				
WARNING ON: A) PACKS B) CARTO C) ADVER		N.A. N.A. N.A.	N.A. N.A. N.A.	N.A. N.A. N.A.	YES YES YES	YES YES YES
SPECIFIC T&N NUMBERS	ON:			•		
A) PACKS	;	N.A.	N.A.	N.A.	NO	NO
B) CARTO	ns	N.A.	N.A.	N.A.	NO	NO
C) ADVER	TISING	N.A.	N.A.	N.A.	NO	NO
TAR BANDS PRINTED ON:						
A) PACKS		N.A.	N.A.	N.A.	NO	NO
B) CARTONS		N.A.	N.A.	N.A.	NO	NO
C) ADVERTI	SING	N.A.	N.A.	N.A.	NO	NO

NAME OF MARKET: COLOMBIA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	entire trains	20,880	21,284	21,015	19,645
OF WHICH LOCAL MANUFACTURE:	-	19,440	19,380	19,785	18 , 495
IMPORTED FROM: 1) U.S.A.		1,440	1,884	1,076	856
2) ECUADOR			20	154	294
POPULATION TOTAL (MILLIONS)	Mark State State	26.5	27.3	28.1	28.9
PER CAPITA CONSUMPTION		788	780	748	680
POPULATION OVER 15 YR OF AGE (MILLIONS)		13.3	14.2	15.2	16.3
PER CAPITA OVER 15 YRS		0.63	0.67	0.72	0.56
COMPANY SHARES				•	
1)CIA. COLOMBIANA DE TOBACO (COL)		77.1	72.5	72.4	69.0
2) PROTABACO S.A. (PRO)	COMPAN COMPAN	10.9	14.4	18.0	21.6
3) LA NACIONAL DE CIGARRILLOS (NAL)		5.1	4.1	3.8	3.8
4) PHILIP MORRIS (PM)		0.7	5.0	4.4	4.0
5) OTHER IMPORTS		6.2	4.0	1.4	1.6

(COLOMBIA)			1978	1979	1980	1981	1982
BRAND SHARES %	•						
	TRADEMARK	•					
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) PIELROJA REG	COL	COL		42.1	40.0	38.1	31.7
2) IMPERIAL F	COL	COL		18.4	17.2	18.7	16.4
3) HIDALGOS F	COL	COL		8.1	5.6	6.0	4.3
4) KENT	B AND W	B.A.T.		3.4	2.4	0.9	0.9
5) NACIONAL F&NF	NAL	NAL		3.6	2.5	2.7	3.9
6) ROYAL	COL	COL		1.9	3.8	2.9	2.3
7) MARLBORO	PM	PM	alled planty spend	0.7	4.5	3.6	2.7
8) MUSTANG F	PRO	PRO	600 total 6000	0.1	0.2	1 . 5	4.3
9) MONTECARLO F	PRO	PRO		the second second			0.4
10) COMMANDER F	PM	PM				0.7	1.5
11) PRESIDENT F	PRO	PRO		10.3	13.8	16.2	25.3
12) PIELROJA FIL	COL	COL		5.2	3.9	4.3	3.9
13)OTHER LOCAL				3.3	4.0	3.8	1.7
14) OTHER IMPORTS				2.9	2.1	0.6	0.7
MARKET SEGMENTATION	s	•					
FILTER (NON-MENTHO	OL)			55.9	59.1	60.4	61.7
FILTER MENTHOL							
NON-FILTER				44.1	40.9	39.6	38.3
PRICE SEGMENTATION					0.0	F 4	4.2
PREMIUM (USO 0.76				6.9	8.9	5.1	4.3
HIGH (USO 0.53 TO	•			1.9	3.9	4.2	4.2
MEDIUM (USO 0.39 7				18.5	17.5	20.4	22.6
LOW (USO 0.33 TO				28.6	27.9	30.7	36.2
ECONOMY (USO 0.25	TO 0.30)		dente device marie	44.1	41.8	39.6	32.7
TAR & NICOTINE SEGME	₹ ₩₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽						
LOW (BELOW 15MG)	TATENT TOMO		spinos territo tidrota	0.00	0.00	0.6	0.5
HIGH/FULL FLAVOR (A	ABOVE 15MG)			99.9	99.9	99.4	99.5
	,						

(COLOMBIA)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION %					
BLOND: (LOCAL)		20.6	21.4	23.8	21.1
IMPORTED		6.9	8.9	5.9	5.9
MIXED		11.5	15.9	17.7	32.1
BLACK		61.0	53.8	52.6	40.9
LENGIH SEGMENTATION %					
70 MM AND SHORTER		44.1	41.0	39.8	32.7
80 MM TO 85 MM		55.9	59.0	60.2	67.3
PACK COUNT SEGMENTATION %					-
UP TO 10 CIGTS/PACK	enter ships bridge	0.1	0.3	0.3	0.5
16 TO 19 CIGTS/PACK	pains gains pains	44.1	40.9	39.6	38.3
20 CIGTS/PACK	ann ann ann	55.8	55.8	60.1	61.2
PACK TYPE SEGMENTATION %					
SOFT PACK	diginal position density	91.5	90.3	91.7	91.8
FLIP TOP BOX	and the sum	8.5	9.7	8.3	8.2

(COLOMBIA)		1978	1979	1980	1981	1982
	RTISING MEDIA AVAILABILITY 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SAI G) BILLBOARDS H) CINEMA I) SAMPLING	LE	3 1 1 1 1 3 1	3 1 1 1 1 3 1	3 1 1 1 1 3 1	3 1 1 1 1 3 1	3 1 1 1 1 3 1
HEALTH WARNING ANSWER EITHER						
	A) PACKS B) CARTONS C) ADVERTISING	YES NO NO	YES NO NO	YES NO NO	YES NO NO	YES NO NO
SPECIFIC T&N	NUMBERS ON:					
	A) PACKS B) CARTONS C) ADVERTISING	NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO
TAR BAND PRINT	ED ON:				•	
	A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO	ЮИ ОИ ОИ	NO NO NO	NO NO NO

NAME OF MARKET: COSTA RICA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	2.4	2.4	2.4	2.1	2.2
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	2.1 1126 1.3 1794	2.2 1099 1.4 1767	2.2 1074 1.4 1699	2.9 918 1.5 1442	2.3 939 1.5 1469
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION		28.3 17.8 82.2	17.9 34.6 65.4	25.3 25.5 74.5	25.0 16.7 83.3
COMPANY SHARES 1) TABACALERA COSTARRICENSE, S.A. 2) REPUBLIC TOBACCO CO.	27.6 72.4	27.1 72.9	26.4 73.6	28.4 71.6	26.4 73.6

(COSTA RICA)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER					
1) DELTA	R.T. CO.	48.3	50.0	47.4	43.2	43.8
2)TICOS FILTRO	R.T. CO.	State State State		5.7	11.0	12.2
3) DERBY	R.T. CO.	9.1	10.4	9.3	11.0	12.0
4)CAPRI	R.T. CO.	9.8	9.4	8.7	7.0	5.8
5) REX	R.T. CO.	4.8	4.9	3.9	3.5	3.6
6) ROYAL	R.T. CO.			1.4	3.7	2.9
7) MONTEREY	R.T. CO.	****	1.8	4.0	3.3	2.6
8) TICOS	R.T. CO.	3.6	3.4	2.8	2.2	1.9
9)MARLBORO	T.C.S.A.	0.6	1.0	0.9	1.0	1.6
10) FORTUNA	T.C.S.A.	4.4	3.8	3.5	2.3	1.6
11) SAVOY	T.C.S.A.	4.2	3.6	2.7	1.9	1.5
12) RECORD	R.T. CO.	3.4	3.0	2.7	1.9	1.5
13) BELMONT	R.T. CO.	0.3	0.2	0.5	1.2	1.4
14)WINDSOR	R.T. CO.		\$100 part (100)			1.3
15) LEON	T.C.S.A.	3.4	2.6	2.2	1.7	1.2
OTHERS		8.1	5.9	4.3	5.1	5.1
MARKET SEGMENIATION%						
FILTER (NON-MENTHOL)		91.0	92.2	93.4	94.8	95.8
FILTER MENTHOL		1.4	1.3	1.2	1.1	1.0
NON-FILTER		7.6	6.5	5.4	4.1	3.2
PRICE SEGMENTATION %						
HIGH		9.3	9.4	7.7	7.1	7.7
MEDIUM		22.2	21.7	19.1	18.9	19.9
MIDDLE		61.0	62.5	68.0	69.9	69.2
LOW		7.5	6.4	5.2	4.1	3.2

(COSTA RICA)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION %	1970	1979	1960	1301	1902
BLOND: AMERICAN	serve dans				
VIRGINIA	3.9	3.8	3.1	2.9	3.7
MIXED	page dans hand	PHE 240 PHE			
BLACK		Pro 1991 (1991			
ORIENTAL	06.1			07.1	
OTHER (PLS SPECIFY)	96.1	96.2	96.9	97.1	96.3
LENGIH SEGMENTATION %					
70 MM AND SHORTER	7.6	6.5	5.4	4.1	3.2
71 MM TO 79 MM			over trait test		
80 MM TO 85 MM	92.3	93.3	94.3	95.9	96.8
86 MM TO 94 MM			****		
95 MM TO 99 MM				***	
100 MM	0.1	0.2	0.3		
OVER 100 MM					
PACK COUNT SEGMENTATION %					
20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION %		•			
SOFT PACK	88.3	84.3	83.7	83.0	79.7
FLIP TOP BOX	11.7	15.7	16.3	17.0	20.3
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED A) TELEVISION			3	3	3
B) RADIO			3	3	3 3 3
C) NEWSPAPERS			3	3	3
D) MAGAZINES			Acres 1498-16110	400 to 000	****
E) COUPONS					
F) POINT OF SALE	des terre free				
G) BILLBOARDS H) CINEMA	1000 t-07 t-000		3	3	
H) CINEMA I) SAMPLING			3	3	
/ ነ ይልጣያተተነለር / ነ ስርያይወላጀርቱ: https://www.ir	ndustrydocument	ts.ucsf.edu/doc	cs/izal0000		
1 transparence inches	.aaaa yaaaa iii oo ii	.5.5.5511544,400	, j = g. 0 0 0 0		

(COSTA RICA)		1978	1979	1980	1981	1981
HEALTH WARNING & T ANSWER EITHER:	CEN LISTINGS YES OR NO					
WARNING ON: A)	PACKS	YES	YES	YES	YES	YES
в)	CARTONS	NO	NO	NO	NO	NO
C) .	ADVERTISING	YES	YES	YES	YES	YES
SPECIFIC T&N NUM						
A)	PACKS	NO	NO	NO	NO	NO
в)	CARTONS	NO	NO	NO	NO	NO
C) .	ADVERTISING	NO	NO	NO	NO	NO
TAR BAND PRINTED O	DN:					
A)	PACKS	NO .	NO	NO	NO	NO
B)	CARTONS	NO	NO	NO	NO	NO
C)	ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: DOMINICAN REPUBLIC

	1978	1979	1980	1981	1982
	1970	1373	1300	1701	1,02
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	3,217.7	3,261.3	3,388.0	3,431.5	3,463.7
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	5.1	5.3	5.4	5.6	5.7
	631	615	627	613	608
	2.7	2.8	2.8	2.9	2.9
	1,192	1,165	1,210	1,183	1,194
SMOKER INCIDENCE § OF TOTAL POPULATION § OF FEMALE POPULATION § OF MALE POPULATION	21.6	20.8	21.1	21.0	21.3
	21.3	20.3	20.6	20.4	20.6
	21.9	21.3	21.6	21.16	22.0
COMPANY SHARES 1) COMPANIA ANONIMA TABACALERA 2) E. LEON JIMENES, C. POR A. (P.M.)	69.8	62 . 5	55.6	50.5	48.1
	30.2	37 . 5	44.4	49.5	51.9
BRAND FAMILY SHARES % TRADEMARK BRAND NAME OWNERSHIP MANUFACTURER					
1) MONTECARLO C.A.T. C.A.T. 2) MARLBORO P.M. E.L.J. 3) CREMAS C.A.T. C.A.T. 4) CASINO C.A.T. C.A.T. 5) NACIONAL E.L.J. E.L.J.	38.5	36.8	29.6	29.2	29.6
	15.1	18.7	22.1	26.0	31.5
	16.1	12.9	12.2	10.7	10.0
	13.9	11.8	10.0	8.5	6.8
	7.1	9.8	12.9	14.6	14.8

		ý				
(DOMINICAN REPUBLIC)		1978	1979	1980	1981	1982
MARKET SEGMENTATION FILTER (NON-MENTHOL) FILTER MENTHOL NON-FILTER		8 81.5 2.0 16.5	83.9 2.1 14.0	% 84.2 2.2 13.6	% 86.1 2.4 11.5	% 86.5 2.5 11.0
PRICE SEGMENTATION HIGH MEDIUM LOW	12/82 12/82 12/82	55.0 8.5 36.5	57.4 11.1 31.5	54.8 15.5 29.7	56.8 17.8 25.4	62.7 14.8 22.5
TAR & NICOTINE SEGMENTATION LOW HIGH/FULL FLAVOR		100.0	100.0	100.0	0.5 99.5	2.5 97.5
TOBACCO TYPE SEGMENTATION BLOND (AMERICAN) BLACK		63.5 36.5	68.5 31.5	70.3 29.7	74.6 25.4	77.5 22.5
LENGIH SEGMENTATION 70 MM AND SHORTER 80 MM TO 85 MM		0.8 99.2	0.5 99.5	0.3 99.7	0.3 99.7	0.2 99.8
PACK COUNT SEGMENTATION UP TO 10 CIGTS/PACK 20 CIGTS/PACK		62.8 37.2	65.6 34.4	68.8 31.2	70.4 29.6	72.4 27.1
PACK TYPE SEGMENTATION SOFT PACK FLIP TOP BOX		93.0 7.0	92.0 8.0	91.3 8.7	89.2 10.8	88.5 11.5

(DOMINICAN REPUBLIC)	1978	1979	1980	1981	1982
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION	1	1	1	1	1
B) RADIO	1	1	1	1	1
C) NEWSPAPERS	1	1	1	1	1
D) MAGAZINES	1	1 .	1	1	1
E) COUPONS	2	2	2	2	2
F) POINT OF SALE	1	1 1	1 1	1 1	1
G) BILLBOARDS H) CINEMA	1 1	1	1	1	1
I) SAMPLING	1	1	1	1	1
·	-	-		_	-
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO
CONSTRUCT MAN AUTODING ON					
SPECIFIC T&N NUMBERS ON: A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO NO	NO NO	NO NO	NO
C) ADVERTISING	NO	NO NO	NO NO	NO	NO
C) IDVIII (IDIII)	210	110	210	110	2,0
TAR BANDS PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARIONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: ECUADOR

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE:	3889.3	4017.1	3739.6	4032.2	4599.5
	100%	100%	100%	100%	100%
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	7.81	8.08	8.35	8.64	8,90
	498	497	447	466	517
	4.24	4.39	4.54	4.69	4.83
	917	915	824	860	952
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	 		31.6 21.9 48.6		
COMPANY SHARES 1) PROESA 2) EL PROGRESO	74.6%	76.4	77.1	78.5	77.6
	25.4%	23.6	22.9	21.5	22.4

^{*}DATA: CENTRAL BANK

^{**}MARKET PROFILE RESEARCH - PRONOS: Oct. 1980

(ECUADOR)			1978	1979	1980	1981	1982
BRAND FAMILY SHARE							
	RADEMARK						
		MANUFACTURER					
•	TR	TANASA	45.8	52.6	54.0	55.8	52.9
		TANASA	23.0	19.8	16.5	15.6	18.2
		EL PROGRESO EL PROGRESO	12.8	11.0	13.1	12.7	12.2
		EL PROGRESO	5.2	3.8	4.0	4.5	3.4
	AN	TANASA	1.4	1.4	1.7	2.2	3.3 2.6
•		EL PROGRESO	4.5	3.1	2.3	2.4	2.0
8) CHESTERFIELD F		TANASA	2.6	2.6	2.2	2.0	1.8
	'AN	TABEA	2.0	0.6	1.8	1.8	1.2
		TANASA	0.6	0.9	0.9	1.0	0.8
•		EL PROGRESO	1.6	1.1	1.0	0.9	0.6
12) WINSTON R	J R	EL PROGRESO	1.3	1.2	1.1	0.3	0.5
MARKET SEGMENTATIO	NAT O.						
FILTER (NON-MENT		TT 7AD	28.7	25.7	25 4	າາ າ	25 1
FILTER MENTHOL	.HOL) REGU	THI	6.1	4.9	25.4 3.6	23.2 3.6	25.1 2.9
NON-FILTER			18.3	16.9	17.8	16.9	2.9 15.6
FILTER CHARCOAL			46.9	52.5	53.2	56.3	56.4
PRICE SEGMENTATION							
PREMIUM	0.75	0.36	79.1	79.9	77.5	77.6	76.2
HIGH MEDIUM	0.60	0.29	1.0	1.8	2.9	3.0	5.6
LOW	0.48 0.42	0.23 0.20	3.9 3.1	3.9	3.9	4.5	4.4
ECONOMY	0.42	0.20	12 . 9	2.6 11.8	2.4 13.3	2.2 12.7	1.6 12.2
ECONOMI	0.27	0.13	12.9	11.0	13.3	12.7	12.2
OFFICIAL RATE 3	3,30						
FREE RATE 7	0,00						
TAR & NICOTINE SEG	¹ME'NTONOTONI Q						
MEDIUM "	II PATETATE TOTAL &	j					6.2
HIGH/FULL FLAVOR	2 11		100.0	100.0	100.0	100.0	93.8
11201/2011/2011	•		100.0	100.0	100.0	100.0	23.0
TOBACCO TYPE SEGME	NTATION %						
BLOND: AMERICAN	I		87.1	88.2	86.7	87.3	87.8
BLACK			12.9	11.8	13.3	12.7	12.2
ውለን <u>ማ</u> ወረ ፡፡ ለውግ	Soi	ırce: https://www	.industrydocume	ents.ucsf.edu/do	ocs/izal0000		
A TRACE DEFENDING TO			,		,		

(ECUADOR)	1978	1979	1980	1981	1982
LENGIH SECMENTATION % 70 MM AND SHORIER 80 MM to 85 MM	18.3	16.9	17.8	16.9	15.6
	81.7	83.1	82.2	83.1	84.4
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	22.1	20.9	21.9	21.5	20.0
	77.9	79.1	78.1	78.5	80.0
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	3	3	3	3	3
	1	1	1	1	1
	1	1	1	1	1
	1	1	1	1	1
	1	1	1	1	1
	1	1	1	1	1
	3	3	3	3	3
	1	1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO			-		
WARNING ON: A) PACKS B) CARIONS C) ADVERTISING	YES	YES	YES	YES	YES
	YES	YES	YES	YES	YES
	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO
	YES	YES	YES	YES	YES

NAME OF MARKET: EL SALVADOR

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM: 1) TACASA	2509.3 455.1	2569.2 417.1 ——	2468.2 352.3 ——	2320.0 333.9	2271.8 356.2
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	4.6 545 2.3 1091	4.7 547 2.4 1070	4.8 514 2.4 1028	4.9 473 2.5 929	5.0 454 2.5 908
SMOKER INCIDENCE * OF TOTAL POPULATION * OF FEMALE POPULATION * OF MALE POPULATION		18 82	18 82	17 83	 25 75
COMPANY SHARES 1) TABACALERA DE EL SALVADOR, S.A. DE C.V. 2) CIGARRERIA MORAZAN, S.A. DE C.V.	18.1 81.9	16.3 83.7	14.3 85.7	14.4 85.6	15.7 84.3

(EL SALVADOR)			1978	1979	1980	1981	1982
BRAND FAMILY SHARES	8						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) DELTA	B.A.T	MORAZAN	46.3	50.4	59 . 9	62.3	57.8
2) CASINO	B.A.T.	MORAZAN	13.3	14.1	9.8	7.0	13.3
3) DIPLOMAT 100'S	P.M.I.	TASASA	0.9	1.7	2.9	5.0	5.2
4) BARONET	P.M.I.	TASASA	6.0	5.3	3.2	2.6	4.1
5)WINDSOR	B.A.T.	MORAZAN	2.1	2.4	3.3.	3. 7	3.5
6) REX	B.A.T.	MORAZAN	3.7	4.2	3.8	3.5	3.3
7) CARIBE	P.M.I.	TASASA	9.2	7.8	5.7	4.2	2.8
8) MARLBORO	P.M.I.	TASASA	0.5	0.9	1.3	2.0	2.2
9) FIESTA	B.A.T.	MORAZAN	11.3	8.5	5.6	2.9	1.6
10) BILTMOR 100'S	B.A.T.	MORAZAN	0.2	0.2	0.5	2.1	1.4
11) DORADOS	B.A.T.	MORAZAN			-	0.7	1.4
12) L&M	P.M.I.	TASASA	40 40 100	-	-		1.1
13) POLAR	B.A.T	MORAZAN	0.5	0.4	0.4	0.7	0.9
14) VICEROY	B.A.T.	MORAZAN	0.4	0.6	0.6	0.7	0.8
15) EMBAJADORES	B.A.T.	MORAZAN	0.4	0.4	0.4	0.3	0.2
OTHERS			5.2	3.1	2.6	2.3	0.4
MARKET SEGMENTATION	9.						
FILTER (NON-MENTH			97.2	97.8	98.1	98.2	98.3
FILTER MENTHOL	OL)		2.4	1.8	1.6	1.5	1.5
NON-FILTER			0.4	0.4	0.3	0.3	0.2
14014 1 1111114			•••	•••	0.0	0,0	-
TAR & NICOTINE SEGM	FNTATTON%						
HIGH/FULL FLAVOR			100	100	100	100	100
				·			
TOBACCO TYPE SEGMEN	TATION %						
BLOND: AMERICAN			100	100	100	100	100

(EL SALVADOR)	1978	1979	1980	1981	1982
LENGTH SECMENTATION %	24	18	12	7	5
70 MM AND SHORTER	24	10	1.2	,	
71 MM TO 79 MM 80 MM TO 85 MM	7 5	80	84	86	88
86 MM TO 94 MM	7.5		04		
95 MM TO 99 MM					dana usus ómio
100 MM	1	2	4	7	7
OVER 100 MM	ential densit densit		-	***************************************	
PACK COUNT SEGMENTATION %					
20 CIGTS/PACK	100	100	100	100	100
PACK TYPE SEGMENTATION %					
SOFT PACK	95.5	97.5	98.4	98.4	98.3
FLIP TOP BOX	0.5	2.5	1.6	1.6	1.7
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED					
3) RESTRICTED A) TELEVISION	1	1 .	1	1	1
B) RADIO	1	1	1	1	1
C) NEWSPAPERS	1	1	ī	1	1
D) MAGAZINES	ī	ī	ī	ī	$\overline{\overline{1}}$
E) COUPONS	$\overline{1}$	ī	$\overline{f 1}$	1	1
F) POINT OF SALE	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	1
H) CINEMA	1	1	1	1	1
I) SAMPLING	1	1	1	1	1

(EL SALVADOR)	1978	1979	1980	1981	1982
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO	NO NO NO	NO NO NO	NO NO	NO NO
SPECIFIC T&N NUMBERS ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	МО	NO	NO	NO	NO
TAR BAND PRINTED ON:					
A) PACKS	МО	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: GUATEMALA

			1978	1979	1980	1981	1982
TOTAL CIGARETTE	CONSUMPTION	(MILLIONS)	2.6	2.5	2.6	2.3	2.2
POPULATION TOTAL (MILLIONS) POPULATION OVER 15 YR OF AGE (MILLIONS)			6.4 1.2	6.6 1.2	6.8 1.3	7.0 1.3	7.2 1.3
COMPANY SHARES 1) TACASA (PMI) 2) TNSA (BAT)			47.8 52.2	46.1 53.9	44.4 55.6	44.2 55.8	43.7 56.3
BRAND FAMILY SH	ARES % TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) RUBIOS	PMI	TACASA	38.6	38.6	38.9	37.7	37.6
2) CASINO	BAT	TNSA	18.9	19.3	19.5	18.7	18.6
3) BELMONT	BAT	TNSA	14.2	15.0	16.1	17.6	15.9
4) RECORD	BAT	TNSA	4.3	4.9	6.1	7.4	7.0
5) PLAZA	BAT	TNSA	7.4	7.1	6.7	5.5	3.8
6) VICTOR	•						4.8
6) MARLBORO	PMI	TACASA	0.8	1.2	1.2	1.7	2.1
7) ALAS	BAT	TNSA	3.0	2.8	2.3	1.7	1.4
8) VICEROY	BAT	TNSA	1.4	1.5	1.3	1.2	1.1
9) CARIBE	PMI	TACASA	2.3	1.8	1.4	1.1	0.8
10) OTHERS			9.1	7.8	6.5	7.4	6.9
MARKET SEGMENTA	rion %						
FILTER (NON-M	ENTHOL)		94.7	94.7	94.5	94.4	94.0
FILTER MENTHO	L		2.9	2.6	2.5	2.7	3.1
NON-FILTER			2.4	2.7	3.0	2.9	2.9

(GUATEMALA)	1978	1979	1980	1981	1982
PRICE SEGMENTATION % PREMIUM (PRICE PER 20'S PACK MEDIUM IN U.S. DOLLARS) LOW ECONOMY	0.60 0.40 0.30 0.25	0.65 0.45 0.35 0.30	0.65 0.45 0.35 0.30	0.70 0.50 0.40 0.35	0.75 0.55 0.45 0.40
TAR & NICOTINE SEGMENTATION % LOW HIGH/FULL FLAVOR	0.6 99.4	1.4 98.6	1.7 98.3	2.9 97.1	2.5 97.5
TOBACCO TYPE SEGMENTATION % BLACK	2.2	2.6	2.8	2.8	2.8
LENGTH SEGMENTATION % 70 MM AND SHORTER 80 mm to 85 MM 95 MM TO 99 MM OVER 100 MM	37.7 1.2 60.8 0.3	38.5 1.9 59.3 0.3	39.2 2.4 58.2 0.2	33.1 2.4 64.2 0.3	30.2 2.3 66.7 0.8
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100%	100%	100%	100%	100%
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	98.7 1.3	98.0 2.0	97.5 2.5	97.6 2.4	97.7 2.3
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED	3 2				
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	1 1 1 1 1 1 1	1 1 1 1 1 1 1	1 1 1 1 1 1 1	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1

(GUATEMALA)			1978	1979	1980	1981	1982
HEALTH WARNING ANSWER EITHEI		N LISTINGS ES OR NO					
WARNING ON:	B) C2	ACKS ARTONS DVERTISING	YES NO NO	YES NO NO	YES NO NO	YES NO NO	YES NO NO
SPECIFIC T&N	NUMBI	ERS ON:					
	A) P	ACKS	NO	NO	NO	NO	NO
		ARTONS	NO	NO	NO	NO	NO
	•	DVERTISING	NO	NO	NO	NO	NO
TAR BANDS PR	INTED	ON:					
A)) PAC	KS	NO	NO	NO	NO	NO
В) CAR	TONS	NO	NO	NO	NO	NO
C) ADV	ERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: MEXICO

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	48.4	51.1	52.7	52.5	52.5
OF WHICH LOCAL MANUFACTURE:	100.0	100.0	100.0	100.0	100.0
POPULATION TOTAL (MILLIONS)	التنا فيسا فيساء والله			71.2	73.0
PER CAPITA CONSUMPTION	قار الناديب مدا			739.3	719.2
POPULATION OVER 15 YR OF AGE (MILLIONS)				40.7	40.9
PER CAPITA OVER 15 YRS	name constitution			1290	1284
SMOKER INCIDENCE		•			
% OF TOTAL POPULATION				30	. 30
% OF FEMALE POPULATION				9	9
% OF MALE POPULATION	بليته تبسه نبسية	question delle pape		21	21
COMPANY SHARES					
1) MODERNA	70.5	71.5	72.0	71.9	70.6
2) CIGATAM	29.5	28.5	28.0	28.1	29.4

(MEXICO)			1978	1979	1980	1981	1982
BRAND FAMILY SHA	ARES %						
	TRADEMARK						
BRAND NAME	OWNERSHIP	MANUFACTURER					
1) RALEIGH	B.A.T.	MODERNA	22.2	24.4	24.8	26.8	27.9
2) FIESTA	B.A.T.	MODERNA	22.5	24.9	26.2	25.8	24.8
MARLBORO	PM	CIGATAM	2.7	4.0	5.1	7.5	9.2
4) BARONET	CIGATAM	CIGATAM	9.9	9.2	8.3	8.3	7.7
5) DELICADOS	CIGATAM	CIGATAM	7.3	6.5	5.8	6.2	6.3
6) DEL PRADO	B.A.T.	MODERNA	6.7	5.9	5.4	4.7	4.2
7) ALAS AZUL	MODERNA.	MODERNA	8.3	7.1	4.7	4.3	4.1
8) VICEROY	B.A.T.	MODERNA	1.7	2.1	2.4	3.8	3. 5
9) FAROS	CIGATAM	CIGATAM	4.2	3.7	3.2	3.0	3.1
10) ALAS EXTRA	MODERNA	MODERNA		****	1.7	1.6	1.5
11) ARGENTINOS	MODERNA	MODERNA	2.3	1.9	1.6	1.4	1.2
12) KENT	B.A.T.	MODERNA	0.8	0.9	1.0	1.0	1.0
13) SPORT SUAVES	B.A.T	MODERNA	1.4	1.2	1.2	1.0	0.9
14) COMMANDER	PM	CIGATAM	1.1	1.0	1.0	0.9	0.9
15) WINSTON	R.J.R.	CIGATAM	1.0	1.0	0.7	0.6	0.6
16) OTHERS			7.9	6.2	6.9	3.1	3.1
MARKET SEGMENTA	TTONI Q.						
			74.0	77.3	79.7	81.3	81.9
FILTER (NON-MI FILTER MENTHOI			2.6	2.4	2.2	2.0	1.9
NON-FILTER	u		23.4	20.3	18.1	16.7	16.2
NON-FILITER			23.4	20.3	10.1	10.7	10.2
PRICE SEGMENTAT:	LON						
HIGH		0.20¢ a 0.37¢	31.8	35.4	48.5	42.0	44.8
MEDIUM		0.13¢ a 0.16¢	45.0	44.5	43.6	41.5	39.0
LOW		0.05¢ a 0.07¢	23.2	20.1	17.9	16.5	16.2
		1982 PRICE					
HIGH		0.20¢ a 0.37¢					
MEDIUM		0.13¢ a 0.16¢					
LOW		0.05¢ a 0.07¢					
		2100, 0. 010/1					

1978	1979	1980	1981	1982
1.7	2.2	3.2	4.1	3.6
67.8	71.3	73.2	74.4	75.9
30.5	26.5	23.6	21.5	20.5
29.7	33.7	37.0	40.7	43.6
40.3	40.2	39.7	38.1	36.0
30.0	26.1	23.3	21.2	20.4
33.8	33.2	33.1	34.1	34.6
13.6	12.0	10.7	10.1	10.2
52.2	54.4	55.8	55.5	54.7
0.4	0.4	0.4	0.3	0.5
4.2	3.7	3.2	3.0	3.1
9.4	8.4	7.5	7.1	7.1
86.4	87.9	89.3	89.9	89.8
4.7	5.6	6.4	7.7	9.5
95.3	94.4	93.6	92.3	90.5
3	3	3	3	3 1
1 1 2 1 1	1 1 2 1 1	1 1 2 1 1	1 1 2 1 1	1 1 2 1 1 1
	1.7 67.8 30.5 29.7 40.3 30.0 33.8 13.6 52.2 0.4 4.2 9.4 86.4	1.7	1.7 2.2 3.2 67.8 71.3 73.2 30.5 26.5 23.6 29.7 33.7 37.0 40.3 40.2 39.7 30.0 26.1 23.3 33.8 33.2 33.1 13.6 12.0 10.7 52.2 54.4 55.8 0.4 0.4 0.4 4.2 3.7 3.2 9.4 8.4 7.5 86.4 87.9 89.3 4.7 5.6 6.4 95.3 94.4 93.6 3 3 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1.7 2.2 3.2 4.1 67.8 71.3 73.2 74.4 30.5 26.5 23.6 21.5 29.7 33.7 37.0 40.7 40.3 40.2 39.7 38.1 30.0 26.1 23.3 21.2 33.8 33.2 33.1 34.1 13.6 12.0 10.7 10.1 52.2 54.4 55.8 55.5 0.4 0.4 0.4 0.3 4.2 3.7 3.2 3.0 9.4 8.4 7.5 7.1 86.4 87.9 89.3 89.9 4.7 5.6 6.4 7.7 95.3 94.4 93.6 92.3 3 3 3 3 1 1 1 1 1 1 1 1 2 2 2 2 2 2 2 2 1 1 1 1 1 1<

(MEXICO)			1978	1979	1980	1981	1982
HEALTH WARNING ANSWER EITHE		T&N LISTINGS YES OR NO					
WARNING ON:	A)	PACKS	YES	YES	YES	YES	YES
	B)	CARTONS	NO	МO	NO	NO	NO
	C)	ADVERTISING	NO .	NO	NO	NO	NO
SPECIFIC T&N	NU	MBERS ON:					
	A)	PACKS	NO	NO	NO	NO	NO
	B)	CARTONS	NO	NO	MО	NO	МО
	C)	ADVERTISING	NO	NO	NO	NO	NO
TAR BAND PRINT	ED	ON:					
	A)	PACKS	NO	NO	NO	NO	NO
	В)	CARTONS	NO	NO	NO	NO	МО

NAME OF MARKET: PANAMA

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	1,053.5	1,049.1	1,070.8	1,038.6	992.8
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS PER CAPITA OVER 15 YRS	1,823.0 578 979.0 1,076	1,879.0 558 1,009.0 1,040	1,830.0 585 1,036.0 1,034	1,876.0 554 1,060.0 980	1,923.0 516 N.A. N.A.
	2,0,0	2,010	2,001	300	21922
SMOKER INCIDENCE 8 OF TOTAL POPULATION 8 OF FEMALE POPULATION 8 OF MALE POPULATION		22.7 7.6 37.5	tion and and one paig paid one state side	24.9 9.1 39.0	
COMPANY SHARES 1) TABACAL (P.M.I.) 2) TISA (B.A.T.)	47.0 53.0	44.7 55.3	41.8 58.2	39.1 60.9	37.8 62.2
BRAND FAMILY SHARES % TRADEMARK	33.0	33.0	30.2	30.3	02.2
BRAND NAME OWNERSHIP MANUFACTU 1) VICEROY (BAT) (TISA) 2) MARLBORO (PMI) (TABACAI 3) KOOL (BAT) (TISA) 4) MENTOLADOS (TABACAL) (TABACAI 5) BEIMONT (BAT) (TISA) 6) IMPERIAL (BAT) (TISA) 7) RECORD (BAT) (TISA) 8) MONTEREY (TABACAL) (TABACAI 9) NACIONAL (TABACAL) (TABACAI 10) PARLIAMENT (PMI) (TABACAI 11) MERIT (PMI) (TABACAI	25.5 17.8 3.2 22.2 15.2 5.9 2.6 1) 4.4 1.8 1)	26.4 16.8 5.8 20.7 13.7 6.1 2.4 4.5 1.7 0.5	26.5 17.5 9.0 15.9 11.3 6.6 3.3 3.4 1.5 0.6	28.8 17.8 12.1 11.8 9.6 6.0 3.9 3.3 2.6 1.4 0.8	30.8 18.4 13.5 10.6 8.4 5.2 4.1 3.8 2.1 1.2
12) OTHERS	0.9	1.4	4.4	1.9	0.9

Source: https://www.industrydocuments.ucsf.edu/docs/jzgl0000

(PANAMA)		1978	1979	1980	1981	1982
MARKET SEGMENTATION % FILTER (NON-MENTHOL) FILTER MENTHOL		68.4 31.6	66.6 33.4	68.2 31.8	68.4 31.6	69.6 30.4
PRICE SEGMENTATION % PREMIUM (Price per 20 HIGH MEDIUM LOW)'s Pack in US\$)	0.3 49.1 42.2 8.4	0.3 51.4 39.7 8.6	0.3 55.7 34.2 9.8	0.3 61.3 25.3 13.1	0.3 65.3 21.4 13.0
TAR & NICOTINE SEGMENTA LOW HIGH/FULL FLAVOR	ATION % (8.0-11.5) (15.0-17.0)	0.8 99.2	1.1 98.9	0.9 99.1	1.1 98.9	1.6 98.4
TOBACCO TYPE SEGMENTATI BLOND: AMERICAN	CON %	100.0	100.0	100.0	100.0	100.0
LENGIH SEGMENTATION % 80 mm to 85 MM 100 MM		99.7 0.3	99.7 0.3	99.7 0.3	99.6 0.4	99.6 0.4
PACK COUNT SEGMENTATION UP TO 10 CIGTS/PACK 20 CIGTS/PACK	1	12.5 87.5	30.9 69.1	36.6 63.4	40.2 59.8	43.6 56.4
PACK TYPE SEGMENTATION SOFT PACK FLIP TOP BOX		83.9 16.1	84.4 15.6	84.0 16.0	85.0 15.0	86.1 13.9

(PANAMA)						
	RTISING MEDIA AVA	ILABILITY				
*NOTATIONS:	1) YES					
	2) BANNED 3) RESTRICTED					
A) TELEVISION	3) RESTRICTED	1	1	1	1	1
A) TELEVISION B) RADIO		1	1	1	1	. 1
C) NEWSPAPERS		1	1	1	1	ī
D) MAGAZINES		1	ī	1	-1	ī
E) COUPONS		$\bar{1}$	$\overline{1}$	1	$\overline{1}$	1
F) POINT OF SA	LE	1	1	1	1	
G) BILLBOARDS		1	1	1	1	1 1 1
H) CINEMA	•	1	1	1	1	
I) SAMPLING		1	1	1	1	1
HEALTH WARNING ANSWER EITHE	& T&N LISTINGS R: YES OR NO					
WARNING ON:	A) PACKS	YE	S YES	S YES	YES	YES
WILLIAM OIL	B) CARTONS	NO			ŊO	NO
	C) ADVERTISING	NO	NO	NO	NO	NO
SPECIFIC T&N						
	A) PACKS	NO		NO	NO	NO
	B) CARTONS	NO		NO	NO NO	NO NO
	C) ADVERTISING	NC	NO	МО	NO	NO
TAR BANDS PR	RINTED ON:					
	A) PACKS	NO	NO	NO	NO	NO
	B) CARTONS	NC		NO	NO	NO
C	C) ADVERTISING	NC	NO	ŊO	NO	NO

NAME OF MARKET: PUERTO RICO

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) LOCAL MANUFACTURE IMPORTED FROM USA	3,300.0	3,200.0	3,050.0	2,900.0	2,800.0
	2,622.3	2,529.0	2,429.0	2,300.0	2,220.0
	677.7	671.0	621.0	600.0	530.0
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	3.2	3.2	3.2	3.2	3.2
	1031	1000	953	906	875
	2.2	2.2	2.2	2.2	2.2
	1500	1454	1386	1318	1272
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	22.1%	22.1%	22.1%	22.1%	22.1%
	12.0%	12.0%	12.0%	12.0%	12.0%
	31.0%	31.0%	31.0%	31.0%	31.0%
COMPANY SHARES 1) RJR 2) P.M. 3) AMERICAN TOBACCO 4) BROWN & WILLIAMSON 5) P. LORILLARD	79.4 11.4 4.6 2.3 2.3	79.0 12.1 4.5 2.2 2.2	79.6 13.7 3.4 1.7 1.6	79.3 14.6 3.1 1.5	79.2 15.1 2.9 1.4 1.4
BRAND FAMILY SHARES % TRADEMARK BRAND NAME OWNERSHIP MANUFACTO * 1) WINSTON RJR RJR * 2) SALEM RJR RJR 3) MARLBORO P.M. P.M. 4) MERIT P.M. P.M.	65.5% 12.5% 6.3%	65.3% 12.5% 5.4% 3.7%	65.0% 12.5% 5.4% 5.2%	64.7% 12.5% 5.9% 6.0%	64.5% 12.5% 6.2% 6.3%

^(*) Estimated

(PUERIO RICO)						
		1978	1979	1980	1981	1982
MARKET SEGMENTATION %				0.40	0.40	0.40
FILTER (NON-MENTHOL)		83%	83%	84%	84%	84%
FILTER MENTHOL		14%	14%	14%	14%	14%
NON-FILTER		3%	3%	2%	2%	2%
PRICE SEGMENTATION %						•
OVER THE COUNTER	\$1.25	tops gam ton				85%
VENDING MACHINES	\$1.50		Grant world (1999)		CAS CON SUE	15%
TAR & NICOTINE SEGMENTA	rion %					
LOW		4%	6%	88	10%	10%
FULL FLAVOR		96%	94%	92%	· 90%	90%
TOBACCO TYPE SEGMENTATIO	ON - %					
BLOND: AMERICAN		100%	100%	100%	100%	100%
LENGIH SEGMENTATION %						
70 MM AND SHORTER		. 3%	3%	2%	2%	2%
80 mm to 85 MM		95%	95%	96%	96%	96%
100 MM		2%	2%	2%	2%	. 2%
PACK COUNT SEGMENTATION	% .					
UP TO 10 CIGIS/PACK		15%	15%	15%	15%	15%
20 CIGIS/PACK		85%	85%	85%	85%	85%
PACK TYPE SEGMENTATION	8					
SOFT PACK		23%	23%	23%	23%	23%
FLIP TOP BOX		77%	77%	77%	77%	77%

(PUERTO RICO)		1978	1979	1980	1981	1982
*NOTATIONS:	RTISING MEDIA AVAILABILITY 1) YES 2) BANNED 3) RESTRICTED	2 2 1 1 1 1 3 1	2 2 1 1 1 1 3 1	2 2 1 1 1 1 3 1	2 2 1 1 1 1 3 1	2 2 1 1 1 1 3 1
HEALTH WARNING ANSWER EITHER						
	A) PACKS B) CARTONS C) ADVERTISING	YES YES YES	YES YES YES	YES YES YES	YES YES YES	YES YES YES
	NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO YES	NO NO YES	NO NO YES	NO NO YES	NO NO YES
В)	NIED ON: PACKS CARTONS ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO

NAME OF MARKET: URUGUAY

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (BILLIONS)					
OF WHICH LOCAL MANUFACTURE:	3.5	3.8	3.9	4.0	3.9
POPULATION TOTAL (MILLIONS)	2.9	2.9	2.9	2.9	2.9
PER CAPITA CONSUMPTION	1217	1319	1331	1375	1322
POPULATION OVER 15 YR OF AGE (MILLIONS)	2.1	2.1	2.2	2.9	2.2
PER CAPITA OVER 15 YRS	1656	1795	1811	1870	1798
SMOKER INCIDENCE					
% OF TOTAL POPULATION				50.0%	43.0%
% OF FEMALE POPULATION				42.0%	41.0%
% OF MALE POPULATION	dorlor contrò billisti		Par 500	58.0%	59.0%
COMPANY SHARES					
1) A.H.S.A PM	9.4	7.8	6.7	7.8	11.8
2) MAILHOS GROUP	90.6	92.2	93.3	92.2	88.2

(URUGUAY)		1978	1979	1980	1981	1982
BRAND SHARES %						
TRADEMARK						
BRAND NAME OWNERSHIP	MANUFACTURER		20.1	0.4 5	27 2	
1) NEVADA 80	MAILHOS GROUP	27.6	32.1	34.7	37.3	37.4
2) CORONADO 80	MAILHOS GROUP	23.9	26.9	28.0	27.7	24.9
3) LA PAZ E.	MAILHOS GROUP	10.1	8.6	7.0 	5.5	5.3 3.7
4) GALAXY 80	A.H.S.A.			2.1	3.3	3.7 3.5
5) RICHMOND L. 80	MAILHOS GROUP MAILHOS GROUP	5 . 5	5 . 0	2.1 4.4	4.0	3.4
6) RICHMOND F. 80 7) FIESTA L. 80	A.H.S.A.	5.5	5.0	4.4	1.9	2.5
8) RICHMOND L. 100	MAILHOS GROUP		204 Tire	1.8	2.5	2.3
9) LA PAZ F.	MAILHOS GROUP	2.4	2.2	2.0	1.6	1.8
10) REPUBLICANA F.	MAILHOS GROUP	4.4	3.5	2.5	1.9	1.7
11) MASTER ROJO	A.H.S.A.	4.2	3 . 5	2.5	1.8	1.5
12) RICHMOND	MAILHOS GROUP	3.5	2.9	2.3	1.6	1.3
13) MARLBORO 80	A.H.S.A.				0.4	1.1
14) GALAXY 100	A.H.S.A.			-		0.7
15) CORONADA U.L. 80	MATLHOS GROUP			-		0.7
16) OTHERS		18.4	15.3	12.7	10.5	8.2
MARKET SEGMENTATION %						
FILTER (NON-MENTHOL)		78.6	84.8	86.1	89.8	90.0
FILTER MENTHOL		0.1	0.1	0.1	0.1	0.1
NON-FILTER		21.3	15.1	13.8	10.1	9.9
PRICE SEGMENTATION					•	
PREMIUM (PRICE PER 20'S						
HIGH (FROM US \$0.87 - 7		2.3	2.0	4.3	6.1	6.3
MEDIUM (FROM US \$0.84 TO	-	65.0	71.2	74.3	77.7	78.6
LOW (FROM US \$0.00 TO	US \$0.83)	32.7	26.8	21.4	16.2	15.1
TAR & NICOTINE SEGMENTATION	ON % FTC-TAR					
ULTRA LOW	FROM 0 TO 6		940 Med 4044		Office phase phase	0.9
LOW	FROM 6 TO 9				man internal parties	4.5
MEDIUM	FROM 10 TO 15			2.4	5.8	7.0
HIGH/FULL FLAVOR	15 - ABOVE	100.0	100.0	97.6	94.2	87.5
•						

(URUGUAY)	1978	1979	1980	1981	1982
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN BLACK	74.1 25.9	78.4 21.6	83.0 17.0	87.0 13.0	87.2 12.8
LENGIH SEGMENTATION % 70 MM AND SHORTER 80 MM to 85 MM 100MM	22.8 75.0 2.2	18.9 79.1 2.0	13.8 82.1 4.1	9.6 85.8 4.6	7.0 87.9 5.1
PACK COUNT SEGMENTATION % UP TO 10 CIGTS/PACK 16 TO 19 CIGTS/PACK 20 CIGTS/PACK 21 TO 24 CIGTS/PACK 25 CIGTS/PACK	14.0 85.3 —— 0.7	11.5 87.9 —— 0.6	10.2 89.3 0.5	0.2 7.9 91.6 —— 0.3	0.9 7.7 91.1 —— 0.3
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	100.0	100.0	100.0	95.9 4.1	96.4 3.6
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	1 1 1 1 1 1 1	1 1 1 1 1 1 1	1 1 1 1 1 1 1	1 1 1 1 1 1 1	1 1 1 1 1 1 1 1

(URUGUAY)			1978	1979	1980	1981	1982
HEALTH WARNING ANSWER EITHE		T&N LISTINGS YES OR NO					
WARNING ON:	A)	PACKS	NO	NO	NO	NO	NO
	- 1		NO	NO	NO	NO	NO
	•	ADVERTISING	NO	МО	NO	NO	NO
SPECIFIC T&N	NUI	MBERS ON:					
	A)	PACKS	NO	NO	NO	NO	NO
	B)	CARTONS	NO	NO	NO	NO	NO
	C)	ADVERTISING	NO	NO	NO	NO	NO
TAR BAND PRINT	ED (ON:					
	A)	PACKS	NO	NO	NO	NO	NO
	B)	CARTONS	NO	MО	NO	NO	NO
	C)	ADVERTISING	NO	NO	NO	NO	NO
CONSUMPTION OF	OI	HER TOBACCO PRODUCTS					
ROLL YOUR OW	N ('	IHOUSAND KILOS)	1,056.1	965.9	795.5	682.5	674.9

NAME OF MARKET: VENEZUELA	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE	21,640	21,109	21,349	20,640	20,101
	21,640	21,109	21,349	20,640	20,101
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 15 YR OF AGE (MILLIONS) PER CAPITA OVER 15 YRS	15.1	15.6	16.0	16.5	17.0
	1,409	1,416	1,308	1,247	1,186
	8.6	8.9	9.2	9.6	10.2
	2,475	2,471	2,270	2,153	1,971
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	21.6	20.6	19.6	21.4	22.1
	44.7	44.4	44.0	42.3	41.4
	55.3	55.6	56.0	57.3	58.6
COMPANY SHARES 1) CATANA (PHILIP MORRIS) 2) BIGOTT (B.A.T.)	66.1	58.4	50.0	42.6	36.1
	33.9	41.6	50.0	57.4	63.9

(VENEZUELA)	1978	1979	1980	1981	1982
BRAND FAMILY SHARES %					
TRADEMARK BRAND NAME OWNERSHIP MANUFAC 1) ASTOR CATANA CATA 2) BELMONT BIGOTT BIGO 3) MARLBORO P.MORRIS CATA 4) VICEROY B.A.T. BIGO	NA 62.2 OTT 31.6 NA .9	55.1 40.2 .8 1.3	46.3 48.7 .7 .9	39.8 56.3 .7	32.6 62.4 .6 .6
MARKET SEGMENTATION % FILTER (NON-MENTHOL) FILTER MENTHOL NON-FILTER	99.6 .1 .3	99.8 .1 .1	99.8 .1 .1	99 .9 •1 ——	99.9 .1
PRICE SEGMENTATION % PREMIUM HIGH MEDIUM LOW ECONOMY	US\$ PRICE SHR .49 .4 .47 2.2 .35 3.4 .29 60.0	US\$ PRICE SHR .87 .3 .81 1.9 .70 62.2	US\$ PRICE SHR .93 .3 .87 1.4 .76 .5 .70 47.8	1.10 .3 1.00 1.2 .93 .3	US\$ PRICE SHR 1.28 .3 1.22 1.3 1.10 .5 1.00 31.8 .70 2.2
TAR & NICOTINE SEGMENTATION % ULITRA LOW (PLS SPECIFY RANGE) LOW (Under 10.0mg/cig; Nicotine: under MEDIUM (Under 10.0mg/cig; Nicotine: HIGH/FULL FLAVOR (Over 10.0mg/cig; 1.70mg/cig)	under .70mg/cig)	1.8 98.2	1.0 99.0	.5 99.5	.4 99.6

(VENEZUELA)	1978	1979	1980	1981	1982
LENGIH SECMENTATION % 70 MM AND SHORTER 71 MM TO 79 MM	97.0	98.7	97.9	97.7	98.6
80 MM to 85 MM 86 MM TO 94 MM	2.9	1.2	2.0	2.3	1.3
95 MM TO 99 MM 100MM	.1	.1	.1	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	.1
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100%	100%	100%	100%	100%
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX SHOULDER PACK SLIDE AND SHELL PRINCESS PACK	96.6 3.4 	99.7 .3 	99.3	99.5 .5 	99.6 .4
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	3 1 1 1 1 1 1 1	3 1 1 1 1 1 1 1 1	3 1 1 1 1 1 1 1	2 2 1 1 1 1 1 1	2 2 1 1 1 1 1 1 1

(VENEZUELA)	1978	1979	1980	1981	1982
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO	g				
WARNING ON: A) PACKS	YES	YES	YES	YES	YES
B) CARTONS	YES	YES	YES	YES	YES
C) ADVERTISING	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	ŊO	NO	NO	NO
TAR BAND PRINTED ON:					
A) PACKS	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO

NAME OF MARKET: CANADA

1					
·	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	61,570	63 , 873	64,503	66,519	66,258
OF WHICH LOCAL MANUFACTURE:	99.45%	99.47%	99.51%	99.52%	99.53%
IMPORTED FROM 1) US	.45	.43	.39	.38	. 37
2) OTHER	.10	.10	.10	.10	.10
POPULATION TOTAL (MILLIONS)	23.6	23.7	23.9	24.3	24.6
PER CAPITA CONSUMPTION	2608	2695	2698	2737	2693
POPULATION OVER 15 YR OF AGE (MILLIONS)	17.7	18.0	18.4	18.9	19.1
PER CAPITA OVER 15 YRS	3480	3548	3505	3507	3466
SMOKER INCIDENCE					
% OF TOTAL POPULATION	39.0%	38.6%	39.2%	37.8%	37.0%
% OF FEMALE POPULATION	36.2	36.0	36.2	35.4	35.6
% OF MALE POPULATION	41.9	41.2	42.3	40.3	38.6
COMPANY SHARES					
1) BENSON & HEDGES	12.14%	11.78%	11.36%	10.98%	10.61%
2) MACDONALD	19.12	17.40	17.61	17.27	17.53
3) ROTHMANS	26.26	25.50	24.17	23.19	22.68
4) IMPERIAL	42.18	45.08	46.65	48.37	49.02
5) BASTOS	.30	.24	.21	.19	.16
5, EE E E	•50	•	•	•	• = 0

(CANADA) 1978 1979 1980 1981	1982
BRAND FAMILY SHARES %	
TRADEMARK	
BRAND NAME OWNERSHIP MANUFACTURER	
1) PLAYERS IMPERIAL 14.83% 16.18% 17.80% 19.78%	20.75%
2) DU MAURIER IMPERIAL 13.31% 14.13 14.35% 15.33	15.97
3) EXPORT MACDONALD 17.15 15.53 15.76 15.18	15.01
4) CRAVEN ROTHMAN 10.04 9.90 9.79 9.53	9.51
5) ROTHMANS ROTHMAN 11.34 11.02 10.12 9.84	9.43
6) MATINEE IMPERIAL 5.60 6.72 7.02 6.55	6.13
7) MARK TEN B&H 4.44 4.48 4.05 3.75	3.27
8) BELVEDERE B & H 3.51 3.41 3.34 3.22	3.08
9) NUMBER 7 ROTHMAN 3.50 3.41 3.24 2.92	2.76
10) CAMEO IMPERIAL 3.12 2.97 2.76 2.46	2.27
11) PETER JACKSON IMPERIAL 2.67 2.55 2.36 2.12	1.92
12) VANTAGE MACDONALD 1.21 1.19 1.30 1.55	1.63
13) BENSON & HEDGES B & H 1.34 1.41 1.46 1.50	1.61
14) VISCOUNT B & H 2.10 1.83 1.55 1.36	1.36
15) MEDALLION IMPERIAL .71 .89 .96 .91	.88
MARKET SEGMENTATION %	
FILTER 95.37 96.11 96.48 96.83	97.19
PLAIN 4.63 3.89 3.52 3.17	2.81
PRICE SEGMENTATION % NO PRICE SEGMENTATION EXCEPT FOR VARIATION BETWEEN REGULAR AND K.S	FΥ∩PMΔͲ
AVERAGE 10¢ A CARTON OR 1¢ PER PACK	. I Oltan
AVERAGE IVY A CARTON OR IV FER FACE	
TAR & NICOTINE SEGMENTATION %	
ULTRA LOW (PLS SPECIFY RANGE) 0-5 5.13% 6.12% 6.97% 7.32	7.75%
LOW " " 6-9 4.60 5.14 6.87 8.30	8.88
MEDIUM " " 10-15 33.62 37.32 40.43 41.82	43.63
HIGH/FULL FLAVOR " 16+ 56-64 51.43 45.73 42.56	39.73
TOBACCO TYPE SEGMENTATION %	
BLOND: AMERICAN .5 .4 .4 .4	.4
VIRGINIA 99.5 99.6 99.6 99.6	99.6

(CANADA)	AMITONI 9.	1978	1979	1980	1981	1982
LENGTH SEGMENTY 71 MM TO 79 M 80 MM TO 85 M 100 MM TO 120	MM MM	47.21 50.71 2.08	47.51 50.18 2.31	49.17 48.33 2.50	50.59 46.82 2.59	50.68 46.33 2.98
PACK COUNT SEC 20 CIGTS/PACI 25 CIGTS/PACI	K	21.9 78.1	20.7 79.3	20.8 79.2	19.8 80.2	18.9 81.1
PACK TYPE SEGM FLIP TOP BOX SLIDE AND SHI		12.4 87.6	12.3 87.7	11.4 88.6	10.7 89.3	10.4 89.6
	RTISING MEDIA AVAILABILITY 1) YES 2) BANNED 3) RESTRICTED	07.0	07.7		37. 3	03.0
A) NEWSPAPERS B) MAGAZINES C) POINT OF SAI D) BILLBOARDS E) SAMPLING	,	1 1 1 (12 MONTHS ON	1 1 1 1 NEW INTRODUC	1 1 1 1 TION ONLY)	1 1 1	1 1 1 1
HEALTH WARNING ANSWER EITHE	& T&N LISTINGS R: YES OR NO					
WARNING ON:	A) PAKCS B) CARTONS C) ADVERTISING	YES NO YES	YES NO YES	YES NOT ANTICI YES	YES PATED WITHIN I YES	 NEXT 12 MITHS YES
SPECIFIC T&N	NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	YES NO YES	YES NO YES	YES NOT ANTICI YES	YES PATED WITHIN I YES	 NEXT 12 MTHS
В	INTED ON:) PACKS) CARTONS) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO

(CANADA)	1978	1979	1980	1981	1982
CONSUMPTION OF OTHER TOBACCO PRODUCTS					
CIGARS (MILLIONS)	439.5	420.3	415.0	413.8	381.1
PIPE TOBACCO (THOUSAND KILOS)	285.7	245.1	214.9	183.6	166.4
ROLL YOUR OWN (THOUSAND KILOS)	5617.2	5197.0	4768.3	4746.3	5535.3
CHEWING TOBACCO (THOUSAND KILOS) AND					
SNUF (THOUSAND KILOS)	570.2	573.3	578.4	540.4	143.1

NAME OF MARKET: U.S.A. MARKET

	1978	1979	1980	1981	1982
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	603,089	609,894	616,710	626,476	622,306
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION POPULATION OVER 18 YR OF AGE (MILLIONS) PER CAPITA OVER 18 YRS	218.4	220.2	222.2	224.2	226.3
	2,761	2,770	2,775	2,794	2,750
	155.1	157.7	160.2	162.6	164.9
	3,888	3,867	3,850	3,853	3,774
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	37.0	36.5	36.0	33.4	34.3
	35.0	34.0	33.0	30.6	32.3
	39.0	39.5	40.0	36.6	36.5
COMPANY SHARES 1) R.J. REYNOLDS 2) PHILIP MORRIS 3) BROWN & WILLIAMSON 4) AMERICAN BRANDS 5) LORILLARD 6) THE LIGGETT GROUP	32.9	32.7	32.7	33.1	33.5
	27.9	29.0	31.0	31.8	32.8
	15.3	14.5	13.7	14.0	13.4
	11.7	11.5	10.6	9.5	8.8
	9.0	9.6	9.6	9.0	8.6
	3.2	2.7	2.3	2.6	2.9

(U.S.A.)		1978	1979	1980	1981	1982
BRAND FAMILY SHARES %						
TRADEN BRAND NAME OWNERS						
1) MARLBORO	PHILIP MORRIS	16.8	17.0	17.8	18.3	19.2
2) WINSTON	R.J. REYNOLDS	14.0	13.4	13.3	13.3	13.2
3) SALEM	R.J. REYNOLDS	9.0	8.9	8.7	8.8	8.8
4) KOOL	BROWN & WILLIAMSON	9.8	9.3	8.8	8.4	8.2
5) CAMEL	R.J. REYNOLDS	4.3	4.3	4.3	4.8	4.9
6) BENSON & HEDGES	PHILIP MORRIS	4.4	4.4	4.5	4.5	4.7
7) MERIT	PHILIP MORRRIS	2.9	3.7	4.2	4.5	4.5
8) PALL MALL	AMERICAN	6.1	5.6	5.1	4.7	4.3
9) KENT	LORILLARD	5.0	5.2	5.0	4.5	4.1
10) VANTAGE	R.J. REYNOLDS	3.1	3.4	3.8	3.7	3.9
11) VIRGINIA SLIMS	PHILIP MORRIS	1.6	1.8	2.3	2.5	2.5
12) NEWPORT	LORILLARD	1.4	1.6	1.9	2.2	2.4
13) CARLTON	AMERICAN	1.7	2.4	2.5	2.2	2.1
14) MORE	R.J. REYNOLDS	1.0	1.1	1.2	1.5	1.6
15) RALEIGH	BROWN & WILLIAMSON	2.0	1.9	1.8	1.7	1.6
16) OTHERS		16.9	16.0	14.8	14.4	14.0
MARKET SEGMENTATION %						
FILTER (NON-MENTHOL)		61.6	62.4	63.3	63.7	64.1
FILTER MENTHOL		28.6	28.6	28.5	28.5	28.7
NON-FILTER		9.8	9.0	8.2	7.8	7.2
PRICE SEGMENTATION %						
HIGH		100.0%	100.0%	99.96%	99.54%	99.05%
ECONOMY				0.4%	.46%	.95%
*Economy includes all (Generic packings					
TAR & NICOTINE SEGMENT	ATION %					
ULTRA LOW (0-6 mg. ta	ar)	3.7	5.9	8.0	9.8	10.3
MEDIUM (7-15 mg. tau	r)	28.5	37.3	39.7	46.6	54.3
HIGH/FULL FLAVOR (16-		58.0	47.8	44.1	35.9	28.2
(does not include Nor	n-Filter)					
TOBACCO TYPE SEGMENTAT:	ION %					
BLOND: VIRGINIA		100.0%	100.0%	100.0%	100.0%	100.0%

Source: https://www.industrydocuments.ucsf.edu/docs/jzgl0000

(U.S.A.)	1978	1979	1980	1981	1982
LENGTH SEGMENTATION % 70 MM AND SHORTER 80 mm to 85 MM 100 MM OVER 100 MM (120's)	4.2 65.6 28.5 1.7	3.8 64.5 30.0 1.7	3.5 62.8 31.9 1.8	3.4 61.4 33.2 2.0	3.2 60.1 34.6 2.1
PACK COUNT SEGMENTATION % 20 CIGIS/PACK	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	90.2 9.8	90.2 9.8	89.6 10.4	88.5 11.5	87.1 12.9
CIGARETTE ADVERTISING MEDIA AVAILABILITY *NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	2 2 1 1 1 1 1 1	2 1 1 1 1 1 1	2 2 1 1 1 1 1 1	2 2 1 1 1 1 1 1	2 1 1 1 1 1 1

1800

(U.S.A.)		1978	1979	1980	1981	1982
HEALTH WARNING ANSWER EITHE	& T&N LISTINGS CR: YES OR NO					
WARNING ON:	A) PACKS			YES		
	B) CARTONS	·		YES		
	C) ADVERTISING			YES		
SPECIFIC T&N	NUMBERS ON:					
	A) PACKS			NO		arms sould Piritis
	B) CARTONS		State MASS States	NO		B-0 P-1 B-1
	C) ADVERTISING			YES	en ma	
TAR BANDS PR	INIED ON:					
A) PACKS			NO		W-0-17 C-16
В) CARTONS			NO		
C) ADVERTISING		dated record streets	NO		
CONSUMPTION OF	OTHER TOBACCO PRODUCTS			*		
CIGARS (MILL	JONS)	4,672.7	4,265.4	3952.5	3,855,2	3,629.5
PIPE TOBACCO	- DOMESTIC (THOUSAND LBS.)	31,400	28,820			
LITTLE CIGAR	S	1,553.5	1,433.3	1,415.8	1,367.7	1,265.0
ROLL YOUR OW	N (THOUSAND LBS.)	3,847	3,456	3,236	3,262	3,368
	CCO (THOUSAND LBS.)	80,688	87,410	91,068	90,247	87 , 975
,	AND LBS.)	35,909	37 , 379	38,671	41,974	43,870
BIDI (MILLIO				1,062	1,720	3,693
KRETEK (MILL	IONS)	6.233	10.665	15.976	23.994	45.482

SOURCE: TOBACCO MERCHANTS ASSOCIATION.